



## PAJARO VALLEY UNIFIED SCHOOL DISTRICT MISSION STATEMENT

The Mission of the Pajaro Valley Unified School District is to educate and to support learners in reaching their highest potential. We prepare students to pursue successful futures and to make positive contributions to the community and global society.

### December 5, 2012 BOARD ANNUAL ORGANIZATION MEETING *CLOSED SESSION – 6:00 p.m. – 7:00 p.m.*

*PUBLIC SESSION – 7:00 p.m.*  
DISTRICT OFFICE  
BOARDROOM  
292 Green Valley Road  
Watsonville, CA 95076

#### NOTICE TO THE PUBLIC: PURSUANT TO SB 343, BOARD PACKET DOCUMENTS ARE AVAILABLE FOR YOUR REVIEW AT THE FOLLOWING LOCATIONS:

- Superintendent's Office: 294 Green Valley Road, Watsonville, CA (4<sup>th</sup> Floor)
- On our Webpage: [www.pvusd.net](http://www.pvusd.net)

#### Notice to the Audience on Public Comment

Members of the audience are welcome to address the Board on all items not listed on this agenda. Such comments are welcome at the "Visitor Non-Agenda Items".

Members of the audience will also have the opportunity to address the Board during the Board's consideration of each item on the agenda.

Individual speakers will be allowed three minutes (unless otherwise announced by the Board President) to address the Board on each agenda item. **You must submit this card prior to the discussion of the agenda item you wish to speak to; once an item has begun, cards will not be accepted for that item.** For the record, please state your name at the beginning of your statement. The Board shall limit the total time for public input on each agenda item to 20 minutes. With Board consent, the President may increase or decrease the time allowed for public presentation, depending on the topic and the number of persons wishing to be heard. The President may take a poll of speakers for or against a particular issue and may ask that additional persons speak only if they have something new to add.

Note: Time allotment for each item is for the report portion only; it is not an anticipation of the total time for the discussion of the item.

**We ask that you please turn off your cell phones and pagers when you are in the boardroom.**

**Please Note that Reporting out of Closed Session will Take Place AFTER Action Items.**

#### 1.0 CLOSED SESSION OPENING CEREMONY IN OPEN SESSION – 6:00 P.M.

- 1.1 Call to Order
- 1.2 Public comments on closed session agenda.

**2.0 CLOSED SESSION (AND AFTER REGULAR SESSION IF NECESSARY)**

- 2.1 Public Employee Appointment/Employment, Government Code Section 54957
  - a. Certificated Employees (see Attached)
  - b. Classified Employees (see attached)
- 2.2 Public Employee Discipline/Dismissal/Release/Leaves
- 2.3 Negotiations Update
  - a. CSEA
  - b. PVFT
  - c. Unrepresented Units: Management and Confidential
  - d. Substitutes – Communication Workers of America (CWA)
- 2.4 Claims for Damages
- 2.5 Existing Litigation
- 2.6 Pending Litigation
- 2.7 Anticipated Litigation
- 2.8 Real Property Negotiations
- 2.9 7 Expulsions

**3.0 OPENING CEREMONY – MEETING OF THE BOARD IN PUBLIC - 7:00 P.M.**

- 3.1 Pledge of Allegiance
- 3.2 Welcome by Board President  
Trustees Kim De Serpa, Doug Keegan, Karen Osmundson, Jeff Ursino, Willie Yahiro and President Leslie DeRose.
- 3.3 Superintendent Comments
- 3.4 Student Musical Presentation by Watsonville Charter School for the Arts  
*Teachers: Sheryl Gentry and Robert Krietzman*

Ms. Gentry 2 <sup>nd</sup> Grade	Mr. Krietzman 2nd Grade
Anhar Alhomaidi	Celeste Bravo-Anderson
Nora Cole	Sophia Cunha
Bear Cruz-Hallett	Victor Gomez
Shawki Farhat	Derick Hernandez
Andrew Fernandez	Elizabeth Lopez
Nolan Friesell	Melanie Lopez
Ariana Gonzales	Alex Magdaleno
Noa Hudson	Esmeralda Martinez
Amanda Hurtado-Tyner	Hailey Ortega
Adrian Leon	Noe Ortiz
Miguel Lopez	Alejandro Padilla
Sophia Ocegueda	Darren Silva
Laura Ortiz-Meza	
Charlotte Ramirez	
Jesus Rocha-Meza	
Destin Vasquez	

- 3.5 Student Musical Presentation by Lakeview Middle School  
*Teacher: Stephanie Gelman; Assistant James Blackwell*

*Program:*

Bells Are Ringing by Jerry Estes  
All I Want For Christmas by Maria Carey  
Feliz Navidad by Jose Faliciano

*Students:*

Ebony Diaz  
Daniel Meza  
Eleanore Leveque  
Katrina Torres  
Kaila Palac  
Andrea mendoza  
Emma Arroyo  
Jasmine Paniagua  
Heidi Nunez-Avalos  
Xochitl Colin  
Juan Carlos Vargas  
Tatyana Martinez  
David Villalobos-Montes  
Desmond Aguilera  
Ulyses Angon  
Corey Andrews  
Sebastian Ruiz  
Andres Alvarez  
Darian Gutierrez  
Davian Quintana

Note from teacher: *We would like to thank our principal Ken Woods for helping to move equipment and create this opportunity for us!*

- 3.7 Student Recognition  
- Daniel Acevedo – Calabasas Elementary School  
- Gustavo Carrera – Ann Soldo Elementary School  
- Doris Teresita Rojas Garcia – Hall District Elementary School  
- 6<sup>th</sup> Grade Conflict Managers – Rio del Mar Elementary School
- 3.8 Jacob Young Financial - Teacher of the Month Award for November 2012  
- Shireen Goudarzi, H.A. Hyde Elementary School
- 3.6 Jacob Young Financial – Classified Employee of the Month Award for November 2012  
- Marina Candor, ESL Registrar, Adult Education

**4.0 ACTION ON CLOSED SESSION**

**5.0 APPROVAL OF THE AGENDA**

**6.0 APPROVAL OF MINUTES**

*a) Minutes of November 14, 2012*

**8.0 ANNUAL ORGANIZATIONAL MEETING**

**8.1 Recognition of Outgoing Board Members**

- 8.2 Swearing in of Newly Elected/Reelected Members of the Board:**  
*Oath given by Honorable Heather Morse*  
 - Maria Orozco (new trustee)  
 - Karen Osmundson (reelected)  
 - Lupe Rivas (new trustee)
- 8.3 Election of Officers of the Board and Appointment of Representative to the Board Agenda Review Committee**  
 1. President  
 2. Vice President/Clerk  
 3. Board Agenda Review Committee - Third Member

**RECESS – 5 Minute Break to Enjoy a Cake**

- 8.4 Seating of New Officers of the Board of Trustees**
- 8.5 Approve 2013 Board Meeting Schedule**

**9.0 HIGH SCHOOL STUDENTS BOARD REPRESENTATIVES REPORT**

**10.0 VISITOR NON-AGENDA ITEMS**

Public comments on items that are not on the agenda can be addressed at this time. The Board President will recognize any member of the audience wishing to speak to an item not on the agenda on a matter directly related to school business. The President may allot time to those wishing to speak, but no action will be taken on matters presented (Ed. Code Section 36146.6). If appropriate, the President or any Member of the Board may direct that a matter be referred to the Superintendent's Office for placement on a future agenda. (Please complete a card if you wish to speak.)

**11.0 EMPLOYEE ORGANIZATIONS COMMENTS – PVFT, CSEA, PVAM, CWA 5 Min. Each**

**12.0 CONSENT AGENDA**

Information concerning the Consent items listed above has been forwarded to each Board Member prior to this meeting for his/her study. Unless some Board Member or member of the audience has a question about a particular item(s) and asks that it be withdrawn from the Consent list, the item(s) will be approved at one time by the Board of Trustees. The action taken in approving Consent items is set forth in the explanation of the individual item(s).

- 12.1 Purchase Orders November 8 - 28, 2012  
 The PO's will be available in the Superintendent's Office.
- 12.2 Warrants November 8 – 28, 2012  
 The warrants will be available in the Superintendent's Office.
- 12.3 Accept with Gratitude donation from Mr. Brian Cicero of 20 HP Computer and Monitors for Pajaro Valley High School, an estimated value of \$6,379.72.
- 12.4 Approve Resolution #12-13-08, Report on the Use of Developer Fees for 2011-2012.
- 12.5 Approve 2012-13 School Improvement Plans for Student Achievement.
- 12.6 Approve Pacific Coast Charter School's Request to Revise MOU – Enrollment Procedures.
- 12.7 Approve of Program Management and Construction Management Firms to Provide Services on Upcoming Projects.

12.8 Approve of Architect Firms to Provide Services on Upcoming Projects.

The administration recommends approval of the Consent Agenda.

**13.0 DEFERRED CONSENT ITEMS**

**14.0 REPORT, DISCUSSION AND POSSIBLE ACTION ITEMS**

14.1 Report, discussion and possible action to Approve First Interim Budget Report.  
*Report by Brett McFadden, CBO. 10 min. pres.; 10 min. discussion*

**The Board President recess from Board of Trustees meeting and reconvenes as Board of Directors for the Pajaro Valley Unified School District Financing Corporation.**

**AGENDA FOR PVUSD FINANCING CORPORATION**

**(Note: this agenda has also been printed as a standing document for the Financing Corporation but it is embedded on this agenda to facilitate process for Directors)**

**1. OPEN SESSION**

Immediately following the recess of the regular meeting of the Pajaro Valley Unified School District Board of Trustees.

**2. REPORT ON THE NUMBER OF DIRECTORS PRESENT**

Report on the number of Directors present in person in order to determine the existence of a quorum.

**3. ACTION**

**3.1 DESIGNATION OF CORPORATION OFFICERS**

The Directors shall ratify the appointment of officers to hold office until the next organizational meeting of the Corporation. The President of the Board of Trustees shall act as President of the non-profit corporation. The clerk of the Board of Trustees shall be Vice-President. The Secretary of the Board of Trustees shall act as Secretary of the Corporation. The remaining members shall act as Directors.

Vote: Ayes \_\_\_\_\_ Noes \_\_\_\_\_ Absent \_\_\_\_\_

**3.2 APPROVAL OF MINUTES**

Approve minutes for December 7, 2011

**4. SUGGESTIONS AND COMMENTS BY BOARD MEMBERS**

**5. COMMUNICATIONS FROM THE PUBLIC**

**6. NEXT REGULAR MEETING OF THE BOARD OF DIRECTORS NO LATER THAN DECEMBER 31<sup>st</sup>, 2013.**

**7. ADJOURNMENT**

**The Board President reconvenes the Board of Trustees meeting.**

**Continuation of Board of Trustees agenda:**

**15.0 GOVERNING BOARD AND SUPERINTENDENT COMMENTS/REPORTS**

**16.0 UPCOMING BOARD MEETINGS/REMAINING BOARD MEETINGS FOR 2013**

All meetings, unless otherwise noted, take place at the District Office Boardroom, 292 Green Valley Road, Watsonville, CA. Closed Session begins at 6:00 pm; Open Session begins at 7:00 pm.

**The schedule is to be approved under item 7.2.**

**17.0 ADJOURNMENT**

PAJARO VALLEY UNIFIED SCHOOL DISTRICT  
 CLOSED SESSION AGENDA  
 December 5, 2012

- 2.1 Public Employee Appointment/Employment, Government Code Section 54957  
 a. Certificated Employees  
 b. Classified Employees

<b>New Hires</b>	
2	Primary Teacher
<b>New Substitutes</b>	
	None
<b>Rehires</b>	
	None
<b>Promotions</b>	
	None
<b>New Hires Probationary</b>	
	None
<b>Administrative</b>	
	None
<b>Transfers</b>	
	None
<b>Extra Pay Assignments</b>	
7	Coaches
<b>Extra Period Assignments</b>	
	None
<b>Leaves of Absence</b>	
2	Behavior Tech
2	Bus Driver
1	Cafeteria Assistant
1	Instructional Assistant I
1	Instructional Assistant II
1	Academic Coordinator
<b>Retirements</b>	
	None
<b>Resignations/Terminations</b>	
	None
<b>Supplemental Service Agreements</b>	
1	Academic Coordinator

22	Primary Teacher
25	Secondary Teacher
1	Program Director
4	Program Specialist
6	Special Education Teacher
<b>Miscellaneous Actions</b>	
1	Cafeteria Assistants
<b>Separations From Service</b>	
	None
<b>After School Program</b>	
	None
<b>Limited Term – Projects</b>	
1	Account Specialist II
1	Behavior Technician
1	Cafeteria Assistant
5	Campus Safety Coordinator
1	Childcare
1	Community Services Liaison I
1	Computer Systems Technician – Mello Center
1	Custodian I
1	Custodian II
24	Enrichment Specialist
26	Instructional Assistant – General Ed
1	Instructional Assistant II
1	Instructional Assistant Migrant – Children Center
1	Migrant Outreach Specialist
2	Office Assistant I
1	Office Assistant II
3	Office Assistant III
1	Parent Education Specialist
3	Translator
<b>Limited Term – Substitute</b>	
1	Behavior Tech
2	Cafeteria Assistant
2	Campus Safety Coordinators
2	Instructional Assistant I



1	Instructional Assistant Migrant – Children Center
1	Instructor/Driver
<b>Exempt</b>	
2	Babysitter
8	Childcare
24	Migrant OWE
4	Pupil
3	Student Helpers
48	Workability
2	Yard Duty
<b>Provisional</b>	
1	Instructional Assistant – General Ed
1	Campus Safety Coordinator



**November 14, 2012**  
**REGULAR BOARD MEETING**  
**UNADOPTED MINUTES**  
  
*CLOSED SESSION – 6:00 p.m. – 7:00 p.m.*  
*PUBLIC SESSION – 7:00 p.m.*  
**DISTRICT OFFICE**  
**BOARDROOM**  
**292 Green Valley Road, Watsonville, CA 95076**

**1.0 CLOSED SESSION OPENING CEREMONY IN OPEN SESSION – 6:00 P.M.**

**1.1 Call to Order**

President DeRose called the meeting of the Board to order at 6:02 pm at 292 Green Valley Road, Watsonville, CA.

**1.2 Public comments on closed session agenda.**

Jack Carroll, PVFT representative, commented on two incidents regarding adult bullying and wanted to ask the Board to have specific guidelines for dealing with subtle harassing situations.

**2.0 CLOSED SESSION (AND AFTER REGULAR SESSION IF NECESSARY)**

**2.1 Public Employee Appointment/Employment, Government Code Section 54957**

- a. Certificated Employees
- b. Classified Employees

<b>New Hires – Probationary</b>	
1	Administrative Secretary I
1	Lead Custodian II
<b>New Hires</b>	
3	Primary Teacher
2	Secondary Teacher
<b>New Substitutes</b>	
19	Substitutes
<b>Promotions</b>	
	None
<b>Rehires</b>	
	None
<b>Administrative Appointments</b>	
	None
<b>Transfers</b>	
	None
<b>Extra Pay Assignments</b>	
2	Athletic Director
15	Coaches

<b>Extra Period Assignments</b>	
1	ELA Literacy Coach
<b>Leaves of Absence</b>	
3	Primary Teacher
4	Secondary Teacher
1	Behavior Tech
1	Bus Driver
1	Career Development Specialist II
3	Instructional Assistant I
1	Registrar
<b>Retirements</b>	
1	Adult Education Teacher
<b>Resignations/Terminations</b>	
	None
<b>Supplemental Service Agreements</b>	
46	Primary Teacher
50	Secondary Teacher
1	PAR Coordinator
8	Migrant Education Teachers
<b>Miscellaneous Actions</b>	
1	Registrar
<b>Separations From Service</b>	
5	Primary Teachers
2	Secondary Teachers
1	Custodian II
1	Instructional Assistant II – Special Education
1	Office Manager
1	Theatre Technician
<b>Limited Term – Projects</b>	
1	Administrative Secretary II
22	Cafeteria Assistant
27	Enrichment Specialist
50	Instructional Assistant – General
2	Instructional Assistant Migrant Childcare
1	Language Support Liaison I
1	Network Engineer

1	Office Assistant II
6	Office Assistant III
1	Office Manager
1	Parent Education Specialist
1	Student Information System Specialist
3	Translators
<b>Exempt</b>	
4	Babysitter
15	Childcare
1	Safety Monitor
1	Spectra Artist
18	Student Helper
9	Yard Duty
<b>Provisional</b>	
1	Accounting Specialist II
1	Administrative Secretary II
1	Behavior Tech
1	Instructional Assistant I
1	Office Assistant III
1	Site Computer Support Tech
1	Staff Accountant
<b>Limited Term - Substitute</b>	
1	Behavior Technician
1	Bus Driver
6	Cafeteria Assistant
1	Campus Safety Coordinator
2	Custodian I
1	District Receptionist
3	Instructional Assistant II
3	Instructional Assistant Migrant – Childcare
1	Warehouse Delivery Worker

**2.2 Public Employee Discipline/Dismissal/Release/Leaves**

**2.3 Negotiations Update**

- a. CSEA**
- b. PVFT**
- c. Unrepresented Units: Management and Confidential**
- d. Substitutes – Communication Workers of America (CWA)**

- 2.4 **Claims for Damages**
- 2.5 **Pending Litigation**
- 2.6 **Anticipated Litigation**
- 2.7 **Real Property Negotiations**
- 2.8 **10 Expulsions**

**3.0 OPENING CEREMONY – MEETING OF THE BOARD IN PUBLIC - 7:00 P.M.**

Board president called the meeting of the Board in public to order at 7:05 pm.

**3.1 Pledge of Allegiance**

Trustee Ursino led the Board in the Pledge of Allegiance.

**3.2 Welcome by Board President**

Trustees Kim De Serpa, Doug Keegan, Karen Osmundson, Jeff Ursino, Willie Yahiro and President Leslie DeRose were present.

President DeRose welcomed all to the Board meeting noting she was looking forward to a positive meeting.

**3.3 Superintendent Comments**

Superintendent Baker welcomed all to the meeting. She acknowledged the work of school psychologists do for students; she added that this week is designated as School Psychologists week. She added she looks forward to the honoring of students and staff .

**3.4 Student Recognition**

Administrators, staff, families and friends honored the following students.

- *Yesica Guzman – Cesar Chavez Middle School*
- *Daniela Castro-Alvarez – E.A. Hall Middle School*
- *Perla Morales – New School*

Martin Guerrero of McDonalds offered a token of congratulations to each student on behalf of McDonalds and the Register Pajaronian.

**3.5 Jacob Young Financial - Teacher of the Month Award for October 2012**

- *Veronica Hernandez, MacQuiddy Elementary School*

Jacob Young commented about the Teacher of the Month award, highlighting the process for nominating and selecting a teacher or a classified member.

MacQuiddy principal, Tom Hiltz, was excited to introduce Veronica Hernandez, highlighting her support for students in reading.

Ms. Hernandez was touched with the recognition and spoke briefly of why she became a teacher.

**3.6 Jacob Young Financial – Classified Employee of the Month Award for October 2012**

- *Betz Olivares, Registration Specialist, LARC*

Betz Olivares was not present but her supervisor, Susan Perez, commented on Betz' ability to do her work very well.

**3.7 Crystal Apple Award Recipient – Candelaria Zuñiga, Ohlone Elementary School**

Mr. Brett Knupfer, Ohlone principal, introduced Candelaria Zuñiga and commented on the important work she does with students. He noted that students and their families trust Ms. Zuñiga.

Ms. Zuffiga stated that the award meant a lot to her and that her dedication has paid off with this award.

#### **4.0 APPROVAL OF THE AGENDA**

Trustee Keegan moved to approve the agenda, noting that item 13.3 was moved to action items. Trustee De Serpa seconded the motion. The motion passed unanimously.

#### **5.0 APPROVAL OF MINUTES**

##### *a) Minutes for October 24, 2012*

Trustee Osmundson moved to approve the minutes. Trustee De Serpa seconded the motion. The motion passed unanimously.

#### **6.0 HIGH SCHOOL STUDENTS BOARD REPRESENTATIVES REPORT**

Nahara Villalobos of Watsonville High School spoke about the various activities that are going on at school. She thanked Mr. Shekman for alerting the students about the bond and how it could help improve the school.

Aaron Romero and Alondra Aldana of Renaissance High School commented on the passage of Measure L and the important work that students did as they advocated for the measure, including walking to inform community and participating in phone banks. They announced that Rosendo Estrada, a student at RHS, got 2<sup>nd</sup> place in the On the Same Page poetry contest. They stated that school lunches are not appealing to students and they'd like to see a change.

#### **7.0 POSITIVE PROGRAM REPORT**

##### **7.1 Report on Green Business Certification Award to Valencia Elementary School.**

##### *Report by Brett McFadden, CBO.*

Steve Okamura commented on the award, which is an incentive to encourage businesses and schools to adopt green practices. Obtaining the award requires the following areas in which "green" practices are taking place: water conservation, energy conservation, reduction of pollution, water conservation and wastewater reduction. In addition, there is an employee awareness component. He noted that Valencia students are very involved in doing their part.

Ms. Kelley Didion, principal, commented on the process, noting that their custodian, Dave Hernandez, received the award as he was very involved in the process.

Student Julia Johnson, VP of Green Team, spoke about what they do as an environmentally conscientious school. Student Mia Cheney stated that they plan to continue to reduce waste that harms environment through recycling, compost and waste reduction. Students Matthew Morse and Ryan McFadden stated that their job is to make the school and environment a better place. They noted that a goal students have is for all students to eat more fresh foods.

#### **8.0 VISITOR NON-AGENDA ITEMS**

Leslie Viall, school psychologist, spoke about the mission statement of the California Association of School Psychologists. It is critical that schools be responsive to the psychological needs of students. She added that it is the hope that with Prop 30 passing, the district will be able to reinstate the services of school psychologists.

Jack Carroll, teacher, commented on the ILC building, which is currently being used to house Ceiba students, and encouraged the district to continue to find a permanent solution for Ceiba. Adult Education has experienced a reduction in enrollment due to the change of location and lack of childcare services.

Superintendent Baker noted that the city and the district are moving quickly to find an adequate facility for Ceiba.

Bill Beecher, community member, commented that it is time to review the contract for superintendent Baker and her compensation. The superintendent and her team have done a wonderful job in running an effective district in spite of the budgetary reductions. Superintendent Baker has lead in an effective way. Student performance has been improved as well. Other districts show that this position is currently underpaid.

Lucia Villarreal, president of CAFE, spoke about the annual monitoring of the district's English Learners Master Plan implementation. She noted that there was a survey given to teachers to appraise the program and inform the district of the effectiveness of the plan. She said that the plan does not cover the program 30/70 that is currently being used at Startlight.

**9.0 EMPLOYEE ORGANIZATIONS COMMENTS – PVFT, CSEA, PVAM, CWA 5 Min. Each**

Jack Carroll, PVFT representative, commented on the 60 sections of classes that are over the contract maximums. The district needs to resolve this issue. He added that the district has a \$7.5 million in reserve in case Prop 30 did not pass. Given the passage of the proposition, the union is looking forward to having the opportunity to give input on use of those funds.

Leticia Oropeza, CSEA president, the union has been waiting for better times. Please keep classified employees in mind when determining use of available funds. Ms. Oropeza thanked Robin Butterworth, the union's political coordinator, for all her efforts to ensure the measures the union supported passed.

Olga de Santa Anna, PVAM president, thanked the many folks who helped with Measure L to ensure its success. She added that this was as true community effort.

**10.0 CONSENT AGENDA**

Trustee Yahiro moved to approve the consent agenda. Trustee Keegan seconded the motion. President DeRose acknowledged the generous donations from community members to the schools. The motion passed unanimously.

**10.1 Purchase Orders October 18 – November 7, 2012**

**10.2 Warrants October 18 – November 7, 2012**

**10.3 Accept with Gratitude Donation of a MacBook Pro from Joe Manildi for Aptos High School, an Estimated Value of \$1,200.**

**10.4 Accept with Gratitude Donation of \$100.00 from Ms. Yolanda Moya for Ohlone Elementary School.**

**10.5 Approve CAHSEE Passage Waiver for Student #12-13-04, Mathematics, Renaissance High School.**

**10.6 Approve CAHSEE Passage Waiver for Student #12-13-05, English Language Arts, Pajaro Valley High School.**

**10.7 Approve CAHSEE Passage Waiver for Student #12-13-06, Mathematics, Aptos High School.**

**10.8 Approve Resolution #12-13-05, Updated Authorized District Signatures on Record.**

**10.9 Approve Resolution #12-13-06, Child Development Contracts, Child Development Division Programs 2012-13 (CMIG-2017, CMSS 2017, CSPP-2578, CPKS-2014, CCTR-2333.**

**10.10 Approve Resolution #12-13-07, Child Development Repair Renovation and Repair Contract 2012-2013 Through 20114-2015.**

**11.0 DEFERRED CONSENT ITEMS**

None.

## 12.0 REPORT, DISCUSSION AND POSSIBLE ACTION ITEMS

### 12.1 Report, discussion and possible action to approve Charter Renewal for Alianza Charter School for Five Years (2013-2018).

*Report by Michael Jones, Principal.*

Mr. Jones presented on the improvements that have taken place from 2008-2012, noting that there has been significant growth in API, starting with 613 in 2008 and earning a 692 in 2012. Mr. Jones outlined the success of Alianza's school improvement plans for 2011-12, which included the following goals: #1 – increase proficiency levels in Spanish and improve the average percentage of below basic and far below basic scores; #2 – improve English Learners CELDT scores; and #3 improve the percentage of parents responding positively to whether they feel their child is safe at school (98%). Mr. Jones explained that the charter criteria for the renewal remain the same: two way bilingual immersion (TWBI). The 5-year plan to improve student achievement includes Molina recommendations, positive discipline and parent engagement.

Rosa Molina, consultant from Association of Two Way and Dual Language Education, addressed the Molina Recommendations, which include the following: adopting text for balanced literacy, developing core literacy program, adopting an academic ELD program, reviewing data analysis, visiting effective TWBI schools, implement national core standard and adopt a seal of biliteracy, among other recommendations that would aide in improving student achievement.

Carol Ortiz spoke about engaging parents through parent achievement academies and through developing relationships and leadership with parents.

Elsie Hernandez, teacher, spoke about positive discipline, which is the result of the efforts of the Social Justice/Anti-Discrimination Committee. It is a program that is to be implemented school-wide in partnership with a consultant. Ms. Hernandez also addressed the improvement efforts in English Language Development, in developing effective strategies to continue the success of the school and to continue to improve the long tradition of collaboration with data analysis.

Mr. Jones continued the presentation addressing improvement efforts in interventions, which uses various programs, such after school, PVPSA and Migrant.

Parents Denise Hernandez, Blanca Baltazar, Alicia Brewer and Shira Coleman spoke about the effectiveness of the program at Alianza.

Ylda Noguera, assistant superintendent, commented that administration highly supports the five-year renewal charter petition for Alianza.

Trustee Yahiro moved to approve this item. Trustee Keegan seconded the motion.

Board participated with questions and comments.

The motion passed unanimously.

### 13.3 Report and discussion and possible action on the English Learners Master Plan.

*Report by Susan Perez, Director of Educational Services.*

Susan Perez noted that the basic ELMP had not changed but rather changes in programs and assessments as well as clarification in certain areas needed to be noted. This is to ensure that the plan is current and reflects the programs in place. As implementation takes place, the plan is being updated. Ms. Perez guided the board through the specific changes in each chapter of the plan. Chapter 1 included update to the CELDT testing as assessment now takes place in K-12 for reading and writing. Chapter 2 included a more specified description of the instructional English Language Development program because at the time the plan was developed it had approach and timelines but did not include curriculum and assessments that go along with the programs. Chapter 2 also clarified and offers additional guidance on the available alternative program models including the Early Exit Transitional Alternative



Model, the Late Exit Developmental Alternative Model and the Newcomer Program Model. Ms. Perez further noted that the Dual Language Immersion Alternative Model (or the Two Way Bilingual Immersion program) is unique to Alianza Charter School. Chapter 3, related to monitoring student progress and reclassification, updates assessments and centralizes and digitalizes record-keeping system to monitor progress more effectively. Chapter 4 on staffing and professional growth updates hiring procedures and training requirements. Chapter 5 on parent and community involvement had no significant changes. Chapter 6 on evaluation and accountability has been updated to reflect how evaluation and assessment is done; zones and deputy assistant superintendents have been removed and the summits taking the place of DAG teams has been added. Chapter 7 on funding notes a change on elimination of certain funding sources.

Public comments:

Sandra Nichols, former PVUSD trustee and trustee elect for the Santa Cruz County Office of education, said that the recommended changes are minor and she supports those changes. She shared the idea of holding off on any major changes for one meeting until the new board is in place, stating that the new trustees are knowledgeable about bilingualism.

Lucia Villarreal, community member, asked that the board should include the community when these types of changes are being determined. Ms. Villarreal explained the late exit program and how it works.

Rebecca Garcia, former teacher, noted that the plan is one of the best in the state. However, her concern is related to the lack of reference to the newly added ELD standards to the California Common Core State Standards. Ms. Garcia asked that a committee be formed to take a look at the plan again.

Abel Mejia, teacher and PVAM president, stated that the plan was never discussed at the school. His impression is that, while there seems to be intent to expand option and alternatives, it also seems to be a systematic destruction of the bilingual programs in place. A committee should be reconvened to review this plan.

Bill Beecher, community member, commented that state guidelines and the MP the goal is for rapid transition. Some programs in other districts use a fast transition programs which work. This valley is noted for the need for quick transitions into English. Transition issues using real data will find that fast transition works best.

Superintendent Dorma Baker clarified that this item is not to make substantive changes to the programs or philosophy but rather to maintain the plan current. Approving this does not eliminate the opportunity to bring this back when the Board feels it is necessary  
Trustees participated with comments and questions.

Trustee Yahiro moved to approve the changes outlined to the Master Plan. Trustee Osmundson seconded the motion.

Board continued with comments.

The motion passed unanimously.

### **13.0 REPORT AND DISCUSSION ITEMS**

#### **13.1 Report and discussion on Santa Cruz County Office of Education's Quarterly Williams Settlement Report.**

*Report by Adam Wade, COE Coordinator of Curriculum and Instruction Staff.*

Adam Wade reported that he was pleased to provide the first quarterly report as required by education code pursuant to the Williams settlement. Nineteen schools were visited from August to October to ensure that materials, courses, facilities, data on the school accountability report card (SARC) and implementation of the complaint process are all adequate as outlined in the settlement. Mr. Wade noted

the following findings: instructional materials were all adequate; facilities were found to be in good repair or fair repair and don't pose an immediate threat. Regarding SARCs, Mr. Wade stated that minor discrepancies in the schools reporting of materials were found but this is expected to be resolved. Mr. Wade was pleased to report that on there were no teacher assignments or miss- assignments. All classes visited had the uniform complaint process in place. In conclusion, Mr. Wade stated that all district personnel were professional and cooperative throughout the process.

Board participated with comments.

### **13.2 Report and discussion on Cohort I School Improvement Grants Data.**

#### ***Report by Kim Sweeney, SIG Coordinator.***

Kim Sweeney reported on the guiding principles of the grant, namely to increase learning time and provide options to support all levels. The grant uses various strategies to reach its goals, including Response to Instruction (RTI), Data Teams, Systematic English Language Development, New Teacher Center Support and Technology Support. Schools in Cohort 1 include Hall District, Calabasas Elementary and MacQuiddy Elementary. Ms. Sweeney noted that attendance rates have improved in each of the schools with the implementation of the grant.

Tom Hiltz, MacQuiddy principal, reported on the improvement on API since the implementation of SIG; the school has surpassed the 700 mark for the first time in 2011/12. The school focused in English Language Arts but had to limit the focus in Mathematics. Mr. Hiltz highlighted the school's goals for the current school year. The implementation of a systemic ELD program should prove to be beneficial to the school.

Todd Westfall, Calabasas principal, also commented on the school's API improvement and the AYP growth by subgroups in Mathematics and English Language Arts. There is clear and consistent performance improvement. Regarding CELDT growth, Mr. Westfall noted that it is exciting to see the progress being made, especially as many students are moving from early intermediate to intermediate.

Guillermo Ramos, Hall District principal, reported that the school has also seen improvement. At 723, API is at the highest the school has had. Mr. Ramos noted that CST results show improvement in all subgroups. In mathematics teachers are focusing and collaborating to continue to move forward.

The board thanked staff for the presentation and reports.

After 13.2, Trustee Osmundson left the meeting at 10:25 pm.

### ~~13.3 Report and discussion on the English Learners Master Plan.~~

~~Report by Susan Perez, Director of Educational Services. 15 min. report; 15 min. discussion~~

~~*This item has been moved to Report, discussion and possible action.*~~

### **13.4 Report and discussion on the Re-Appointment of Commission Member Gary W. Smith.**

#### ***Report by Pam Shanks, Director Classified Personnel.***

Pam Shanks reported that Gary W. Smith has been reappointed to the Personnel Committee as the joint appointee. She stated that the district is fortunate to have him on the commission.

Trustee Yahiro thanked Mr. Smith for his continued service.

Trustee Keegan moved to continue the meeting until 11:00 pm. Trustee Ursino seconded the motion. The motion passed 5/0/1 (Osmundson absent).

### **13.5 Report and discussion on Budget Update.**

#### ***Report by Brett McFadden, CBO.***

Dorma Baker stated that she was happy to be discussing the budget with the passage of Prop 30. There are still reasons to be cautious but we need to celebrate the success of the proposition.

Brett McFadden explained that this report was preliminary to the upcoming December 5<sup>th</sup> first interim report, which will have more definitive data. The district had budgeted for an estimated loss of \$441 per ADA if Prop 30 had failed. Given that the proposition passed, the district will revert that budgeted projected loss to the general fund. Mr. McFadden presented a chart highlighting the revenue limit per student with actual versus statutory funding; the chart, which does not include state categorical funding, indicated loss of cost of living and loss of baseline dollars. He reported on the makeup of the budget that includes 85% of it being dedicated to employee salaries and benefits. The remaining funds are fixed or have very little flexibility on its use; it is mainly used for utilities, buses, gas and textbooks. The multi-year projection with the passage of proposition 30 shows a reduction on deficit and a possible decrease in ending balance in the years 2014/15 and 2015/16. This, he noted, is very rough data. Mr. McFadden reiterated the board's core values for budget implementation that continues to emphasize maximizing student achievement as well as fairness and equality to all employees, students and parents. In closing, Mr. McFadden noted that the staff has received guidance from the County Office of Education regarding updated fiscal assumptions for the 1<sup>st</sup> interim budget report. However, it is wise for the district to remain cautious and careful as it analyses options.

Board participated with comments and questions from the board.

Given the time and the need to complete action items, the board determined to address closed session items after 13.5 and to continue with report and discussion item #13.6 after closed session.

#### **14.0 ACTION ON CLOSED SESSION**

##### **2.1 Public Employee Appointment/Employment, Government Code Section 54957**

###### **a. Certificated Employees**

Trustee Keegan moved to approve the certificated employees report as presented. Trustee De Serpa seconded the motion. The motion passed 5/0/1 (Osmundson absent).

###### **b. Classified Employees**

Trustee Keegan moved to approve the classified employees report as presented. Trustee De Serpa seconded the motion. The motion passed 5/0/1 (Osmundson absent).

##### **2.8 10 Expulsions**

###### ***Action on Expulsions***

Trustee Keegan moved to approve the recommendation of the District Administration for the following expulsion case:

###### **12-13-012**

Trustee Yahiro seconded the motion. The motion passed 5/0/1 (Osmundson absent).

Trustee Keegan moved to approve the recommendation of the District Administration for the following expulsion case:

###### **12-13-014**

Trustee Yahiro seconded the motion. The motion passed 5/0/1 (Osmundson absent).

Trustee Keegan moved to approve the recommendation of the District Administration for the following expulsion case:

###### **12-13-018**

Trustee Ursino seconded the motion. The motion passed 5/0/1 (Osmundson absent).

Trustee Keegan moved to approve the recommendation of the District Administration for the following expulsion case:

###### **12-13-020**

Trustee Ursino seconded the motion. The motion passed 5/0/1 (Osmundson absent).

Trustee Keegan moved to approve the recommendation of the District Administration for the following expulsion case:

**12-13-021**

Trustee Ursino seconded the motion. The motion passed 5/0/1 (Osmundson absent).

Trustee Keegan moved to approve the recommendation of the Administrative Panel for the following expulsion case:

**12-13-023**

Trustee Ursino seconded the motion. The motion passed 5/0/1 (Osmundson absent).

Trustee Keegan moved to approve the recommendation of the District Administration for the following expulsion case:

**12-13-024**

Trustee Yahiro seconded the motion. The motion passed 5/0/1 (Osmundson absent).

Trustee Keegan moved to approve the recommendation of the District Administration for the following expulsion case:

**12-13-025**

Trustee Yahiro seconded the motion. The motion passed 5/0/1 (Osmundson absent).

Trustee Keegan moved to approve the recommendation of the District Administration for the following expulsion case:

**12-13-026**

Trustee Ursino seconded the motion. The motion passed 5/0/1 (Osmundson absent).

Trustee Keegan moved to approve the recommendation of the District Administration for the following expulsion case:

**12-13-027**

Trustee Yahiro seconded the motion. The motion passed 5/0/1 (Osmundson absent).

**13.0 REPORT AND DISCUSSION ITEMS (continued)**

**13.6 Report and discussion on Measure L Implementation Plan.**

*Report by Brett McFadden, CBO.*

Brett McFadden was happy to report that Measure L won by 67% of the vote; this is the same success percentage that was indicated when a poll was taken to find out if a bond was feasible. The measure is the largest municipal bond in the county's history and its success is similar to 81% of 106 school bond measures in the state. Mr. McFadden spoke about what Measure L means for the district; while its passage ensures the district can address many of the needs identified in the Facilities Master Plan, it will not cover all items. Caution should be used as a strategy to utilize those funds is developed. Currently, the district is moving along to ensure work can begin quickly; architectural, program management and construction management firms have been pre-screened and interviewed. The implementation strategy includes dividing the district in three areas to have three bond projects at the same time, each with 10-12 schools, so that construction and completion of projects can be done simultaneously and expeditiously. The process to create a Citizen's Oversight Committee has also begun. In closing, Mr. McFadden noted that companies hired will be from the Santa Cruz, San Benito and Monterey areas to ensure local jobs are created.

**15.0 GOVERNING BOARD COMMENTS/REPORTS**

None.

**16.0 UPCOMING BOARD MEETINGS/REMAINING BOARD MEETINGS FOR 2012**

All meetings, unless otherwise noted, take place at the District Office Boardroom, 292 Green Valley Road, Watsonville, CA. Closed Session begins at 6:00 pm; Open Session begins at 7:00 pm.

<b>December</b>	▪ 5 Annual Organization Mtg.	▪ Approve 1 <sup>st</sup> Interim Report
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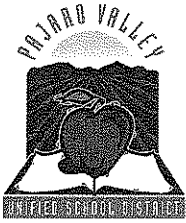
**17.0 ADJOURNMENT**

There being no further business to address, the meeting adjourned at 11:08 pm.

---

Dorma Baker, Superintendent

**PAJARO VALLEY UNIFIED SCHOOL DISTRICT**



*Board Agenda Backup*

Item No: **8.1**

**Date:** December 5, 2012

**Item:** **RECOGNITION OF OUTGOING BOARD MEMBERS**

**Overview:** President DeRose and Superintendent Dorma Baker wish to recognize Doug Keegan and Sandra Nichols for their wonderful contributions to the students and the community of this district.

Sandra Nichols resigned from the board in August of this year, after almost 12 years of dedicated service to the board, due to a change of residency. Sandra served as Board president for one year. Her support, service and commitment to PVUSD have been instrumental through both great and difficult times.

Doug Keegan has been on the board since 2004; his eight years of service to this community has been invaluable. Doug served as Board president for three years. His leadership and commitment to PVUSD students guided the district forward through many challenges and the successes.

It is with much gratitude that we recognize the work of Sandra and Doug.

**Prepared By:** Dorma Baker, Superintendent

**Superintendent's Signature:**

*Dorma Baker*

**PAJARO VALLEY UNIFIED SCHOOL DISTRICT**



*Board Agenda Backup*

Item No: 8.2

**Date:** December 5, 2012

**Item:** SWEARING IN OF NEWLY ELECTED/REELECTED MEMBERS OF THE BOARD

**Overview:** We congratulate and thank newly elected and reelected trustees.

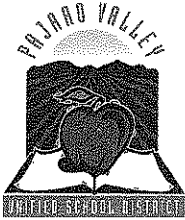
Honorable Heather Morse will administer the oath to the following members of the Board:

- Karen Osmundson (reelected)
- Lupe Rivas (new trustee)
- Maria Orozco (new trustee)

**Prepared By:** Dorma Baker, Superintendent

**Superintendent's Signature:** *Dorma Baker*

**PAJARO VALLEY UNIFIED SCHOOL DISTRICT**



*Board Agenda Backup*

Item No: 8.3

**Date:** December 5, 2012

**Item: ELECTION OF OFFICERS OF THE BOARD AND APPOINTMENT OF REPRESENTATIVE TO THE BOARD AGENDA REVIEW COMMITTEE**

**Overview:** Selection of officers to the board are as follows:

**President:**

Per Board Bylaw #9121, "The Board of Education shall elect a president from among its members to provide leadership on behalf of the Board and the educational community it serves."

**Vice President/Clerk:**

Per Board Bylaw #9123, "The Governing Board shall elect a vice president/clerk from its own membership at the annual organizational meeting."

**Board Agenda Review Committee – Appointment of Third Member:**

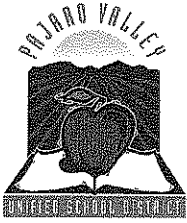
An important process for setting the board agenda is to include the board president, the board vp/clerk and a third member of the board in the Agenda Review Committee. Board members can express their interest in being on the committee. The board president makes the appointment.

**Prepared By:** Dorma Baker, Superintendent/Secretary to the Board

**Superintendent's Signature:** *Dorma Baker*



**PAJARO VALLEY UNIFIED SCHOOL DISTRICT**



*Board Agenda Backup*

Item No: 8.4

**Date:** December 5, 2012

**Item:** SEATING OF NEW OFFICERS OF THE BOARD

**Overview:** The board president takes seat next to superintendent; the board vice president/clerk sits next to the president as well.

The president will determine either at this meeting or the first meeting in 2013 the seating order of trustees.

**Prepared By:** Dorma Baker, Superintendent/Secretary to the Board

**Superintendent's Signature:** \_\_\_\_\_

*Dorma Baker*

**PAJARO VALLEY UNIFIED SCHOOL DISTRICT**



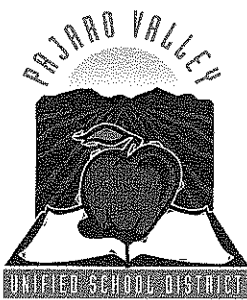
*Board Agenda Backup*

Item No: 8.5

<b>Date:</b>	December 5, 2012
<b>Item:</b>	<b>Board of Trustees 2013 Board Meeting Schedule</b>
<b>Overview:</b>	Attached, for your review and consideration, is the proposed meeting schedule for the Board for the year 2013.
<b>Recommendation:</b>	Review and approve.

**Prepared By:** Dorma Baker, Superintendent

**Superintendent's Signature:** *Dorma Baker*



# Pajaro Valley Unified School District Board of Trustees Meeting Schedule 2013

		Comment
January	▪ 23	▪
February	▪ 13 ▪ 27	
March	▪ 13 ▪ 27	▪ Approve 2 <sup>nd</sup> Interim Report
April	▪ 10 ▪ 24	
May	▪ 8 ▪ 22	▪ ▪ Approve 3 <sup>rd</sup> Interim Report
June	▪ 12 ▪ 26	▪ ▪ 13-14 Budget Adoption
July	▪	▪ No Meetings Scheduled
August	▪ 14 ▪ 28	
September	▪ 11 ▪ 25	▪ Unaudited Actuals
October	▪ 9 ▪ 23	
November	▪ 13	▪
December	▪ 11 Annual Organization Mtg.	▪ Approve 1 <sup>st</sup> Interim Report

**PAJARO VALLEY UNIFIED SCHOOL DISTRICT**



*Board Agenda Backup*

Item No: 12.3

**Date:** December 5, 2012

**Item:** **Accept with Gratitude donation from Mr. Brian Cicero of 20 HP Computer and Monitors for Pajaro Valley High School, an estimated value of \$6,379.72.**

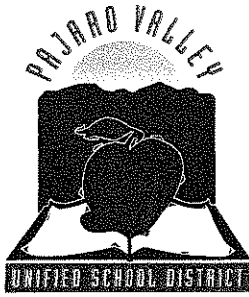
**Overview:** The Board acknowledges and recognizes the generosity of community members and businesses. Their commitment to education is evident through their contribution.

**Recommendation:** Accept with gratitude.

**Prepared By:** Dorma Baker, Superintendent

**Superintendent's Signature:**

*Dorma Baker*



**Pajaro Valley Unified School District**  
Technology Services

Timothy Landeck, Director  
294 Green Valley Road  
Watsonville, CA 95076  
831-786-2333

Brian Cicero  
6600 Dumbarton Circle  
Fremont, CA 94555

Monday, November 19, 2012

Dear Mr. Cicero:

Thank you for your generous donation of 20 HP Computers and Monitors sets with 2GB RAM, power and VGA cables.

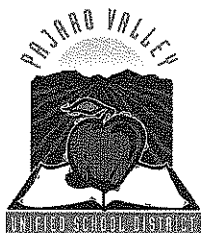
It is with support like yours that the local schools can build their technology expertise and better prepare students for the ever-changing world we live in. This hardware will remain at your specified school site: Pajaro Valley High School in the Pajaro Valley Unified School District.

Your gift is tax-deductible as a charitable contribution to an educational organization, as defined by the Internal Revenue Code, Section 170(a) and (b)(1)(A)(ii). You have valued your donation at a total of \$6,379.72.

Thank you again for your support of Pajaro Valley Unified School District.

Sincerely,

Timothy Landeck  
Director, Technology Services



# Board Agenda Backup

Item No: 12.4

Date: December 5, 2012

Item: **Resolution: #12-13-08**

## **Report on the Use of Developer Fees for 2011-12**

Overview: State law requires the district to report on the amount of developer fees collected each fiscal year and the manner in which they were spent. This report and resolution covers the fees collected and spent for the 2011-12 fiscal year and details the anticipated use of the fund balance in the Capital Facilities Account.

The attached listing shows the total amount for developer fees collected last year along with the interest accrued in the account. It also shows that the expenditures were dedicated to some unfinished projects from the prior year, some construction match, installation and lease payments on enrollment growth portables.

Beginning Balance 7/1/2011:	\$259,812
Collected in 2011-2012:	1,150,372
Spent in 2011-12:	707,976
Fund Balance 6/30/2012:	702,208

Recommendation: Accept the Developer Fee report as required by law

PREPARED BY: Helen Bellonzi, Director of Finance

REVIEWED BY: Brett McFadden, Chief Business Officer

SUPERINTENDENT SIGNATURE: *Dorombel*

**Resolution Number: 12-13-08**  
**RESOLUTION OF THE GOVERNING BOARD OF THE**  
**PAJARO VALLEY UNIFIED SCHOOL DISTRICT**  
**REGARDING ACCOUNTING OF DEVELOPMENT FEES**  
**FOR 2011-12 FISCAL YEAR**  
**IN THE FOLLOWING FUND OR ACCOUNT:**  
**CAPITAL FACILITES (FUND 25)**  
(Government Code sections 66001(d & 66006(b))

**1. Authority and Reasons for Adopting this Resolution.**

A. This District has levied school facilities fees pursuant to various resolutions, the most recent of which is dated June 2012, and is referred to herein as the “School Facilities Fee Resolution” and is hereby incorporated by reference into this Resolution. These resolutions were adopted under the authority of Education Code section 17620 (formerly Government Code section 53080). These fees have been deposited in the following fund or account:

Capital Facilities – Fund 25 (the “Fund”);

- B. Government Code sections 66001(d) and 66006(b) require this District to make an annual accounting of the Fund and to make additional findings every five years if there are any funds remaining in the Fund at the end of the prior fiscal year;
- C. Government Code sections 66001(d) and 66006(b) further require that the annual accounting of the Fund and those findings be made available to the public no later than December 27, 2012, that this information be reviewed by this Board at its next regularly scheduled board meeting held no earlier than 15 days after they become available to the public, and that notice of the time and place of this meeting (as well as the address at which this information may be reviewed) be mailed at least 15 days prior to this meeting to anyone who has requested it.
- D. The Superintendent has informed this Board that a draft copy of this Resolution (along with Exhibits A and B which are hereby incorporated by reference into this Resolution) was made available to the Public on November 14, 2012. The Superintendent has further informed this Board that notice of the time and place of this meeting (as well as the address at which this information may be reviewed) was mailed at least 15 days prior to this meeting to anyone who had requested it.
- E. The Superintendent has also informed this Board that there is no new information which would adversely affect the validity of any of the findings made by this Board in its School Facilities Fee Resolution.

## **2. What This Resolution Does**

This Resolution makes various findings and takes various actions regarding the Fund as required by and in accordance with Government Code sections 66001(d) and 66006(b).

## **3. Findings Regarding the Fund.**

Based on all findings and evidence contained in, referred to, or incorporated into this Resolution, as well as the evidence presented to this Board at this meeting, the Board finds each of the following with respect to the Fund for the 2011-12 Fiscal Year:

- A. In reference to Government Code section 66006(b)(2), the information identified in section 1 above is correct;
- B. In further reference to Government Code section 66006(b)(2), this Board has reviewed the annual accounting for the Fund as contained in Exhibit A and determined that it meets the requirements set forth in Government Code section 66006(b)(1);
- C. In reference to Government Code section 66001(d)(1), and with respect only to that portion of the Fund remaining unexpended at the end of the 2011-12 Fiscal Year, the purpose of the fees is to finance the construction or reconstruction of school facilities necessary to reduce overcrowding caused by the development on which the fees were levied, which facilities are more specifically identified in Exhibit B;
- D. In reference to Government Code section 66001(d)(2), and with respect only to that portion of the Fund remaining unexpended at the end of the 2011-12 Fiscal Year, the findings and evidence referenced above demonstrate that there is a reasonable relationship between the fees and the purpose for which it is charged;
- E. In reference to Government Code section 66001(d)(3), and with respect only to that portion of the Fund remaining unexpended at the end of the 2011-12 Fiscal Year, all of the sources and amounts of funding anticipated to complete financing in any incomplete improvements identified as the use to which the fees are to be put is identified in Exhibit B;
- F. In reference to Government Code section 66001(d)(4), and with respect only to that portion of the Fund remaining unexpended at the end of the 2011-12 Fiscal Year, the approximate dates on which the funding referred to in paragraph E above is expected to be deposited into the appropriate account or fund is designated in Exhibit B; and
- G. In reference to the last sentence of Government Code section 66006(d), because all of the findings required by that subdivision have been made in the fees that were levied



in paragraphs C-F above, the District is not required to refund any moneys in the Fund as provided in Government Code section 66001(e).

**4. Superintendent Authorized to Take Necessary and Appropriate Action.**

The Board further directs and authorizes the Superintendent to take on its behalf such further action as may be necessary and appropriate to effectuate this Resolution.

**5. Certificate of Resolution.**

I, \_\_\_\_\_, \_\_\_\_\_ of the Governing Board of the Pajaro Valley Unified School District of Santa Cruz County, State of California, certify that this Resolution proposed by \_\_\_\_\_, seconded by \_\_\_\_\_, was duly passed and adopted by the Board, at an official and public meeting this 5<sup>th</sup> day of December 2012, by the following vote:

AYES:

NOES:

ABSENT:

\_\_\_\_\_ of the Board  
of the Pajaro Valley Unified School District  
of Santa Cruz County, California

**EXHIBIT A**

**TO RESOLUTION REGARDING  
ACCOUNTING OF DEVELOPMENT FEES  
FOR FISCAL YEAR 2011-12  
FOR THE FOLLOWING FUND OR ACCOUNT:  
CAPITAL FACILITES (FUND 25)**

Per Government Code section 66006(b)(1)(A-H) as indicated:

A. A brief description of the type of fee in the Fund:

- Redevelopment Agency Fees:
  - Watsonville RDA Cntl 1998
  - Watsonville RDA West 1998
  - Watsonville 00 RDA
- Commercial Development Fees
- Residential Development Fees

B. The amount of the fee.

- Commercial: \$0.51
- Residential: \$5.21

C. The beginning and ending balance of the Fund.

Beginning Balance 7/1/2010:	\$ 259,812
Fund Balance 6/30/2011:	\$ 707,208

D. The amount of the fees collected and the interest earned.

Commercial and Residential:	\$ 916,561
Redevelopment:	\$ 232,156
Interest Earned:	\$ 1,655

E. An identification of each public improvement on which fees were expended and the amount of the expenditures on each improvement, including the total percentage of the cost of the public improvement that was funded with fees.

See Exhibit B

F. An identification of the approximate date by which the construction of the public improvement will commence if the local agency determines that sufficient funds have

been collected to complete financing on an incomplete public improvement, as identified in paragraph (2) subdivision (a) of section 66001, and the public improvement remains incomplete:

- All projects are expected to be or were completed in Fiscal Year 2011-12.

G. A description of each interfund transfer or loan made from the account of fund including the public improvement on which the transferred or loaned fees will be expended, and, in the case of an interfund loan, the date on which the loan will be repaid and the rate of interest that the account or fund will receive on the loan:

- N/A

H. The amount of refunds made pursuant to subdivision (e) of section 66001 and any allocations pursuant to subdivision (f) of section 66001:

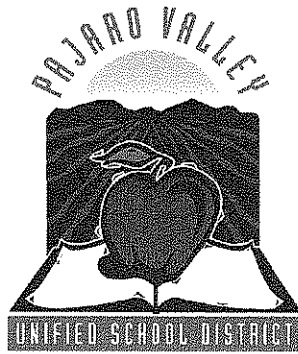
Fees Refunded to developer changes in plans:	\$ 50,472.06
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**EXHIBIT B**

**TO RESOLUTION REGARDING  
ACCOUNTING OF DEVELOPMENT FEES  
FOR FISCAL YEAR 2011-12  
FOR THE FOLLOWING FUND OR ACCOUNT:  
CAPITAL FACILITIES (FUND 25)**

Per Government Code section 66006(d)(1)-(4) as indicated:

- A. With respect to only that portion of the Fund remaining unexpended at the end of the 2011-12 Fiscal Year, the purpose of the fees is to finance the construction or reconstruction of school facilities necessary to reduce overcrowding caused by the development on which the fees levied, which facilities are more specifically identified as follows:
- Ongoing costs for the lease of portables placed on campuses to house students and various programs
  - Ongoing and new costs for set up and/or removal of portable housing as needed
  - Purchase of OPSC portables
  -
- B. See section 3.D of the Resolution.
- C. With respect to only that portion of the Fund remaining unexpended at the end of the 2011-12 Fiscal Year, the sources and amounts of funding anticipated to complete financing in any incomplete improvements identified in paragraph A above are as follows:
- All remaining funds and new funds anticipated to be collected in the current year will be needed to fund the items (some of which are ongoing) in Section A above.
- D. With respect to only that portion of the Fund remaining unexpended at the end of the 2011-12 Fiscal Year, the following are the approximate dates on which the funding referred to in paragraph C above is expected to be deposited into the appropriate account or fund:
- All funds are in the appropriate Fund (Capital Facilities)



November 14, 2012

TO: Interested Parties

FROM: Brett McFadden, Chief Business Officer  
Pajaro Valley Unified School District

RE: **Information available for public review:  
Report on the Use of Developer Fees for 2011-12**

California Government Code sections 66001(d) and 66006(b) require school districts to report on the amount of developer fees collected each fiscal year and the manner in which they were spent. The district Board of Trustees will take up a report and resolution on this matter at its December 5, 2012 meeting. The report and resolution will cover the fees collected and spent for the 2011-12 fiscal year and will explain the anticipated use of the fund balance in the district's Capital Facilities Account.

The law requires that this information be available to interested parties and the public not less than 15 days prior to the meeting in which the report and resolution are approved by the board of trustees. The district has made this information available for public review on its website ([www.pvUSD.net](http://www.pvUSD.net)) and at its Business Services office located at 294 Green Valley Road, Watsonville, CA 95076.

Interested parties can also obtain additional information by contacting Brett McFadden, Chief Business Officer, at 831-786-2140 or [brett\\_mcfadden@pvUSD.net](mailto:brett_mcfadden@pvUSD.net).

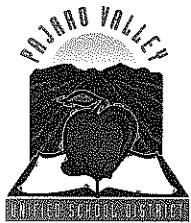
The December 5<sup>th</sup> Board of Trustees' meeting will start at 7 p.m. at the address listed above. The meeting will take place in the Board Room. The public is welcome to attend.

Object	Site Name	YTD Actual	Object Description
<b>Revenues</b>			
8625	District Office Administration	232,156.17	Community Redevelopment Funds
8660	District Office Administration	1,654.62	Interest
8681	District Office Administration	916,560.89	Mitigation/Developer Fees
		<b>1,150,371.68</b>	

Object	Site Name	YTD Actual	Object Description
<b>Expenditures</b>			
5602		51,880.32	Building Rental
5800		14,018.32	Other Services
6236		10,669.99	Architect Fees for Consulting
6237		280.98	Architect Charges for Printing
6290		2,525.00	DSA Plan Check Costs
	<b>Aptos High School</b>	79,374.61	
6200		800.00	Buildings and Improvements of Buildings
6236		10,471.73	Architect Fees for Consulting
	<b>Watsonville High School</b>	11,271.73	
5602		9,315.00	Building Rental
	<b>Renaissance High School</b>	9,315.00	
5602		8,818.92	Building Rental
	<b>Rolling Hills Middle School</b>	8,818.92	
6200		1,600.00	Buildings and Improvements of Buildings
6215		41,124.00	New Construction
6225		990.00	Soil Tests
6234		1,239.00	Construction Management
6235		4,812.50	Architect Fees for Plans
6237		3.42	Architect Charges for Printing
6240		4,060.00	Project Inspection Charges
	<b>EA Hall Middle School</b>	53,828.92	
5602		15,659.28	Building Rental
	<b>Aptos Jr High School</b>	15,659.28	
5602		19,455.12	Building Rental
	<b>Cesar Chavez Middle School</b>	19,455.12	
6290		750.00	DSA Plan Check Costs
	<b>Ann Soldo Elementary</b>	750.00	
5602		18,097.20	Building Rental
6200		800.00	Buildings and Improvements of Buildings
	<b>Amesti Elementary</b>	18,897.20	
5602		23,890.20	Building Rental
	<b>Bradley Elementary</b>	23,890.20	
5602		16,512.12	Building Rental
	<b>Calabasas Elementary</b>	16,512.12	
5602		37,512.52	Building Rental
	<b>Freedom Elementary</b>	37,512.52	
5602		6,485.04	Building Rental
	<b>HA Hyde Elementary</b>	6,485.04	
5602		17,705.16	Building Rental
	<b>Hall District Elementary</b>	17,705.16	
5602		35,410.32	Building Rental
	<b>MacQuiddy Elementary</b>	35,410.32	
5602		23,620.68	Building Rental
	<b>Mintie White Elementary</b>	23,620.68	
5602		6,485.04	Building Rental
	<b>Rio Del Mar Elementary</b>	6,485.04	
5602		24,660.12	Building Rental
6200		1,600.00	Buildings and Improvements of Buildings
	<b>Starlight Elementary</b>	26,260.12	
5602		10,206.96	Building Rental
6200		800.00	Buildings and Improvements of Buildings
	<b>Valencia Elementary</b>	11,006.96	
5602		24,190.20	Building Rental
6200		2,400.00	Buildings and Improvements of Buildings
	<b>Ohlone Elementary</b>	26,590.20	

## Developer Fees 2011-2012

Object	Site Name	YTD Actual	Object Description
5602		11,220.12	Building Rental
	AVCI	11,220.12	
5602		31,680.00	Building Rental
	Alianza	31,680.00	
5602		22,392.00	Building Rental
	Watsonville Charter School of the Arts	22,392.00	
5602		6,485.04	Building Rental
	Duncan Holbert	6,485.04	
6238		2,310.00	Engineer Fees
	Child Development	2,310.00	
5800		185,000.00	Other Services
5850		40.00	Assessments, Judgements, Fees
	Districtwide	185,040.00	
	<b>Grand Total</b>	<b>707,976.30</b>	



## PAJARO VALLEY UNIFIED SCHOOL DISTRICT

### Board Agenda Backup

Item No: 12.5

**Date:** December 5, 2012

**Item:** Approval of the 2012-2013 School Improvement Plans for Student Achievement

**Overview:** In 2001, the California legislature amended the planning requirements for schools that participate in state and federal categorical programs funded through the Consolidated Application process, creating the *School Improvement Plan*. Its stated purpose is to “improve the academic performance of all students to the level of the performance goals, as established by the Academic Performance Index.”

Each school developed the annual Improvement Plan that is aligned with the Comprehensive Accountability Framework (CAF).

The school site principals and the school developed their plans using achievement and performance data from the prior year to set SMART goals in alignment with the PVUSD Goals.

- School plans were developed “with the review, certification, and advice from school site councils.”
- The school worked in collaboration with “school site councils, develops and approves the *School Improvement Plan* for schools participating in programs funded through the Consolidated Application process, and any other school program they choose to include.”
- The content of the plan is aligned with district and the CAF. These improvement plans contain data reflecting the demographics of the school, achievement indicators, and academic results from the last year, as well as strategies used by school-sites to assist with student academic growth.
- School goals are based upon “an analysis of verifiable state data, including the Academic Performance Index and the English Language Development test and data developed by the district to measure student achievement.”
- The plan has been reviewed, including proposed expenditures of funds allocated to the school through the Consolidated Application, by the School Site Council.
- Plans must now be reviewed and approved by the Governing Board.

School Plan updates are available for review in a set of binders in the office of the Superintendent and in the Federal and State office.




Attached is the *School Improvement Plan* for the schools that verified the site process for the updates of the *Single Plans for Student Achievement*.

**Rationale:** Plans must now be reviewed and approved by the Governing Board.

**Recommendation:** Administration recommends approval of the *School Improvement Plan* for the schools listed on the following page.

**Prepared By:** Yilda Nogueta, Assistant Superintendent of Elementary Schools and Support Services

**Superintendent's  
Signature:** 

**Schools with School Improvement Plan Updates**  
**Recommended for Approval for 2012-2013 School Year**

Amesti Elementary  
Ann Soldo Elementary  
Aptos High  
Aptos Junior High  
Bradley Elementary  
Calabasas Elementary  
Cesar Chavez Middle  
E.A. Hall Middle  
Freedom Elementary  
H.A. Hyde Elementary  
Hall District Elementary  
Lakeview Middle  
Landmark Elementary  
MacQuiddy Elementary  
Mar Vista Elementary  
Mintie White Elementary  
Ohlone Elementary  
Pajaro Middle  
Pajaro Valley High  
Radcliff Elementary  
Renaissance High  
Rio Del Mar Elementary  
Rolling Hills Middle  
Starlight Middle  
Valencia Middle  
Watsonville High

**Charter and Alternative Schools**

Alianza Charter School  
Academic Vocational Charter Institute (AVCI)  
Linscott Charter School  
New School  
Pacific Coast Charter School (PCCS)  
Watsonville Charter School of the Arts (WCSA)

Due October 31, 2012

Pajaro Valley Unified School District  
School Improvement Plan (SIP)  
2012-2013

Academic Vocational Charter Institute

**ASSURANCES**

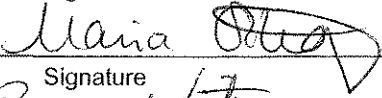
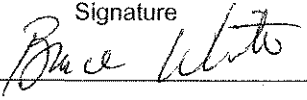
The signatures below verify that the School Site Council:

- Sought and considered all recommendations from the following groups or committees before adopting this plan and budget.  
(Check those that apply.)

English Learners Advisory Committee


Other (list)

- Reviewed annually and updated the **School Improvement Plan** including centralized services and proposed expenditures of funds allocated to the school through the consolidated application.

School Site Council:	Type name of chairperson Maria Ortega	Signature 	Date 10-30-12
Principal:	Type name of principal Bruce White	Signature 	Date 10-30-12

Check box if SSC is an umbrella group for the ELAC. The minutes for this vote are on file at the school site.

The signatures below verify that stakeholders have had the opportunity to provide recommendations during the budget-planning process. The signatures do not necessarily indicate approval of the spending plan.

English Learners Advisory Committee (ELAC)	Type name of chairperson Maria Ortega	Signature 	Date 10-30-12
Other (list)	Type name	Signature	Date

Due October 31, 2012

Pajaro Valley Unified School District  
School Improvement Plan (SIP)  
2012-2013

Alianza Charter School  
School Name

**ASSURANCES**

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(Check those that apply.)

English Learners Advisory Committee

Other (list)

- Reviewed annually and updated the *School Improvement Plan* including centralized services and proposed expenditures of funds allocated to the school through the consolidated application.

School Site Council:

Type name of chairperson

Signature

Date

Stewart Jenkins

11/6/12

Principal:

Type name of principal

Signature

Date

Michael G. Jones

11/2/12

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English Learners  
Advisory Committee (ELAC)

Type name of chairperson

Signature

Date

Other (list)

Type name

Signature

Date

Due October 31, 2012

Pajaro Valley Unified School District  
School Improvement Plan (SIP)  
2012-2013

AMESTI ELEMENTARY SCHOOL

**ASSURANCES**



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(Check those that apply.)

English Learners Advisory Committee

Other (list)

- Reviewed annually and updated the *School Improvement Plan* including centralized services and proposed expenditures of funds allocated to the school through the consolidated application.

School Site Council:	Type name of chairperson	Signature	Date
	Maria Lourdes Saldaña		11-5-12
Principal:	Type name of principal	Signature	Date
	Erin Haley		11-5-12

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The signatures below verify that stakeholders have had the opportunity to provide recommendations during the budget-planning process. The signatures do not necessarily indicate approval of the spending plan.

English Learners Advisory Committee (ELAC)	Type name of chairperson	Signature	Date
Other (list)	Type name	Signature	Date

Due October 31, 2012

Pajaro Valley Unified School District  
School Improvement Plan (SIP)  
2012-2013

Ann Soldo Elementary School

School Name

**ASSURANCES**

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(Check those that apply.)

English Learners Advisory Committee

Other (list)

- Reviewed annually and updated the **School Improvement Plan** including centralized services and proposed expenditures of funds allocated to the school through the consolidated application.

School Site Council:

Type name of chairperson

Karina Hannah

Signature

Date

10/30/12

Principal:

Type name of principal

Sylvia Méndez

Signature

Date

10/30/12

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English Learners

Type name of chairperson

Advisory Committee (ELAC)

Cecilia Cabrera

Signature

Date

10/29/12

Other (list)

Type name

Signature

Date

Due October 31, 2012

Pajaro Valley Unified School District  
 School Improvement Plan (SIP)  
 2012-2013

Aptos High School  
 School Name


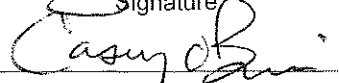
**ASSURANCES**

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- Sought and considered all recommendations from the following groups or committees before adopting this plan and budget.  
 (Check those that apply.)

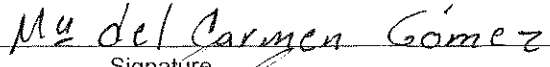
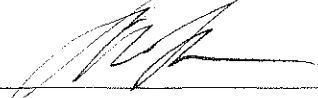
English Learners Advisory Committee  Other (list)

- Reviewed annually and updated the *School Improvement Plan* including centralized services and proposed expenditures of funds allocated to the school through the consolidated application.

School Site Council:	Type name of chairperson	Signature	Date
	Greg Crandall		10/30/12
Principal:	Type name of principal	Signature	Date
	Casey O'Brien		10/30/12

Check box if SSC is an umbrella group for the ELAC. The minutes for this vote are on file at the school site.

The signatures below verify that stakeholders have had the opportunity to provide recommendations during the budget-planning process. The signatures do not necessarily indicate approval of the spending plan.

English Learners Advisory Committee (ELAC)	Type name of chairperson	Signature	Date
	Maria del Carmen Lopez		10-31-2012
Other (list)	Type name	Signature	Date
	Gerardo Morales – Admin Rep for ELAC		10/31/12

Due October 31, 2012

Pajaro Valley Unified School District  
School Improvement Plan (SIP)  
2012-2013

Aptos Junior High  
School Name

**ASSURANCES**

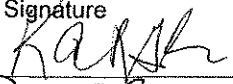
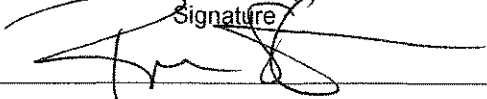
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(Check those that apply.)

English Learners Advisory Committee

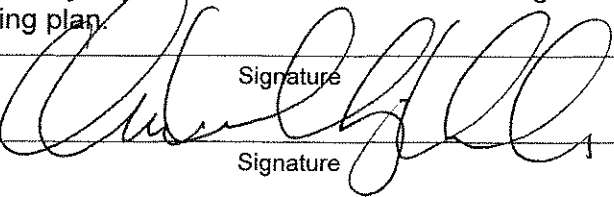
Other (list)

- Reviewed annually and updated the **School Improvement Plan** including centralized services and proposed expenditures of funds allocated to the school through the consolidated application.

School Site Council:	Type name of chairperson Kathleen Blair	Signature 	Date 10/30/12
Principal:	Type name of principal Brian Saxton	Signature 	Date 10/30/12

Check box if SSC is an umbrella group for the ELAC. The minutes for this vote are on file at the school site.

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English Learners Advisory Committee (ELAC)	Type name of chairperson Dana Mallory-Reckers	Signature 	Date 10/30/12
Other (list)	Type name	Signature	Date



Due October 31, 2012

Pajaro Valley Unified School District  
School Improvement Plan (SIP)  
2012-2013

Bradley Elementary School

School Name

**ASSURANCES**

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(Check those that apply.)

English Learners Advisory Committee

Other (list)

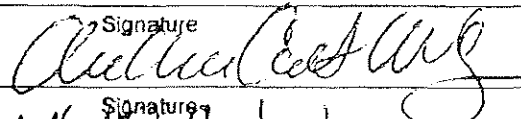
- Reviewed annually and updated the *School Improvement Plan* including centralized services and proposed expenditures of funds allocated to the school through the consolidated application.

School Site Council:

Type name of chairperson

Andrea Carlos Willy

Signature



Date

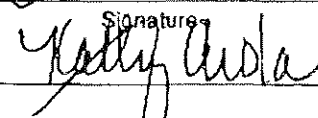
10/23/12

Principal:

Type name of principal

Kathy Arola

Signature



Date

10/23/12

Check box if SSC is an umbrella group for the ELAC. The minutes for this vote are on file at the school site.

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English Learners  
Advisory Committee (ELAC)

Type name of chairperson

Juana Munoz

Signature



Date

11/15/12

Other (list)

Type name

Signature

Date

**Due October 31, 2012**

**Pajaro Valley Unified School District  
School Improvement Plan (SIP)  
2012-2013**

**Calabasas Elementary**  
**School Name**

**ASSURANCES**

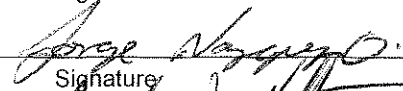

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- Sought and considered all recommendations from the following groups or committees before adopting this plan and budget.  
**(Check those that apply.)**

**English Learners Advisory Committee**

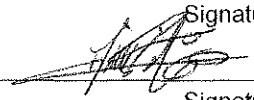
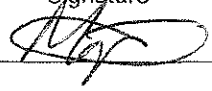
**Other (list)**

- Reviewed annually and updated the **School Improvement Plan** including centralized services and proposed expenditures of funds allocated to the school through the consolidated application.

School Site Council:	Type name of chairperson	Signature	Date
	Jorge Vasquez		10-29-12
Principal:	Type name of principal	Signature	Date
	Todd Westfall		10/29/12

**Check box if SSC is an umbrella group for the ELAC. The minutes for this vote are on file at the school site.**

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English Learners Advisory Committee (ELAC)	Type name of chairperson	Signature	Date
	Jovita Matias		10/30/12
Other (list)	Academic Coordinator	Signature	Date
	Mayra Fernandez		10/29/12

**Due October 31, 2012**

**Pajaro Valley Unified School District  
School Improvement Plan (SIP)  
2012-2013**

Cesar E. Chavez Middle School  
**School Name**

**ASSURANCES**

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(Check those that apply.)

English Learners Advisory Committee       Other (list)

- Reviewed annually and updated the **School Improvement Plan** including centralized services and proposed expenditures of funds allocated to the school through the consolidated application.

School Site Council:	Type name of chairperson <i>Laura Plascencia</i>	Signature <i>Laura Plascencia</i>	Date <i>10-15-12</i>
Principal:	Type name of principal <i>Ian MacGregor</i>	Signature <i>I MacGregor</i>	Date <i>10/15/12</i>

Check box if SSC is an umbrella group for the ELAC. The minutes for this vote are on file at the school site.

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English Learners Advisory Committee (ELAC)	Type name of chairperson	Signature	Date
Other (list)	Type name	Signature	Date

Due October 31, 2012

Pajaro Valley Unified School District  
School Improvement Plan (SIP)  
2012-2013

*E. A. Hall Middle School*

School Name

### ASSURANCES

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(Check those that apply.)

English Learners Advisory Committee

Other (list)

- Reviewed annually and updated the **School Improvement Plan** including centralized services and proposed expenditures of funds allocated to the school through the consolidated application.

School Site Council:	Type name of chairperson	Signature	Date
	Elsa Nuñez	<i>signed below</i>	10/25/12
Principal: Olga de Santa Anna	Type name of principal	Signature	Date
	Olga de Santa Anna	<i>Olga de Santa Anna</i>	10/25/12

Check box if SSC is an umbrella group for the ELAC. The minutes for this vote are on file at the school site.

The signatures below verify that stakeholders have had the opportunity to provide recommendations during the budget-planning process. The signatures do not necessarily indicate approval of the spending plan.

English Learners Advisory Committee (ELAC)	Type name of chairperson	Signature	Date
	Elsa Nuñez	<i>ELAC</i>	10/25/2012
Other (list)	Type name	Signature	Date
	Cecilia Castro		

Due October 31, 2012

Pajaro Valley Unified School District  
School Improvement Plan (SIP)  
2012-2013

FREEDOM ELEMENTARY

School Name

**ASSURANCES**

The signatures below verify that the School Site Council:

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(Check those that apply.)

English Learners Advisory Committee

Other (list)

- Reviewed annually and updated the **School Improvement Plan** including centralized services and proposed expenditures of funds allocated to the school through the consolidated application.

School Site Council:

Type name of chairperson  
MELANIE CRISANTOS

Signature

Melanie Crisantos

Date

10/31/12

Principal:

Type name of principal  
GLORIA E. RICA

Signature

Gloria E. Rica

Date

10.31.12

Check box if SSC is an umbrella group for the ELAC. The minutes for this vote are on file at the school site.

The signatures below verify that stakeholders have had the opportunity to provide recommendations during the budget-planning process. The signatures do not necessarily indicate approval of the spending plan.

English Learners  
Advisory Committee (ELAC)

Type name of chairperson

LILIANA DIAZ

Signature

Liliana Diaz

Date

10/31/12

Other (list)

Type name

Signature

Date

Due October 31, 2012

Pajaro Valley Unified School District  
School Improvement Plan (SIP)  
2012-2013

H. A. Hyde

### ASSURANCES



The signatures below verify that the School Site Council:

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(Check those that apply.)

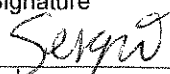
English Learners Advisory Committee

Other (list)

- Reviewed annually and updated the **School Improvement Plan** including centralized services and proposed expenditures of funds allocated to the school through the consolidated application.

School Site Council:	Type name of chairperson Maria Garcia	Signature 	Date 10/26/2012
Principal:	Type name of principal Michael Berman	Signature 	Date 10/26/12
<input type="checkbox"/> Check box if SSC is an umbrella group for the ELAC. The minutes for this vote are on file at the school site.			

The signatures below verify that stakeholders have had the opportunity to provide recommendations during the budget-planning process. The signatures do not necessarily indicate approval of the spending plan.

English Learners Advisory Committee (ELAC)	Type name of chairperson Sergio Lariz	Signature 	Date 10/25/12
Other (list)	Type name	Signature	Date

Due October 31, 2012

Pajaro Valley Unified School District  
School Improvement Plan (SIP)  
2012-2013

Hall District Elementary  
School Name

**ASSURANCES**

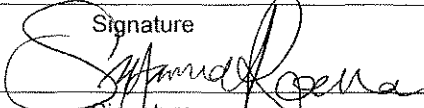
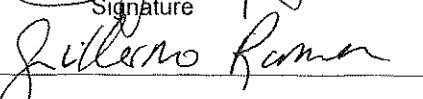
The signatures below verify that the School Site Council:

- Sought and considered all recommendations from the following groups or committees before adopting this plan and budget.  
(Check those that apply.)

English Learners Advisory Committee

Other (list)

- Reviewed annually and updated the **School Improvement Plan** including centralized services and proposed expenditures of funds allocated to the school through the consolidated application.

School Site Council:	Type name of chairperson Susy Rocha	Signature 	Date 10/31/12
Principal:	Type name of principal Guillermo Ramos	Signature 	Date 10-31-12

Check box if SSC is an umbrella group for the ELAC. The minutes for this vote are on file at the school site.

The signatures below verify that stakeholders have had the opportunity to provide recommendations during the budget-planning process. The signatures do not necessarily indicate approval of the spending plan.

English Learners Advisory Committee (ELAC)	Type name of chairperson Julia Nieto	Signature X Maria Julia Nieto	Date 10-31-12
Other (list)	Type name	Signature	Date

Due October 31, 2012

Pajaro Valley Unified School District  
School Improvement Plan (SIP)  
2012-2013

Lakeview Middle School

**ASSURANCES**


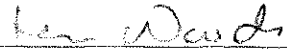
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(Check those that apply.)

English Learners Advisory Committee

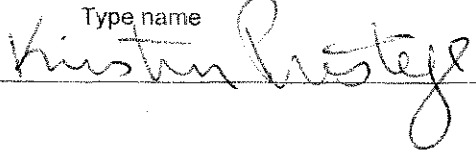
Other (list)

- Reviewed annually and updated the **School Improvement Plan** including centralized services and proposed expenditures of funds allocated to the school through the consolidated application.

School Site Council:	Type name of chairperson	Signature	Date
	Lorena Moran		11-7-12
Principal:	Type name of principal	Signature	Date
	Ken Woods		11-7-12

Check box if SSC is an umbrella group for the ELAC. The minutes for this vote are on file at the school site.

The signatures below verify that stakeholders have had the opportunity to provide recommendations during the budget-planning process. The signatures do not necessarily indicate approval of the spending plan.

English Learners Advisory Committee (ELAC)	Type name of chairperson	Signature	Date
	Kristen Prestridge		11/7/12
Other (list)	Type name	Signature	Date



Due October 31, 2012

Pajaro Valley Unified School District  
School Improvement Plan (SIP)  
2012-2013

Landmark

School Name

### ASSURANCES

The signatures below verify that the School Site Council:

- Sought and considered all recommendations from the following groups or committees before adopting this plan and budget.  
(Check those that apply.)

English Learners Advisory Committee

Other (list) *School Leadership Committee*

- Reviewed annually and updated the **School Improvement Plan** including centralized services and proposed expenditures of funds allocated to the school through the consolidated application.

School Site Council:

Type name of chairperson

Signature

Date

*Olga Diaz*

*Olga Diaz*

*10-31-12*

Principal:

Type name of principal

Signature

Date

*Roberto Torres*

*[Signature]*

*10-31-12*

Check box if SSC is an umbrella group for the ELAC. The minutes for this vote are on file at the school site.

The signatures below verify that stakeholders have had the opportunity to provide recommendations during the budget-planning process. The signatures do not necessarily indicate approval of the spending plan.

English Learners

Type name of chairperson

Signature

Date

Advisory Committee (ELAC)

Other (list)

Type name

Signature

Date

**Due October 31, 2012**

Pajaro Valley Unified School District  
**School Improvement Plan (SIP)**  
 2012-2013

Linscott Charter School  
 School Name

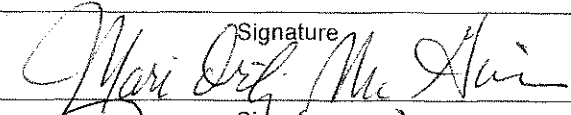
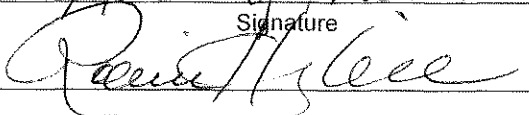
**ASSURANCES**

The signatures below verify that the School Site Council:

- Sought and considered all recommendations from the following groups or committees before adopting this plan and budget.  
 (Check those that apply.)

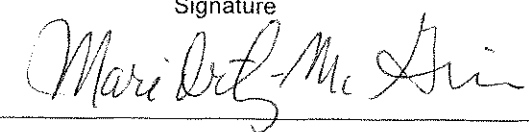
English Learners Advisory Committee       Other (list) Challenge Committee, Parents of English Learners

- Reviewed annually and updated the **School Improvement Plan** including centralized services and proposed expenditures of funds allocated to the school through the consolidated application.

School Site Council:	Type name of chairperson	Signature	Date
	Mari Ortiz-McGuire		10/31/12
Principal:	Type name of principal	Signature	Date
	Robin Higbee		10/31/12

Check box if SSC is an umbrella group for the ELAC. The minutes for this vote are on file at the school site.

The signatures below verify that stakeholders have had the opportunity to provide recommendations during the budget-planning process. The signatures do not necessarily indicate approval of the spending plan.

English Learners Advisory Committee (ELAC)	Type name of chairperson	Signature	Date
	N/A		
Other (list) Challenge Committee, Parents of English Learners	Type name	Signature	Date
	Mari Ortiz-McGuire		10-31-12

**Due October 31, 2012**

**Pajaro Valley Unified School District  
School Improvement Plan (SIP)  
2012-2013**

**T. S. MacQuiddy Elementary  
School Name**

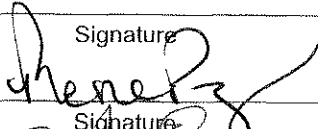

**ASSURANCES**

The signatures below verify that the School Site Council:

- Sought and considered all recommendations from the following groups or committees before adopting this plan and budget.  
**(Check those that apply.)**

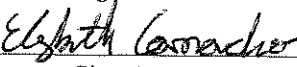
English Learners Advisory Committee       Other (list)

- Reviewed annually and updated the **School Improvement Plan** including centralized services and proposed expenditures of funds allocated to the school through the consolidated application.

School Site Council:	Type name of chairperson Rene Paz	Signature 	Date 10/30/12
Principal:	Type name of principal Tom Hiltz	Signature 	Date 10/30/12

Check box if SSC is an umbrella group for the ELAC. The minutes for this vote are on file at the school site.

The signatures below verify that stakeholders have had the opportunity to provide recommendations during the budget-planning process. The signatures do not necessarily indicate approval of the spending plan.

English Learners Advisory Committee (ELAC)	Type name of chairperson Elizabeth Camacho	Signature 	Date 10/30/12
Other (list)	Type name	Signature	Date

Due October 31, 2012

Pajaro Valley Unified School District  
School Improvement Plan (SIP)  
2012-2013

Mar Vista Elementary School

**ASSURANCES**

The signatures below verify that the School Site Council:

- Sought and considered all recommendations from the following groups or committees before adopting this plan and budget.  
(Check those that apply.)

English Learners Advisory Committee

Other (list)

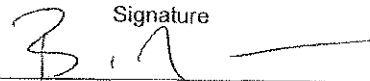
- Reviewed annually and updated the *School Improvement Plan* including centralized services and proposed expenditures of funds allocated to the school through the consolidated application.

School Site Council:

Barbara Clark

Signature

Date



10/30/12

Principal:

Todd Livingstone

Signature

Date



10/30/12

Check box if SSC is an umbrella group for the ELAC. The minutes for this vote are on file at the school site.

The signatures below verify that stakeholders have had the opportunity to provide recommendations during the budget-planning process. The signatures do not necessarily indicate approval of the spending plan.

English Learners

Type name of chairperson

Signature

Date

Advisory Committee (ELAC)

Other (list)

Type name

Signature

Date

**Due October 31, 2012**

**Pajaro Valley Unified School District  
School Improvement Plan (SIP)  
2012-2013**

Mintie White School  
**School Name**

**ASSURANCES**

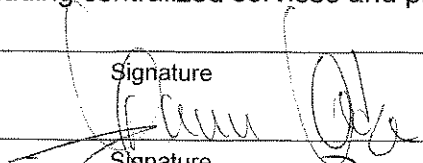
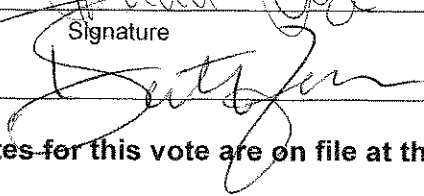
The signatures below verify that the School Site Council:

- Sought and considered all recommendations from the following groups or committees before adopting this plan and budget.  
**(Check those that apply.)**

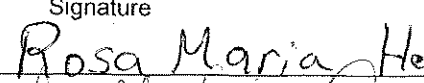
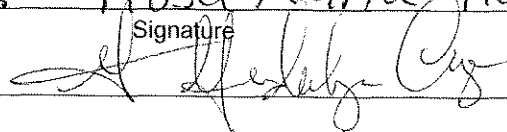
**English Learners Advisory Committee**

**Other (list)**

- Reviewed annually and updated the **School Improvement Plan** including centralized services and proposed expenditures of funds allocated to the school through the consolidated application.

School Site Council:	Type name of chairperson <b>Daniel Dodge Jr</b>	Signature 	Date <b>10/30/12</b>
Principal:	Type name of principal <b>Bertha Torres</b>	Signature 	Date <b>10/30/12</b>
<input type="checkbox"/> <b>Check box if SSC is an umbrella group for the ELAC. The minutes for this vote are on file at the school site.</b>			

The signatures below verify that stakeholders have had the opportunity to provide recommendations during the budget-planning process. The signatures do not necessarily indicate approval of the spending plan.

English Learners Advisory Committee (ELAC)	Type name of chairperson <b>Rosa Maria Gonzalez Hernandez R.M.H.</b>	Signature 	Date <b>10/31/12</b>
Other (DELAC)	Type name <b>Guadalupe &amp; Glenda Cruz</b>	Signature 	Date <b>10-29-2012</b>

Due October 31, 2012

Pajaro Valley Unified School District  
School Improvement Plan (SIP)  
2012-2013

New School  
School Name

### ASSURANCES

The signatures below verify that the School Site Council:

- Sought and considered all recommendations from the following groups or committees before adopting this plan and budget.  
(Check those that apply.)

English Learners Advisory Committee

Other (list)

- Reviewed annually and updated the **School Improvement Plan** including centralized services and proposed expenditures of funds allocated to the school through the consolidated application.

School Site Council:

Type name of chairperson

Rosa Hernandez

Signature

Rosa M Hernandez

Date

10/

Principal:

Type name of principal

Victoria Sorensen

Signature

[Signature]

Date

10/

Check box if SSC is an umbrella group for the ELAC. The minutes for this vote are on file at the school site.

The signatures below verify that stakeholders have had the opportunity to provide recommendations during the budget-planning process. The signatures do not necessarily indicate approval of the spending plan.

English Learners

Type name of chairperson

Advisory Committee (ELAC)

Patricia Colin

Signature

Patricia Colin

Date

10-30-12

Other (list)

Type name

Signature

Date

**Due October 31, 2012**

Pajaro Valley Unified School District  
**School Improvement Plan (SIP)**  
 2012-2013

Ohlone School  
**School Name**

**ASSURANCES**

The signatures below verify that the School Site Council:

- Sought and considered all recommendations from the following groups or committees before adopting this plan and budget.  
 (Check those that apply.)

English Learners Advisory Committee       Other (list) Migrant Parents Committee

- Reviewed annually and updated the **School Improvement Plan** including centralized services and proposed expenditures of funds allocated to the school through the consolidated application.

School Site Council:	Type name of chairperson <u>Leonardo Gonzalez</u>	Signature <u>[Signature]</u>	Date <u>10/18/2012</u>
Principal:	Type name of principal <u>Brett Knopfer</u>	Signature <u>[Signature]</u>	Date <u>10/18/12</u>

Check box if SSC is an umbrella group for the ELAC. The minutes for this vote are on file at the school site.

The signatures below verify that stakeholders have had the opportunity to provide recommendations during the budget-planning process. The signatures do not necessarily indicate approval of the spending plan.

English Learners Advisory Committee (ELAC)	Type name of chairperson <u>FRANCISCO ANAYA F</u>	Signature <u>FRANCISCO ANAYA F</u>	Date <u>10-18-12</u>
Other (list) <u>Migrant Parents Committee</u>	Type name <u>Alfredo Espinoza</u>	Signature <u>Alfredo Espinoza</u>	Date <u>10-18-12</u>

Due October 31, 2012

Pajaro Valley Unified School District  
School Improvement Plan (SIP)  
2012-2013  
Pacific Coast Charter

School Name



**ASSURANCES**

The signatures below verify that the School Site Council:

- Sought and considered all recommendations from the following groups or committees before adopting this plan and budget.  
(Check those that apply.)

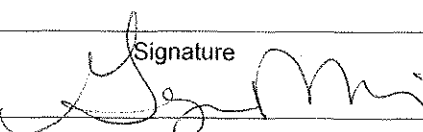
English Learners Advisory Committee  Other (list) Governing Council

- Reviewed annually and updated the **School Improvement Plan** including centralized services and proposed expenditures of funds allocated to the school through the consolidated application.

School Site Council:	Type name of chairperson Valerie Lemke/Gaye Muir	Signature 	Date 10/31/12
Principal:	Type name of principal Suzanne Smith	Signature 	Date 10/31/12

Check box if SSC is an umbrella group for the ELAC. The minutes for this vote are on file at the school site.

The signatures below verify that stakeholders have had the opportunity to provide recommendations during the budget-planning process. The signatures do not necessarily indicate approval of the spending plan.

English Learners Advisory Committee (ELAC)	Type name of chairperson	Signature	Date
Other (list)	Type name Gaye Muir	Signature 	Date 10/31/12



Due October 31, 2012

Pajaro Valley Unified School District  
School Improvement Plan (SIP)  
2012-2013

PAJARO MIDDLE SCHOOL  
School Name

### ASSURANCES

The signatures below verify that the School Site Council:

- Sought and considered all recommendations from the following groups or committees before adopting this plan and budget.  
(Check those that apply.)

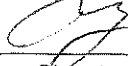



English Learners Advisory Committee

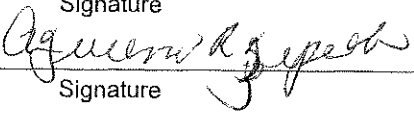


Other (list)

- Reviewed annually and updated the **School Improvement Plan** including centralized services and proposed expenditures of funds allocated to the school through the consolidated application.

School Site Council:	Type name of chairperson MARCEL SANCHEZ	Signature 	Date 10/26/12
Principal:	Type name of principal JEAN GOTTLOR	Signature 	Date 10/26/12
<input type="checkbox"/> Check box if SSC is an umbrella group for the ELAC. The minutes for this vote are on file at the school site.			

The signatures below verify that stakeholders have had the opportunity to provide recommendations during the budget-planning process. The signatures do not necessarily indicate approval of the spending plan.

English Learners Advisory Committee (ELAC)	Type name of chairperson Azucena R Zepeda	Signature 	Date 10/29/12
Other (list)	Type name	Signature	Date

Due October 31, 2012

Pajaro Valley Unified School District  
School Improvement Plan (SIP)  
2012-2013

Pajaro Valley High School  
School Name

### ASSURANCES

The signatures below verify that the School Site Council:

- Sought and considered all recommendations from the following groups or committees before adopting this plan and budget.  
(Check those that apply.)

English Learners Advisory Committee

Other (list)

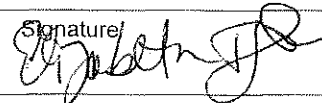
- Reviewed annually and updated the **School Improvement Plan** including centralized services and proposed expenditures of funds allocated to the school through the consolidated application.

School Site Council:

Type name of chairperson

Elizabeth Tyler

Signature



Date

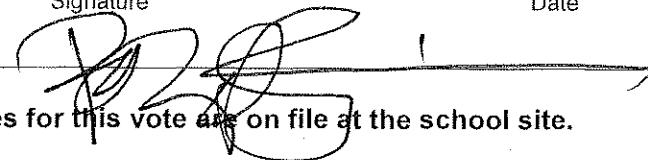
9/18/12

Principal:

Type name of principal

Frank "Pancho" Rodriguez

Signature



Date

Check box if SSC is an umbrella group for the ELAC. The minutes for this vote are on file at the school site.

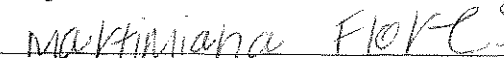
The signatures below verify that stakeholders have had the opportunity to provide recommendations during the budget-planning process. The signatures do not necessarily indicate approval of the spending plan.

English Learners  
Advisory Committee (ELAC)

Type name of chairperson

Martimiana Flores

Signature



Date

9-19-12

Other (list)

Type name

Signature

Date

**Due October 31, 2012**

**Pajaro Valley Unified School District  
School Improvement Plan (SIP)  
2012-2013**

Radcliff Elementary School

**School Name**

**ASSURANCES**

The signatures below verify that the School Site Council:

- Sought and considered all recommendations from the following groups or committees before adopting this plan and budget.  
(Check those that apply.)

English Learners Advisory Committee

Other (list) Site Council

- Reviewed annually and updated the **School Improvement Plan** including centralized services and proposed expenditures of funds allocated to the school through the consolidated application.

School Site Council:	Type name of chairperson Adriana Gonzalez	Signature <i>Adriana Gonzalez</i>	Date Oct. 29, 2012
Principal: ulli Kummerow	Type name of principal Ulli Kummerow	Signature <i>Ulli Kummerow</i>	Date Oct. 29, 2012

Check box if SSC is an umbrella group for the ELAC. The minutes for this vote are on file at the school site.

The signatures below verify that stakeholders have had the opportunity to provide recommendations during the budget-planning process. The signatures do not necessarily indicate approval of the spending plan.

English Learners Advisory Committee (ELAC)	Type name of chairperson Adriana Gonzalez	Signature <i>Adriana Gonzalez</i>	Date Oct. 29, 2012
Other (list)	Type name Rebeca Gamez	Signature <i>REBECA GAMEZ</i>	Date Oct., 29, 2012

**Due October 31, 2012**

**Pajaro Valley Unified School District  
School Improvement Plan (SIP)  
2012-2013**

Renaissance High School

**School Name**

**ASSURANCES**

The signatures below verify that the School Site Council:

- Sought and considered all recommendations from the following groups or committees before adopting this plan and budget.  
**(Check those that apply.)**

English Learners Advisory Committee

Other (list)

- Reviewed annually and updated the **School Improvement Plan** including centralized services and proposed expenditures of funds allocated to the school through the consolidated application.

School Site Council:	Type name of chairperson Camerino Barragan	Signature <i>X Camerino Barragan</i>	Date 10/24/2012
Principal:	Type name of principal Artemisa P. Cortez	Signature <i>Artemisa P. Cortez</i>	Date 10.25.12
<input type="checkbox"/> Check box if SSC is an umbrella group for the ELAC. The minutes for this vote are on file at the school site.			

The signatures below verify that stakeholders have had the opportunity to provide recommendations during the budget-planning process. The signatures do not necessarily indicate approval of the spending plan.

English Learners Advisory Committee (ELAC)	Type name of chairperson Claudia Cisneros	Signature <i>X Claudia Cisneros</i>	Date 10/25/12
Other (list) English Language Specialist	Type name Graciela Vega	Signature <i>Graciela Vega</i>	Date 10/25/12

Due October 31, 2012

Pajaro Valley Unified School District  
School Improvement Plan (SIP)  
2012-2013

Rio Del Mar Elementary

### ASSURANCES

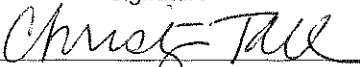
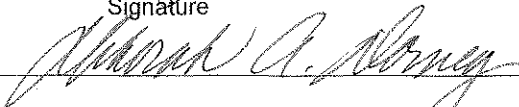
The signatures below verify that the School Site Council:

- Sought and considered all recommendations from the following groups or committees before adopting this plan and budget.  
(Check those that apply.)

English Learners Advisory Committee

Other (list)

- Reviewed annually and updated the **School Improvement Plan** including centralized services and proposed expenditures of funds allocated to the school through the consolidated application.

School Site Council:	Type name of chairperson	Signature	Date
	Christy Tall		10/24/12
Principal:	Type name of principal	Signature	Date
	Deborah Dorney		10/24/12

Check box if SSC is an umbrella group for the ELAC. The minutes for this vote are on file at the school site.

The signatures below verify that stakeholders have had the opportunity to provide recommendations during the budget-planning process. The signatures do not necessarily indicate approval of the spending plan.

English Learners Advisory Committee (ELAC)	Type name of chairperson	Signature	Date
Other (list)	Type name	Signature	Date

Due October 31, 2012

Pajaro Valley Unified School District  
School Improvement Plan (SIP)  
2012-2013

Rolling Hills Middle School  
School Name

### ASSURANCES

The signatures below verify that the School Site Council:

- Sought and considered all recommendations from the following groups or committees before adopting this plan and budget.  
(Check those that apply.)

English Learners Advisory Committee

Other (list)

- Reviewed annually and updated the **School Improvement Plan** including centralized services and proposed expenditures of funds allocated to the school through the consolidated application.

School Site Council:

Type name of chairperson

Sandra Macias

Signature

*Sandra Macias*

Date

10-31-12

Principal:

Type name of principal

Rick Ito

Signature

*Rick Ito*

Date

10/31-12

Check box if SSC is an umbrella group for the ELAC. The minutes for this vote are on file at the school site.

The signatures below verify that stakeholders have had the opportunity to provide recommendations during the budget-planning process. The signatures do not necessarily indicate approval of the spending plan.

English Learners  
Advisory Committee (ELAC)

Type name of chairperson

Signature

Date

Other (list)

Type name

Signature

Date

Due October 31, 2012

Pajaro Valley Unified School District  
School Improvement Plan (SIP)  
2012-2013

STARLIGHT  
School Name

### ASSURANCES

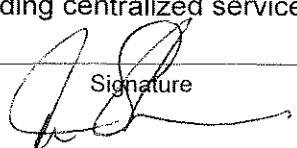
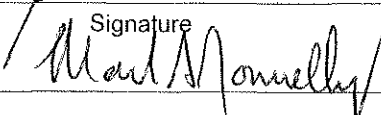
The signatures below verify that the School Site Council:

- Sought and considered all recommendations from the following groups or committees before adopting this plan and budget.  
(Check those that apply.)

English Learners Advisory Committee

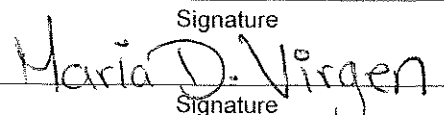
Other (list)

- Reviewed annually and updated the **School Improvement Plan** including centralized services and proposed expenditures of funds allocated to the school through the consolidated application.

School Site Council:	Type name of chairperson Jorge Sanchez	Signature 	Date November 1, 2012
Principal:	Type name of principal Mark A. Donnelly	Signature 	Date November 1, 2012

Check box if SSC is an umbrella group for the ELAC. The minutes for this vote are on file at the school site.

The signatures below verify that stakeholders have had the opportunity to provide recommendations during the budget-planning process. The signatures do not necessarily indicate approval of the spending plan.

English Learners Advisory Committee (ELAC)	Type name of chairperson Maria Virgen	Signature 	Date November 1, 2012
Other (list)	Type name	Signature	Date

Due October 31, 2012

Pajaro Valley Unified School District  
School Improvement Plan (SIP)  
2012-2013

Valencia Elementary

**ASSURANCES**

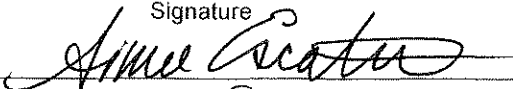
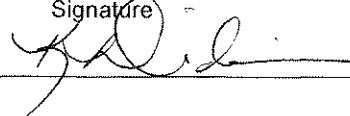
The signatures below verify that the School Site Council:

- Sought and considered all recommendations from the following groups or committees before adopting this plan and budget.  
(Check those that apply.)

English Learners Advisory Committee

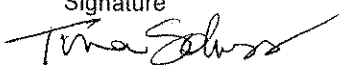
Other (list)

- Reviewed annually and updated the **School Improvement Plan** including centralized services and proposed expenditures of funds allocated to the school through the consolidated application.

School Site Council:	Type name of chairperson Aimee Escalante	Signature 	Date 10/17/12
Principal:	Type name of principal Kelley Didion	Signature 	Date 10/17/12

Check box if SSC is an umbrella group for the ELAC. The minutes for this vote are on file at the school site.

The signatures below verify that stakeholders have had the opportunity to provide recommendations during the budget-planning process. The signatures do not necessarily indicate approval of the spending plan.

English Learners Advisory Committee (ELAC)	Type name of chairperson Christine Solinas	Signature 	Date 10/17/12
Other (list)	Type name	Signature	Date



Due October 31, 2012

Pajaro Valley Unified School District  
School Improvement Plan (SIP)  
2012-2013

Watsonville High School  
School Name

### ASSURANCES

The signatures below verify that the School Site Council:

- Sought and considered all recommendations from the following groups or committees before adopting this plan and budget.  
(Check those that apply.)

English Learners Advisory Committee

Other (list)

- Reviewed annually and updated the **School Improvement Plan** including centralized services and proposed expenditures of funds allocated to the school through the consolidated application.

School Site Council:	Type name of chairperson Elvira Martinez	Signature <i>Elvira Martinez</i>	Date 10-25-12
Principal:	Type name of principal Elaine Legorreta	Signature <i>Elaine Legorreta</i>	Date 10/31/12

Check box if SSC is an umbrella group for the ELAC. The minutes for this vote are on file at the school site.

The signatures below verify that stakeholders have had the opportunity to provide recommendations during the budget-planning process. The signatures do not necessarily indicate approval of the spending plan.

English Learners Advisory Committee (ELAC)	Type name of chairperson	Signature <i>Jocquelin Acosta</i>	Date 10-31-12
Other (list)	Type name	Signature	Date

Due October 31, 2012

Pajaro Valley Unified School District  
School Improvement Plan (SIP)  
2012-2013

Watsonville Charter School of the Arts  
School Name

### ASSURANCES

The signatures below verify that the School Site Council:

- Sought and considered all recommendations from the following groups or committees before adopting this plan and budget.  
(Check those that apply.)

English Learners Advisory Committee

Other (list)

- Reviewed annually and updated the **School Improvement Plan** including centralized services and proposed expenditures of funds allocated to the school through the consolidated application.

School Site Leadership  
Council:

Type name of chairperson

Signature

Date

Thomas Hoops



10/12/12

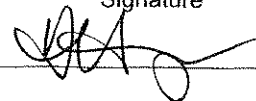
Principal:

Type name of principal

Signature

Date

Trish Hucklebridge



10/12/12

Check box if SSC is an umbrella group for the ELAC. The minutes for this vote are on file at the school site.

The signatures below verify that stakeholders have had the opportunity to provide recommendations during the budget-planning process. The signatures do not necessarily indicate approval of the spending plan.

English Learners  
Advisory Committee (ELAC)

Type name of chairperson

Signature

Date

Other (list)

Type name

Signature

Date

**PAJARO VALLEY UNIFIED SCHOOL DISTRICT**



*Board Agenda Backup*

Item No: 12.6

**Date:** December 5, 2012

**Item:** Pacific Coast Charter School (PCCS) Request to Revise MOU – Enrollment Procedures

**Overview:** PCCS staff is proposing a slight timeline change regarding the Enrollment/Recruitment period in their Charter Petition. The present language in the MOU reads as follows: (page 8 section 3, 2nd paragraph)

*The public drawing will be held prior to the opening of the school year in early August, after an enrollment/recruitment period that spans from March through August 1. At the end of the recruitment period, if there are more students wanting to enroll than we have space and teaching staff for, a lottery will be conducted by pulling names out of a box.*

The proposed change is:

*The public drawing will be held prior to the opening of the upcoming school year, after an enrollment/recruitment period that spans from March through June 1. At the end of the recruitment period, if there are more students wanting to enroll than we have space and teaching staff for, a lottery will be conducted by pulling names out of a box.*

This change of timing will allow PCCS staff to notify parents about enrollment BEFORE the summer break. This change helps planning for the school site, other schools impacted by families not being selected in the lottery and the families involved in this process for all involved will have specific information two months earlier in the process.

**Recommendation:** Administration recommends approval of this revision.

**Budget Considerations:** None

**Prepared By:** Murry Schekman, Assistant Superintendent, Secondary Education

**Superintendent's Signature:** Dorm Bot



## Board Agenda Backup

Item No: 12.7

**Date:** December 5, 2012

**Item:** **Approval of Program Management and Construction Management firms to provide services on upcoming projects.**

**Overview:** In July, 2012 the Maintenance, Operations and Facilities staff started the process to solicit Request for Qualifications (RFQ) for Program Management and Construction Management Services. On August 17, 2012 the RFQ was distributed. The District received 12 replies. The submitted replies were reviewed by Richard Mullikin, Gregory Giuffre, Rich Buse, Mark Edwards and Steve Okamura. After careful review of the 12 submitted replies to the RFQ, the group selected the top 8 firms and interviews were set-up. The interview panel was Steve Okamura, Gregory Giuffre, Richard Mullikin, Paul Anderson and Rich Buse. The group completed the interviews on October 26, 2012. The top Program Management firm was Total School Solution from Fairfield and the top three Construction Management firms were Blach Construction from Monterey, Kitchell from San Jose and Cummings Corporation from San Jose.

**Recommendation:** It is recommended that the Board approve the Program Management firm of Total School Solution and the Construction Management firms of Blach Construction, Kitchell and Cummings Corporation and authorize the Director of Maintenance, Operations and Facilities to solicit a Request for Proposal from each of the firms.


**Budget Considerations:**

**Funding Source:** Measure L Bond Funds

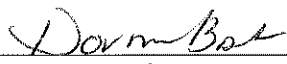
**Budgeted:** Yes:  No:

**Amount:** None at this time

**Prepared By:**

  
Richard Mullikin, Director of Maintenance, Operations & Facilities

**Superintendent's Signature:**

  
Dorma Baker



## Board Agenda Backup

Item No: 12.8

**Date:** December 5, 2012

**Item:** Approval of Architect firms to provide Architectural services on upcoming projects.

**Overview:** In July, 2012 the Maintenance, Operations and Facilities staff started the process to solicit Request for Qualifications (RFQ) for Architectural Services. On August 1, 2012 the RFQ was distributed. The District received 21 replies. The submitted replies were reviewed by Richard Mullikin, Gregory Giuffre, Rich Buse, Mitch Novak, Harendra Goonetilleke, Nicole Meshi, Mark Edwards, Dennis Dunston and Steve Okamura. After careful review of the 21 submitted replies to the RFQ, the group selected the top 10 firms and interviews were set-up. The interview panel was Steve Okamura, Gregory Giuffre, Richard Mullikin, Nicole Meschi, Dennis Dunston, Paul Anderson and Harendra Goonetilleke. The group completed the interviews on October 19, 2012. The top three architectural firms were Kasavan Architects from Salinas, NTD Architecture from Salinas and HMC Architects from San Jose.

**Recommendation:** It is recommended that the Board approve the Architecture firms of Kasavan Architects, NTD Architecture and HMC Architects and authorize the Director of Maintenance, Operations and Facilities to solicit a Request for Proposal from each of the firms.

**Budget Considerations:**

**Funding Source:** Measure L Bond Funds

**Budgeted:** Yes:  No:

**Amount:** None at this time

**Prepared By:**

Richard Mullikin, Director of Maintenance, Operations & Facilities

**Superintendent's Signature:**

  
Dorma Baker



# Board Agenda Backup

Item No: 14.1

Date: December 5, 2012

Item: **Approval of the 2012-13 First Interim Budget Report**

Overview: Staff requests the board's approval of the 2012-13 First Interim Budget Report as submitted. The report and its multi-year projections reflect the recent passage of Proposition 30 in November.

All California school districts are required by law to submit interim budget reports to their county offices of education at certain times in the fiscal year. The board is required to review and adopt the report, and submit it to the Santa Cruz County Office of Education (COE) for review no later than December 15 each year.

#### What is the First Interim Report?

All California school districts must follow a budget adoption and interim review fiscal process over the course of a fiscal year. This process is required per the Education Code. The table below describes the process.

#### Budget action:

Adopted budget  
Unaudited actuals (fiscal activity through year end)  
Annual independent audit of prior-year budget  
1<sup>st</sup> Interim Report (fiscal activity through Oct 31)  
2<sup>nd</sup> Interim Report (activity through January 31)  
3<sup>rd</sup> Interim Report (activity through June 30)


#### Adoption date:

July 1  
By September 15  
Board review in Jan  
By December 15  
By March 15  
If required by COE

School district interim budget reports must contain a multi-year fiscal projection (MYP) – current fiscal year plus the next two. This fiscal projection must display major revenues and expenditures detailing how the district will meet its minimum fiscal obligations over the course of three fiscal years. The first and second interim reports are intended to be fiscal barometers for districts' fiscal activity and health during the fiscal year.

Under current law, county offices of education are responsible for the fiscal oversight of districts within their jurisdiction. County offices are authorized to review, certify, and recommend revisions to district interim reports. County offices utilize state adopted fiscal criteria and standards when reviewing district budget reports. This review is also influenced by state budgetary events such as the governor's January Budget Proposal, May Budget Revision, and final adoption of the annual State Budget. County offices coordinate their review strategies and issue a "common message" statewide to school districts in order to provide statewide uniformity in this process.

Per the Education Code, county offices "shall" review and issue a certification of all school district budgets and interim reports. The law requires county offices to issue specific findings per the following:

- 
- District July budget adoption – positive certification, conditional, or disapprove (Note: this section of law was waived in 2011-12 by AB 114)
  - 1<sup>st</sup> and 2<sup>nd</sup> Interims – positive, qualified, negative (these sections of law remain unchanged)
    - Positive – the district can meet its minimum obligations over the 3-year forecast
    - Qualified – the district may not be able to meet its obligations over the 3-year forecast
    - Negative – the district will not be able to meet its obligations over the 3-year forecast

#### The district's 2012-13 First Interim Report

Staff recommends the Board of Trustees adopt and submit a “positive” First Interim Budget Report to the COE. The district’s MYP indicates a positive fund balance over the course of the three year projection. The recent passage of Proposition 30 contributed to this positive certification. The failure of Proposition 30 would have likely resulted in a negative certification.

Staff notes that the MYP continues to project ongoing deficit spending over the next three years. The passage of Proposition 30 was certainly good news, but it did not result in any “new” ongoing revenue for the district. The district, like others around the state, continues to face challenges associated with the state’s fiscal crisis and corresponding cuts to public education funding. Continued caution and careful analysis is recommended as the district begins development of its 2013-14 Budget in January.

The district’s first interim report includes the following fiscal assumptions:

- No cost-of-living-adjustment (COLA) for fiscal years 2012-13 and 2013-14, and a 2.3% COLA for 2014-15 per COE common message instructions
- Deficit spending over the course of the projection
- Appropriate step and column salary cost increases per existing employee contracts
- Reinstatement of five instructional days in 2011-12 and ongoing thereafter
- Ten percent annual increase to employee health and welfare benefits, 10 percent for retirees
- Inclusion of state, federal, and local prior year carry-over funds (state and federal grants/entitlements) into revenue and expenditure projections per government accounting standards
- \$465,000 in state mandated block grant funding effective in 2012-13
- Continuance of state categorical program flexibility through 2014-15 along with current board-adopted categorical fund shifts to the General Fund
- Elimination of the state’s K-3 CSR flexibility program in fiscal year 2014-15

Staff’s next fiscal update will be in January after the governor releases his proposed 2014-15 State Budget.

**Recommendation:** Review and approve the district’s 2010-11 First Interim Budget Report as submitted.

**PREPARED BY:** Helen Bellonzi, Director of Finance

**REVIEWED BY:** Brett McFadden, Chief Business Officer

**SUPERINTENDENT SIGNATURE:** *Dorm Bal*



NOTICE OF CRITERIA AND STANDARDS REVIEW. This interim report was based upon and reviewed using the state-adopted Criteria and Standards. (Pursuant to Education Code (EC) sections 33129 and 42130)

Signed: \_\_\_\_\_ Date: \_\_\_\_\_  
District Superintendent or Designee

NOTICE OF INTERIM REVIEW. All action shall be taken on this report during a regular or authorized special meeting of the governing board.

To the County Superintendent of Schools:

This interim report and certification of financial condition are hereby filed by the governing board of the school district. (Pursuant to EC Section 42131)

Meeting Date: December 05, 2012 Signed: \_\_\_\_\_  
President of the Governing Board

**CERTIFICATION OF FINANCIAL CONDITION**

- POSITIVE CERTIFICATION**  
As President of the Governing Board of this school district, I certify that based upon current projections this district will meet its financial obligations for the current fiscal year and subsequent two fiscal years.
- QUALIFIED CERTIFICATION**  
As President of the Governing Board of this school district, I certify that based upon current projections this district may not meet its financial obligations for the current fiscal year or two subsequent fiscal years.
- NEGATIVE CERTIFICATION**  
As President of the Governing Board of this school district, I certify that based upon current projections this district will be unable to meet its financial obligations for the remainder of the current fiscal year or for the subsequent fiscal year.

Contact person for additional information on the interim report:

Name: Helen Bellonzi Telephone: 831-786-2340  
Title: Director of Finance E-mail: helen\_bellonzi@pvusd.net

**Criteria and Standards Review Summary**

The following summary is automatically completed based on data provided in the Criteria and Standards Review form (Form 01CSI). Criteria and standards that are "Not Met," and supplemental information and additional fiscal indicators that are "Yes," may indicate areas of potential concern, which could affect the interim report certification, and should be carefully reviewed.

CRITERIA AND STANDARDS			Met	Not Met
1	Average Daily Attendance	Funded ADA for any of the current or two subsequent fiscal years has not changed by more than two percent since budget adoption.	X	

Dec-5, 2012, First Interim Budget Report  
 Addendum  
 (Added 12/4/12)

Pajaro Valley Unified School District  
 GENERAL FUND SUMMARY  
 FISCAL YEAR 2012-2013  
 12/13 1st Interim

Includes 3.24% Cola with Deficit of 22.272%  
 on General and 0.0% COLA on State  
 Categorical, 10% HW increase, Step and  
 Column, adjusted ADA for Ceiba College  
 Prep Acad

	General Unrestr	Lottery 1100	TOTAL UNRESTRICTED	Transportation 7230/7240	Special Ed 6500/6510	Federal and State Grants/ Entitlements	Restricted Maintenance 8150	Community Day School 2430	TOTAL REST	Total General
<b>INCOME</b>										
Revenue Limit	87,792,842	0	87,792,842	0	3,019,689	0	0	211,220	3,230,909	91,023,751
Federal Sources	0		0			29,165,788			29,165,788	29,165,788
Other State Revenues	18,263,171	2,391,748	20,654,919	2,581,465	11,212,742	13,611,938		0	27,406,145	48,061,064
Other Local Revenues	495,246	0	495,246	100,000	0	2,002,399	9,600		2,111,999	2,607,245
<b>TOTAL REVENUES</b>	<b>106,551,259</b>	<b>2,391,748</b>	<b>108,943,007</b>	<b>2,681,465</b>	<b>14,232,431</b>	<b>44,780,125</b>	<b>9,600</b>	<b>211,220</b>	<b>61,914,841</b>	<b>170,857,848</b>
<b>EXPENDITURES</b>										
Certificated Salaries	44,189,570	1,650,524	45,840,094		7,682,983	16,216,410	0	271,580	24,170,973	70,011,067
Classified Salaries	10,084,799	130,468	10,215,267	3,865,141	4,360,628	5,989,117	1,425,743	72,999	15,713,628	25,928,895
Employee Benefits	28,877,400	600,272	29,477,672	2,728,209	8,574,013	10,492,096	1,168,745	202,112	23,165,175	52,642,847
Books and Supplies	1,522,935	266,732	1,789,667	846,915	272,301	9,745,860	546,287	13,885	11,425,248	13,214,915
Services, Other Operating Expenses	8,291,391	879,731	9,171,122	(401,122)	3,105,644	6,023,472	902,289	60,552	9,690,835	18,861,957
Capital Outlay			0			252,488	0		252,488	252,488
Other Outgo	55,000		55,000			0			0	55,000
Direct Support/Indirect Costs	(2,116,667)		(2,116,667)		495,553	987,198	103,913		1,586,664	(530,003)
Other Uses	320,377		320,377	90,656					90,656	411,033
<b>TOTAL EXPENDITURES</b>	<b>91,224,805</b>	<b>3,527,727</b>	<b>94,752,532</b>	<b>7,129,799</b>	<b>24,491,122</b>	<b>49,706,641</b>	<b>4,146,977</b>	<b>621,128</b>	<b>86,095,667</b>	<b>180,848,199</b>
<b>INTERFUND TRANSFERS</b>										
Transfers In	67,001		67,001	0		0	0	0	0	67,001
Transfers Out	(551,239)	0	(551,239)	0					0	(551,239)
Other Financing Sources	0	0	0	0	0				0	0
Contributions	(19,394,145)	0	(19,394,145)	4,448,334	10,258,691	139,835	4,137,377	409,908	19,394,145	0
<b>TOTAL TRANSFERS</b>	<b>(19,878,383)</b>	<b>0</b>	<b>(19,878,383)</b>	<b>4,448,334</b>	<b>10,258,691</b>	<b>139,835</b>	<b>4,137,377</b>	<b>409,908</b>	<b>19,394,145</b>	<b>(484,238)</b>
<b>Net Incr(Decr) in Fund Balance</b>	<b>(4,551,929)</b>	<b>(1,135,979)</b>	<b>(5,687,908)</b>	<b>0</b>	<b>0</b>	<b>(4,786,681)</b>	<b>0</b>	<b>0</b>	<b>(4,786,681)</b>	<b>(10,474,589)</b>
<b>FUND BALANCE</b>										
<b>Beginning Fund Balance</b>	<b>37,097,678</b>	<b>2,418,676</b>	<b>39,516,354</b>	<b>0</b>	<b>0</b>	<b>5,132,350</b>	<b>(0)</b>	<b>(0)</b>	<b>5,132,350</b>	<b>44,648,704</b>
Components of Fund Balance:										
Audit Adjustment			0						0	0
Revolving Cash	55,000	0	55,000	0	0	0	0	0	0	55,000
Cash with Fiscal Agent	65,000		65,000	0	0	0	0	0	0	65,000
Stores	196,997	0	196,997	0	0	0	0	0	0	196,997
3% Required Reserve	5,441,983	0	5,441,983	0	0	0	0	0	0	5,441,983
COE Required Resrv (\$457 per ADA )	0	0	0	0	0	0	0	0	0	0
Cash w/Fiscal Agent			0	0	0				0	0
Restricted Fund Balance	3,690,803	0	3,690,803	0	0	345,669	(0)	0	345,669	4,036,472
<b>Unappropriated Fund Balance</b>	<b>23,095,966</b>	<b>1,282,697</b>	<b>24,378,663</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>24,378,663</b>
<b>Ending Fund Balance</b>	<b>32,545,749</b>	<b>1,282,697</b>	<b>33,828,446</b>	<b>0</b>	<b>0</b>	<b>345,669</b>	<b>(0)</b>	<b>(0)</b>	<b>345,669</b>	<b>34,174,115</b>

Pajaro Valley Unified School District  
GENERAL FUND SUMMARY  
**FISCAL YEAR 2012-2013**  
**12/13 1st Interim**

Includes 3.24% Cola with Deficit of 22.272%  
on General and 0.0% COLA on State  
Categorical, 10% HW increase, Step and  
Column, adjusted ADA for Ceiba College  
Prep Acad

	Charter School	Adult Education	Child Dev	Food Serv	Def Maint	General Oblig Bond	Capitol Fac	State Sch Bldg	Self Ins	Retiree Benefit	Trust Scholarship
	09	11	12	13	14	21	25	35	67	71	73
<b>INCOME</b>											
Revenue Limit	7,631,667										
Federal Sources	0	141,647	7,432,597	7,815,318							
Other State Revenues	1,783,970	686,709	2,670,892	591,000							
Other Local Revenues	5,800	394,890	469,517	805,000	9,000		456,308		40,098,472	3,768,071	100,000
<b>TOTAL REVENUES</b>	<b>9,421,437</b>	<b>1,223,246</b>	<b>10,573,006</b>	<b>9,211,318</b>	<b>9,000</b>	<b>0</b>	<b>456,308</b>	<b>0</b>	<b>40,098,472</b>	<b>3,768,071</b>	<b>100,000</b>
<b>EXPENDITURES</b>											
Certificated Salaries	4,619,667	938,878	2,617,064								
Classified Salaries	617,335	333,246	1,261,769	2,283,223					117,521		
Employee Benefits	2,543,106	686,372	2,583,694	2,771,962					76,998		
Books and Supplies	2,382,621	100,434	944,929	4,064,612	0						
Services, Other Operating Expenses	2,500,976	174,495	2,940,823	12,100	1,696,000		416,556		39,779,507	3,768,071	100,000
Capital Outlay			0	0			39,752	37,736			
Other Outgo											
Direct Support/Indirect Costs	3,034	40,191	255,981	230,797							
Other Uses	0	0									
<b>TOTAL EXPENDITURES</b>	<b>12,666,739</b>	<b>2,273,616</b>	<b>10,604,260</b>	<b>9,362,694</b>	<b>1,696,000</b>	<b>0</b>	<b>456,308</b>	<b>37,736</b>	<b>39,974,026</b>	<b>3,768,071</b>	<b>100,000</b>
<b>INTERFUND TRANSFERS</b>											
Transfers In	276,889	331,795	0	0	0						
Transfers Out		0	0	0	0	0	0	0	(124,446)	0	0
Other Financing Sources	0	0	0	0	0	0	0	0	0	0	0
Contributions		0	0	0	0	0	0	0	0	0	0
<b>TOTAL TRANSFERS</b>	<b>276,889</b>	<b>331,795</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>(124,446)</b>	<b>0</b>	<b>0</b>
<b>Net Incr(Decr) in Fund Balance</b>	<b>(2,968,413)</b>	<b>(718,575)</b>	<b>(31,254)</b>	<b>(151,376)</b>	<b>(1,687,000)</b>	<b>0</b>	<b>0</b>	<b>(37,736)</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>FUND BALANCE</b>											
<b>Beginning Fund Balance</b>	<b>2,968,413</b>	<b>1,029,753</b>	<b>31,952</b>	<b>2,819,395</b>	<b>3,039,141</b>	<b>0</b>	<b>702,207</b>	<b>37,736</b>	<b>10,222,315</b>	<b>2,756,433</b>	<b>1,842,141</b>
Components of Fund Balance:											
Audit Adjustment									0		
Revolving Cash	0	0	0	0	0	0	0	0	0	0	0
Cash with Fiscal Agent	0	0	0	0	0	0	0	0	0	0	0
Stores	0	0	0	207,783	0	0	0	0	0	0	0
3% Required Reserve	0	0	0	0	0	0	0	0	0	0	0
COE Required Resrv (\$457 per ADA )	0	0	0	0	0	0	0	0	0	0	0
Cash w/Fiscal Agent					0	0	0	0	0	2,132,596	0
Restricted Fund Balance	0		0	0	0	0	0	0	0	0	0
<b>Unappropriated Fund Balance</b>	<b>0</b>	<b>311,178</b>	<b>698</b>	<b>2,460,236</b>	<b>1,352,141</b>	<b>0</b>	<b>702,207</b>	<b>(0)</b>	<b>10,222,315</b>	<b>623,837</b>	<b>1,842,141</b>
<b>Ending Fund Balance</b>	<b>0</b>	<b>311,178</b>	<b>698</b>	<b>2,668,019</b>	<b>1,352,141</b>	<b>0</b>	<b>702,207</b>	<b>(0)</b>	<b>10,222,315</b>	<b>2,756,433</b>	<b>1,842,141</b>

Pajaro Valley Unified School District  
GENERAL FUND SUMMARY

**FISCAL YEAR 2013-2014**

**13/14 Budget at 12/13 1st Interim**

Includes 2.00% Cola with Deficit of 22.272%  
on General and 0.0% COLA on State  
Categorical, 10% HW increase, Step and  
Column, adjusted ADA for Ceiba College  
Prep Acad

	General Unrestr	Lottery 1100	TOTAL UNRESTRICTED	Transportation 7230/7240	Special Ed 6500/6510	Federal and State Grants/ Entitlements	Restricted Maintenance 8150	Community Day School 2430	TOTAL REST	Total General
<b>INCOME</b>										
Revenue Limit	89,099,765	0	89,099,765	0	3,080,486	0	0	215,473	3,295,959	92,395,724
Federal Sources	0	0	0	0	0	24,304,984	0	0	24,304,984	24,304,984
Other State Revenues	18,263,171	2,367,434	20,630,605	2,581,465	11,212,742	12,692,455	0	0	26,486,662	47,117,267
Other Local Revenues	420,084	0	420,084	100,000	0	1,191,312	9,600	0	1,300,912	1,720,996
<b>TOTAL REVENUES</b>	<b>107,783,020</b>	<b>2,367,434</b>	<b>110,150,454</b>	<b>2,681,465</b>	<b>14,293,228</b>	<b>38,188,751</b>	<b>9,600</b>	<b>215,473</b>	<b>55,388,517</b>	<b>165,538,971</b>
<b>EXPENDITURES</b>										
Certificated Salaries	45,080,603	1,671,194	46,751,797	0	7,805,241	13,574,161	0	275,728	21,655,130	68,406,927
Classified Salaries	10,113,533	130,468	10,244,001	3,799,980	4,413,118	5,650,385	1,437,402	73,586	15,374,471	25,618,472
Employee Benefits	30,873,261	632,403	31,505,664	2,904,343	9,193,577	10,003,044	1,240,813	216,341	23,558,118	55,063,782
Books and Supplies	1,264,000	266,732	1,530,732	846,915	272,301	4,069,512	546,287	13,885	5,748,900	7,279,632
Services, Other Operating Expenses	6,983,895	879,731	7,863,626	(316,250)	3,105,644	4,462,591	902,289	60,552	8,214,826	16,078,452
Capital Outlay	0	0	0	0	0	0	0	0	0	0
Other Outgo	55,000	0	55,000	0	0	0	0	0	0	55,000
Direct Support/Indirect Costs	(2,232,729)	0	(2,232,729)	0	633,782	926,996	125,088	0	1,685,866	(546,863)
Other Uses	318,598	0	318,598	0	0	0	0	0	0	318,598
<b>TOTAL EXPENDITURES</b>	<b>92,456,161</b>	<b>3,580,528</b>	<b>96,036,689</b>	<b>7,234,988</b>	<b>25,423,663</b>	<b>38,686,689</b>	<b>4,251,879</b>	<b>640,092</b>	<b>76,237,311</b>	<b>172,274,000</b>
<b>INTERFUND TRANSFERS</b>										
Transfers In	67,001	0	67,001	0	0	0	0	0	0	67,001
Transfers Out	(568,387)	0	(568,387)	0	0	0	0	0	0	(568,387)
Other Financing Sources	0	0	0	0	0	0	0	0	0	0
Contributions	(20,503,125)	0	(20,503,125)	4,553,523	11,130,435	152,269	4,242,279	424,619	20,503,125	0
<b>TOTAL TRANSFERS</b>	<b>(21,004,511)</b>	<b>0</b>	<b>(21,004,511)</b>	<b>4,553,523</b>	<b>11,130,435</b>	<b>152,269</b>	<b>4,242,279</b>	<b>424,619</b>	<b>20,503,125</b>	<b>(501,386)</b>
<b>Net Incr(Decr) in Fund Balance</b>	<b>(5,677,652)</b>	<b>(1,213,094)</b>	<b>(6,890,746)</b>	<b>0</b>	<b>0</b>	<b>(345,669)</b>	<b>0</b>	<b>0</b>	<b>(345,669)</b>	<b>(7,236,415)</b>
<b>FUND BALANCE</b>										
<b>Beginning Fund Balance</b>	<b>32,545,749</b>	<b>1,282,697</b>	<b>33,828,446</b>	<b>0</b>	<b>0</b>	<b>345,669</b>	<b>(0)</b>	<b>(0)</b>	<b>345,669</b>	<b>34,174,115</b>
Components of Fund Balance:										
Audit Adjustment	0	0	0	0	0	0	0	0	0	0
Revolving Cash	55,000	0	55,000	0	0	0	0	0	0	55,000
Cash with Fiscal Agent	65,000	0	65,000	0	0	0	0	0	0	65,000
Stores	196,997	0	196,997	0	0	0	0	0	0	196,997
3% Required Reserve	5,185,272	0	5,185,272	0	0	0	0	0	0	5,185,272
COE Required Resrv (\$457 per ADA )	0	0	0	0	0	0	0	0	0	0
COE Required Resrv (\$457 per ADA )	0	0	0	0	0	0	0	0	0	0
Cash w/Fiscal Agent	0	0	0	0	0	0	0	0	0	0
Restricted Fund Balance	4,190,803	0	4,190,803	0	0	0	(0)	0	(0)	4,190,803
<b>Unappropriated Fund Balance</b>	<b>17,175,025</b>	<b>69,603</b>	<b>17,244,628</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>17,244,628</b>
<b>Ending Fund Balance</b>	<b>26,868,097</b>	<b>69,603</b>	<b>26,937,700</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>(0)</b>	<b>(0)</b>	<b>(0)</b>	<b>26,937,700</b>

Pajaro Valley Unified School District

GENERAL FUND SUMMARY

FISCAL YEAR 2013-2014

13/14 Budget at 12/13 1st Interim

Includes 2.00% Cola with Deficit of 22.272%  
on General and 0.0% COLA on State  
Categorical, 10% HW increase, Step and  
Column, adjusted ADA for Ceiba College  
Prep Acad

	Charter School	Adult Education	Child Dev	Food Serv	Def Maint	General Oblig Bond	Capitol Fac	State Sch Bldg	Self Ins	Retiree Benefit	Trust Scholarship
	09	11	12	13	14	21	25	35	67	71	73
<b>INCOME</b>											
Revenue Limit	7,631,667										
Federal Sources		141,647	6,581,104	7,815,318							
Other State Revenues	1,783,970	686,709	2,576,692	591,000	0						
Other Local Revenues	5,800	343,731	309,755	805,000	3,000		456,308		43,804,903	4,144,878	100,000
<b>TOTAL REVENUES</b>	<b>9,421,437</b>	<b>1,172,087</b>	<b>9,467,551</b>	<b>9,211,318</b>	<b>3,000</b>	<b>0</b>	<b>456,308</b>	<b>0</b>	<b>43,804,903</b>	<b>4,144,878</b>	<b>100,000</b>
<b>EXPENDITURES</b>											
Certificated Salaries	4,476,427	938,878	2,617,361								
Classified Salaries	602,275	333,396	1,314,368	2,308,920					117,521		
Employee Benefits	2,675,164	705,720	2,505,504	2,978,998					80,631		
Books and Supplies	65,702	50,121	474,632	4,041,934							
Services, Other Operating Expenses	1,894,459	173,649	2,333,983	32,359	1,355,141		416,556		43,482,305	4,144,878	100,000
Capital Outlay							39,752				
Other Outgo											
Direct Support/Indirect Costs	1,447	48,635	221,703	275,078							
Other Uses	0										
<b>TOTAL EXPENDITURES</b>	<b>9,715,474</b>	<b>2,250,399</b>	<b>9,467,551</b>	<b>9,637,289</b>	<b>1,355,141</b>	<b>0</b>	<b>456,308</b>	<b>0</b>	<b>43,680,457</b>	<b>4,144,878</b>	<b>100,000</b>
<b>INTERFUND TRANSFERS</b>											
Transfers In	294,037	331,795	0	0	0						
Transfers Out		0	0	0	0		0	0	(124,446)	0	0
Other Financing Sources	0	0	0	0	0	0	0	0	0	0	0
Contributions		0	0	0	0	0	0	0	0	0	0
<b>TOTAL TRANSFERS</b>	<b>294,037</b>	<b>331,795</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>(124,446)</b>	<b>0</b>	<b>0</b>
<b>Net Incr(Decr) in Fund Balance</b>	<b>0</b>	<b>(746,517)</b>	<b>0</b>	<b>(425,971)</b>	<b>(1,352,141)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>FUND BALANCE</b>											
<b>Beginning Fund Balance</b>	<b>0</b>	<b>311,178</b>	<b>698</b>	<b>2,668,019</b>	<b>1,352,141</b>	<b>0</b>	<b>702,207</b>	<b>(0)</b>	<b>10,222,315</b>	<b>2,756,433</b>	<b>1,842,141</b>
Components of Fund Balance:											
Audit Adjustment									0		
Revolving Cash	0	0	0	0	0	0	0	0	0	0	0
Cash with Fiscal Agent	0	0	0	0	0	0	0	0	0	0	0
Stores	0	0	0	207,783	0	0	0	0	0	0	0
3% Required Reserve	0	0	0	0	0	0	0	0	0	0	0
COE Required Resrv (\$457 per ADA )		0	0	0	0	0	0	0	0	0	0
COE Required Resrv (\$457 per ADA )		0	0	0	0	0	0	0	0	0	0
Cash w/Fiscal Agent					0	0	0	0	0	2,132,596	0
Restricted Fund Balance	0		0	0	0	0	0	0	0	0	0
<b>Unappropriated Fund Balance</b>	<b>0</b>	<b>(435,339)</b>	<b>698</b>	<b>2,034,265</b>	<b>0</b>	<b>0</b>	<b>702,207</b>	<b>(0)</b>	<b>10,222,315</b>	<b>623,837</b>	<b>1,842,141</b>
<b>Ending Fund Balance</b>	<b>0</b>	<b>(435,339)</b>	<b>698</b>	<b>2,242,048</b>	<b>0</b>	<b>0</b>	<b>702,207</b>	<b>(0)</b>	<b>10,222,315</b>	<b>2,756,433</b>	<b>1,842,141</b>

Pajaro Valley Unified School District  
GENERAL FUND SUMMARY

**FISCAL YEAR 2014-2015**

**14/15 Budget at 12/13 1st Interim**

Includes 2.30% Cola with Deficit of 22.272%  
on General and 2.3% COLA on State  
Categorical, 10% HW increase, Step and  
Column, adjusted ADA for Ceiba College  
Prep Acad

	General Unrestr	Lottery 1100	TOTAL UNRESTRICTED	Transportation 7230/7240	Special Ed 6500/6510	Federal and State Grants/ Entitlements	Restricted Maintenance 8150	Community Day School 2430	TOTAL REST	Total General
<b>INCOME</b>										
Revenue Limit	90,933,859		90,933,859		3,151,641			220,450	3,372,091	<b>94,305,950</b>
Federal Sources			0			24,304,984			24,304,984	<b>24,304,984</b>
Other State Revenues	15,977,463	2,362,253	18,339,716	2,640,838	11,470,635	12,918,395			27,029,868	<b>45,369,584</b>
Other Local Revenues	420,084	0	420,084	100,000	0	1,226,695	9,600		1,336,295	<b>1,756,379</b>
<b>TOTAL REVENUES</b>	<b>107,331,406</b>	<b>2,362,253</b>	<b>109,693,659</b>	<b>2,740,838</b>	<b>14,622,276</b>	<b>38,450,074</b>	<b>9,600</b>	<b>220,450</b>	<b>56,043,238</b>	<b>165,736,897</b>
<b>EXPENDITURES</b>										
Certificated Salaries	46,574,788	875,402	47,450,190		7,924,999	13,600,118		279,876	21,804,993	<b>69,255,183</b>
Classified Salaries	10,158,920	130,468	10,289,388	3,819,422	4,455,362	5,523,198	1,446,434	73,724	15,318,140	<b>25,607,528</b>
Employee Benefits	33,401,522	242,945	33,644,467	3,090,023	9,843,852	10,570,146	1,316,845	231,806	25,052,672	<b>58,697,139</b>
Books and Supplies	1,264,000	266,732	1,530,732	846,915	272,301	3,912,725	546,287	13,885	5,592,113	<b>7,122,845</b>
Services, Other Operating Expenses	7,028,629	879,731	7,908,360	(316,250)	3,105,644	4,056,652	902,289	60,552	7,808,887	<b>15,717,247</b>
Capital Outlay			0						0	<b>0</b>
Other Outgo	55,000		55,000						0	<b>55,000</b>
Direct Support/Indirect Costs	(2,251,223)		(2,251,223)		641,561	933,812	125,088		1,700,461	<b>(550,762)</b>
Other Uses	318,598		318,598						0	<b>318,598</b>
<b>TOTAL EXPENDITURES</b>	<b>96,550,234</b>	<b>2,395,278</b>	<b>98,945,512</b>	<b>7,440,110</b>	<b>26,243,719</b>	<b>38,596,651</b>	<b>4,336,943</b>	<b>659,843</b>	<b>77,277,266</b>	<b>176,222,778</b>
<b>INTERFUND TRANSFERS</b>										
Transfers In	67,001		67,001						0	<b>67,001</b>
Transfers Out	(572,673)		(572,673)						0	<b>(572,673)</b>
Other Financing Sources			0						0	<b>0</b>
Contributions	(21,234,028)		(21,234,028)	4,699,272	11,621,443	146,577	4,327,343	439,393	21,234,028	<b>0</b>
<b>TOTAL TRANSFERS</b>	<b>(21,739,700)</b>	<b>0</b>	<b>(21,739,700)</b>	<b>4,699,272</b>	<b>11,621,443</b>	<b>146,577</b>	<b>4,327,343</b>	<b>439,393</b>	<b>21,234,028</b>	<b>(505,672)</b>
<b>Net Incr(Decr) in Fund Balance</b>	<b>(10,958,528)</b>	<b>(33,025)</b>	<b>(10,991,553)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>(10,991,553)</b>
<b>FUND BALANCE</b>										
<b>Beginning Fund Balance</b>	<b>26,868,097</b>	<b>69,603</b>	<b>26,937,700</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>(0)</b>	<b>(0)</b>	<b>(0)</b>	<b>26,937,700</b>
Components of Fund Balance:										
Audit Adjustment			0						0	<b>0</b>
Revolving Cash	55,000	0	55,000	0	0	0	0	0	0	<b>55,000</b>
Cash with Fiscal Agent	65,000		65,000	0	0	0	0	0	0	<b>65,000</b>
Stores	196,997	0	196,997	0	0	0	0	0	0	<b>196,997</b>
3% Required Reserve	5,303,864	0	5,303,864	0	0	0	0	0	0	<b>5,303,864</b>
COE Required Resrv (\$441 per ADA )	0	0	0	0	0	0	0	0	0	<b>0</b>
COE Required Resrv (\$441 per ADA )	0	0	0	0	0	0	0	0	0	<b>0</b>
COE Required Resrv (\$441 per ADA )	0	0	0	0	0	0	0	0	0	<b>0</b>
Cash w/Fiscal Agent			0	0	0		0	0	0	<b>0</b>
Restricted Fund Balance	4,690,803	0	4,690,803	0	0	0	(0)	0	(0)	<b>4,690,803</b>
<b>Unappropriated Fund Balance</b>	<b>5,597,906</b>	<b>36,578</b>	<b>5,634,483</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>5,634,483</b>
<b>Ending Fund Balance</b>	<b>15,909,569</b>	<b>36,578</b>	<b>15,946,147</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>(0)</b>	<b>(0)</b>	<b>(0)</b>	<b>15,946,147</b>

Pajaro Valley Unified School District

GENERAL FUND SUMMARY

FISCAL YEAR 2014-2015

14/15 Budget at 12/13 1st Interim

Includes 2.30% Cola with Deficit of 22.272% on General and 2.3% COLA on State Categorical, 10% HW increase, Step and Column, adjusted ADA for Ceiba College Prep Acad

	Charter School	Adult Education	Child Dev	Food Serv	Def Maint	General Oblig Bond	Capitol Fac	State Sch Bldg	Self Ins	Retiree Benefit	Trust Scholarship
	09	11	12	13	14	21	25	35	67	71	73
<b>INCOME</b>											
Revenue Limit	7,807,195										
Federal Sources		141,647	6,581,104	7,815,318							
Other State Revenues	1,824,538	702,503	2,635,956	604,593							
Other Local Revenues	5,800	343,731	309,755	805,000			456,308		48,185,393	4,559,366	100,000
<b>TOTAL REVENUES</b>	<b>9,637,533</b>	<b>1,187,881</b>	<b>9,526,815</b>	<b>9,224,911</b>	<b>0</b>	<b>0</b>	<b>456,308</b>	<b>0</b>	<b>48,185,393</b>	<b>4,559,366</b>	<b>100,000</b>
<b>EXPENDITURES</b>											
Certificated Salaries	4,503,837	938,878	2,628,941								
Classified Salaries	607,035	333,471	1,319,548	2,327,874					117,721		
Employee Benefits	2,856,886	726,969	2,601,107	3,199,782					84,698		
Books and Supplies	65,702	50,121	474,632	4,041,934							
Services, Other Operating Expenses	1,899,725	173,649	2,279,794	32,359			416,556		47,858,528	4,559,366	100,000
Capital Outlay							39,752				
Other Outgo											
Direct Support/Indirect Costs	2,671	49,112	223,491	275,488							
Other Uses	0										
<b>TOTAL EXPENDITURES</b>	<b>9,935,856</b>	<b>2,272,200</b>	<b>9,527,513</b>	<b>9,877,437</b>	<b>0</b>	<b>0</b>	<b>456,308</b>	<b>0</b>	<b>48,060,947</b>	<b>4,559,366</b>	<b>100,000</b>
<b>INTERFUND TRANSFERS</b>											
Transfers In	298,323	331,795	0	0	0						
Transfers Out		0		0	0	0	0	0	(124,446)	0	0
Other Financing Sources	0	0	0	0	0	0	0	0	0	0	0
Contributions		0	0	0	0	0	0	0	0	0	0
<b>TOTAL TRANSFERS</b>	<b>298,323</b>	<b>331,795</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>(124,446)</b>	<b>0</b>	<b>0</b>
<b>Net Incr(Decr) in Fund Balance</b>	<b>0</b>	<b>(752,524)</b>	<b>(698)</b>	<b>(652,526)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>FUND BALANCE</b>											
<b>Beginning Fund Balance</b>	<b>0</b>	<b>(435,339)</b>	<b>698</b>	<b>2,242,048</b>	<b>0</b>	<b>0</b>	<b>702,207</b>	<b>(0)</b>	<b>10,222,315</b>	<b>2,756,433</b>	<b>1,842,141</b>
Components of Fund Balance:											
Audit Adjustment									0		
Revolving Cash	0	0	0	0	0	0	0	0	0	0	0
Cash with Fiscal Agent	0	0	0	0	0	0	0	0	0	0	0
Stores	0	0	0	207,783	0	0	0	0	0	0	0
3% Required Reserve	0	0	0	0	0	0	0	0	0	0	0
COE Required Resrv (\$441 per ADA )	0	0	0	0	0	0	0	0	0	0	0
COE Required Resrv (\$441 per ADA )	0	0	0	0	0	0	0	0	0	0	0
COE Required Resrv (\$441 per ADA )	0	0	0	0	0	0	0	0	0	0	0
Cash w/Fiscal Agent					0	0	0	0	0	2,132,596	0
Restricted Fund Balance	0		0	0	0	0	0	0	0	0	0
<b>Unappropriated Fund Balance</b>	<b>0</b>	<b>(1,187,863)</b>	<b>(0)</b>	<b>1,381,739</b>	<b>0</b>	<b>0</b>	<b>702,207</b>	<b>(0)</b>	<b>10,222,315</b>	<b>623,837</b>	<b>1,842,141</b>
<b>Ending Fund Balance</b>	<b>0</b>	<b>(1,187,863)</b>	<b>(0)</b>	<b>1,589,522</b>	<b>0</b>	<b>0</b>	<b>702,207</b>	<b>(0)</b>	<b>10,222,315</b>	<b>2,756,433</b>	<b>1,842,141</b>

Pajaro Valley Unified School District  
GENERAL FUND SUMMARY  
**FISCAL YEAR 2014-2015**  
**15/16 Budget at 12/13 1st Interim**  
Includes 2.70% Cola with Deficit of 22.272%  
on General and 2.7% COLA on State  
Categorical, 10% HW increase, Step and  
Column, adjusted ADA for Ceiba College  
Prep Acad

	General Unrestr	Lottery 1100	TOTAL UNRESTRICTED	Transportation 7230/7240	Special Ed 6500/6510	Federal and State Grants/ Entitlements	Restricted Maintenance 8150	Community Day School 2430	TOTAL REST	Total General
<b>INCOME</b>										
Revenue Limit	92,972,742	0	92,972,742		3,230,902			225,994	3,456,896	96,429,638
Federal Sources	0		0			24,304,984			24,304,984	24,304,984
Other State Revenues	16,330,027	2,357,073	18,687,100	2,706,859	11,757,401	13,169,954			27,634,214	46,321,314
Other Local Revenues	420,084	0	420,084	100,000	0	1,263,012	9,600		1,372,612	1,792,696
<b>TOTAL REVENUES</b>	<b>109,722,853</b>	<b>2,357,073</b>	<b>112,079,926</b>	<b>2,806,859</b>	<b>14,988,303</b>	<b>38,737,950</b>	<b>9,600</b>	<b>225,994</b>	<b>56,768,706</b>	<b>168,848,632</b>
<b>EXPENDITURES</b>										
Certificated Salaries	47,216,935	896,935	48,113,870		8,045,977	13,612,246		284,024	21,942,247	70,056,117
Classified Salaries	10,190,060	130,468	10,320,528	3,837,647	4,493,080	5,375,904	1,451,958	73,962	15,232,551	25,553,079
Employee Benefits	35,653,406	280,708	35,934,114	3,287,505	10,534,164	11,172,601	1,397,686	248,806	26,640,762	62,574,876
Books and Supplies	1,264,000	266,732	1,530,732	846,915	272,301	3,795,123	546,287	13,885	5,474,511	7,005,243
Services, Other Operating Expenses	6,109,596	818,808	6,928,404	(316,250)	3,105,644	3,980,565	902,289	60,552	7,732,800	14,661,204
Capital Outlay			0						0	0
Other Outgo	55,000		55,000						0	55,000
Direct Support/Indirect Costs	(2,271,524)		(2,271,524)		649,850	941,783	125,088		1,716,721	(554,803)
Other Uses	226,230		226,230						0	226,230
<b>TOTAL EXPENDITURES</b>	<b>98,443,703</b>	<b>2,393,651</b>	<b>100,837,354</b>	<b>7,655,817</b>	<b>27,101,016</b>	<b>38,878,222</b>	<b>4,423,308</b>	<b>681,229</b>	<b>78,739,592</b>	<b>179,576,946</b>
<b>INTERFUND TRANSFERS</b>										
Transfers In	67,001		67,001						0	67,001
Transfers Out	(589,821)		(589,821)						0	(589,821)
Other Financing Sources			0						0	0
Contributions	(21,970,886)		(21,970,886)	4,848,958	12,112,713	140,272	4,413,708	455,235	21,970,886	0
<b>TOTAL TRANSFERS</b>	<b>(22,493,706)</b>	<b>0</b>	<b>(22,493,706)</b>	<b>4,848,958</b>	<b>12,112,713</b>	<b>140,272</b>	<b>4,413,708</b>	<b>455,235</b>	<b>21,970,886</b>	<b>(522,820)</b>
<b>Net Incr(Decr) in Fund Balance</b>	<b>(11,214,556)</b>	<b>(36,578)</b>	<b>(11,251,134)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>(11,251,134)</b>
<b>FUND BALANCE</b>										
<b>Beginning Fund Balance</b>	<b>15,909,569</b>	<b>36,578</b>	<b>15,946,147</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>(0)</b>	<b>(0)</b>	<b>(0)</b>	<b>15,946,147</b>
Components of Fund Balance:										
Audit Adjustment			0						0	0
Revolving Cash	55,000	0	55,000	0	0	0	0	0	0	55,000
Cash with Fiscal Agent	65,000		65,000	0	0	0	0	0	0	65,000
Stores	196,997	0	196,997	0	0	0	0	0	0	196,997
3% Required Reserve	5,405,003	0	5,405,003	0	0	0	0	0	0	5,405,003
COE Required Resrv (\$441 per ADA )	0	0	0	0	0	0	0	0	0	0
COE Required Resrv (\$441 per ADA )	0	0	0	0	0	0	0	0	0	0
COE Required Resrv (\$441 per ADA )	0	0	0	0	0	0	0	0	0	0
Cash w/Fiscal Agent			0	0	0		0	0	0	0
Restricted Fund Balance	4,690,803	0	4,690,803	0	0	0	(0)	0	(0)	4,690,803
<b>Unappropriated Fund Balance</b>	<b>(5,717,790)</b>	<b>(0)</b>	<b>(5,717,790)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>(5,717,790)</b>
<b>Ending Fund Balance</b>	<b>4,695,013</b>	<b>(0)</b>	<b>4,695,013</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>(0)</b>	<b>(0)</b>	<b>(0)</b>	<b>4,695,013</b>



Pajaro Valley Unified School District  
GENERAL FUND SUMMARY

**FISCAL YEAR 2014-2015**

**15/16 Budget at 12/13 1st Interim**

Includes 2.70% Cola with Deficit of 22.272%  
on General and 2.7% COLA on State  
Categorical, 10% HW increase, Step and  
Column, adjusted ADA for Ceiba College  
Prep Acad

	Charter School	Adult Education	Child Dev	Food Serv	Def Maint	General Oblig Bond	Capitol Fac	State Sch Bldg	Self Ins	Retiree Benefit	Trust Scholarship
	09	11	12	13	14	21	25	35	67	71	73
<b>INCOME</b>											
Revenue Limit	8,002,375										
Federal Sources		141,647	6,581,104	7,815,318							
Other State Revenues	1,889,099	720,065	2,701,856	619,708							
Other Local Revenues	5,800	343,731	309,755	805,000			456,308		52,975,643	5,015,303	100,000
<b>TOTAL REVENUES</b>	<b>9,897,274</b>	<b>1,205,443</b>	<b>9,592,715</b>	<b>9,240,026</b>	<b>0</b>	<b>0</b>	<b>456,308</b>	<b>0</b>	<b>52,975,643</b>	<b>5,015,303</b>	<b>100,000</b>
<b>EXPENDITURES</b>											
Certificated Salaries	4,659,638	938,878	2,638,013								
Classified Salaries	611,545	333,721	1,323,173	2,344,152					117,721		
Employee Benefits	3,075,986	750,404	2,703,627	3,437,460					89,095		
Books and Supplies	65,702	50,121	423,426	4,041,934							
Services, Other Operating Expenses	1,794,581	156,405	2,279,794	32,359			416,556		52,644,381	5,015,303	100,000
Capital Outlay							39,752				
Other Outgo											
Direct Support/Indirect Costs	5,293	49,280	224,682	275,548							
Other Uses	0										
<b>TOTAL EXPENDITURES</b>	<b>10,212,745</b>	<b>2,278,809</b>	<b>9,592,715</b>	<b>10,131,453</b>	<b>0</b>	<b>0</b>	<b>456,308</b>	<b>0</b>	<b>52,851,197</b>	<b>5,015,303</b>	<b>100,000</b>
<b>INTERFUND TRANSFERS</b>											
Transfers In	315,471	331,795	0	0	0						
Transfers Out		0		0	0		0	0	(124,446)	0	0
Other Financing Sources	0	0	0	0	0		0	0	0	0	0
Contributions		0	0	0	0		0	0	0	0	0
<b>TOTAL TRANSFERS</b>	<b>315,471</b>	<b>331,795</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>(124,446)</b>	<b>0</b>	<b>0</b>
<b>Net Incr(Decr) in Fund Balance</b>	<b>0</b>	<b>(741,571)</b>	<b>0</b>	<b>(891,427)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>FUND BALANCE</b>											
<b>Beginning Fund Balance</b>	<b>0</b>	<b>(1,187,863)</b>	<b>(0)</b>	<b>1,589,522</b>	<b>0</b>	<b>0</b>	<b>702,207</b>	<b>(0)</b>	<b>10,222,315</b>	<b>2,756,433</b>	<b>1,842,141</b>
Components of Fund Balance:											
Audit Adjustment									0		
Revolving Cash	0	0	0	0	0	0	0	0	0	0	0
Cash with Fiscal Agent	0	0	0	0	0	0	0	0	0	0	0
Stores	0	0	0	207,783	0	0	0	0	0	0	0
3% Required Reserve	0	0	0	0	0	0	0	0	0	0	0
COE Required Resrv (\$441 per ADA )	656,659	0	0	0	0	0	0	0	0	0	0
COE Required Resrv (\$441 per ADA )	656,659	0	0	0	0	0	0	0	0	0	0
COE Required Resrv (\$441 per ADA )	656,659	0	0	0	0	0	0	0	0	0	0
Cash w/Fiscal Agent					0	0	0	0	0	2,132,596	0
Restricted Fund Balance	0		0	0	0	0	0	0	0	0	0
<b>Unappropriated Fund Balance</b>	<b>(1,969,977)</b>	<b>(1,929,434)</b>	<b>(0)</b>	<b>490,312</b>	<b>0</b>	<b>0</b>	<b>702,207</b>	<b>(0)</b>	<b>10,222,315</b>	<b>623,837</b>	<b>1,842,141</b>
<b>Ending Fund Balance</b>	<b>0</b>	<b>(1,929,434)</b>	<b>(0)</b>	<b>698,095</b>	<b>0</b>	<b>0</b>	<b>702,207</b>	<b>(0)</b>	<b>10,222,315</b>	<b>2,756,433</b>	<b>1,842,141</b>

CRITERIA AND STANDARDS (continued)			Met	Not Met
2	Enrollment	Projected enrollment for any of the current or two subsequent fiscal years has not changed by more than two percent since budget adoption.	X	
3	ADA to Enrollment	Projected second period (P-2) ADA to enrollment ratio for the current and two subsequent fiscal years is consistent with historical ratios.		X
4	Revenue Limit	Projected revenue limit for any of the current or two subsequent fiscal years has not changed by more than two percent since budget adoption.	X	
5	Salaries and Benefits	Projected ratio of total unrestricted salaries and benefits to total unrestricted general fund expenditures has not changed by more than the standard for the current and two subsequent fiscal years.	X	
6a	Other Revenues	Projected operating revenues (federal, other state, other local) for the current and two subsequent fiscal years have not changed by more than five percent since budget adoption.		X
6b	Other Expenditures	Projected operating expenditures (books and supplies, services and other expenditures) for the current and two subsequent fiscal years have not changed by more than five percent since budget adoption.		X
7a	Deferred Maintenance	SBX3 4 (Chapter 12, Statutes of 2009), as amended by SB 70 (Chapter 7, Statutes of 2011), eliminates the local match requirement for Deferred Maintenance from 2008-09 through 2014-15. Therefore, this item has been inactivated for that period.		
7b	Ongoing and Major Maintenance Account	If applicable, changes occurring since budget adoption meet the required contribution to the ongoing and major maintenance account (i.e., restricted maintenance account).	X	
8	Deficit Spending	Unrestricted deficit spending, if any, has not exceeded the standard in any of the current or two subsequent fiscal years.		X
9a	Fund Balance	Projected general fund balance will be positive at the end of the current and two subsequent fiscal years.	X	
9b	Cash Balance	Projected general fund cash balance will be positive at the end of the current fiscal year.	X	
10	Reserves	Available reserves (e.g., reserve for economic uncertainties, unassigned/unappropriated amounts) meet minimum requirements for the current and two subsequent fiscal years.	X	

SUPPLEMENTAL INFORMATION			No	Yes
S1	Contingent Liabilities	Have any known or contingent liabilities (e.g., financial or program audits, litigation, state compliance reviews) occurred since budget adoption that may impact the budget?	X	
S2	Using One-time Revenues to Fund Ongoing Expenditures	Are there ongoing general fund expenditures funded with one-time revenues that have changed since budget adoption by more than five percent?	X	
S3	Temporary Interfund Borrowings	Are there projected temporary borrowings between funds?	X	
S4	Contingent Revenues	Are any projected revenues for any of the current or two subsequent fiscal years contingent on reauthorization by the local government, special legislation, or other definitive act (e.g., parcel taxes, forest reserves)?	X	
S5	Contributions	Have contributions from unrestricted to restricted resources, or transfers to or from the general fund to cover operating deficits, changed since budget adoption by more than \$20,000 and more than 5% for any of the current or two subsequent fiscal years?		X

SUPPLEMENTAL INFORMATION (continued)			No	Yes
S6	Long-term Commitments	Does the district have long-term (multiyear) commitments or debt agreements?		X
		• If yes, have annual payments for the current or two subsequent fiscal years increased over prior year's (2011-12) annual payment?		X
		• If yes, will funding sources used to pay long-term commitments decrease or expire prior to the end of the commitment period, or are they one-time sources?	X	
S7a	Postemployment Benefits Other than Pensions	Does the district provide postemployment benefits other than pensions (OPEB)?		X
		• If yes, have there been changes since budget adoption in OPEB liabilities?	X	
S7b	Other Self-insurance Benefits	Does the district operate any self-insurance programs (e.g., workers' compensation)?		X
		• If yes, have there been changes since budget adoption in self-insurance liabilities?	X	
S8	Status of Labor Agreements	As of first interim projections, are salary and benefit negotiations still unsettled for:		
		• Certificated? (Section S8A, Line 1b)	X	
		• Classified? (Section S8B, Line 1b)	X	
S8	Labor Agreement Budget Revisions	For negotiations settled since budget adoption, per Government Code Section 3547.5(c), are budget revisions still needed to meet the costs of the collective bargaining agreement(s) for:		
		• Certificated? (Section S8A, Line 3)	n/a	
		• Classified? (Section S8B, Line 3)	n/a	
S9	Status of Other Funds	Are any funds other than the general fund projected to have a negative fund balance at the end of the current fiscal year?	X	

ADDITIONAL FISCAL INDICATORS			No	Yes
A1	Negative Cash Flow	Do cash flow projections show that the district will end the current fiscal year with a negative cash balance in the general fund?	X	
A2	Independent Position Control	Is personnel position control independent from the payroll system?		X
A3	Declining Enrollment	Is enrollment decreasing in both the prior and current fiscal years?	X	
A4	New Charter Schools Impacting District Enrollment	Are any new charter schools operating in district boundaries that are impacting the district's enrollment, either in the prior or current fiscal year?	X	
A5	Salary Increases Exceed COLA	Has the district entered into a bargaining agreement where any of the current or subsequent fiscal years of the agreement would result in salary increases that are expected to exceed the projected state funded cost-of-living adjustment?	X	
A6	Uncapped Health Benefits	Does the district provide uncapped (100% employer paid) health benefits for current or retired employees?		X
A7	Independent Financial System	Is the district's financial system independent from the county office system?	X	
A8	Fiscal Distress Reports	Does the district have any reports that indicate fiscal distress? If yes, provide copies to the COE, pursuant to EC 42127.6(a).	X	
A9	Change of CBO or Superintendent	Have there been personnel changes in the superintendent or chief business official (CBO) positions within the last 12 months?	X	

Provide methodology and assumptions used to estimate ADA, enrollment, revenues, expenditures, reserves and fund balance, and multiyear commitments (including cost-of-living adjustments).

Deviations from the standards must be explained and may affect the interim certification.

**CRITERIA AND STANDARDS**

**1. CRITERION: Average Daily Attendance**

STANDARD: Funded average daily attendance (ADA) for any of the current fiscal year or two subsequent fiscal years has not changed by more than two percent since budget adoption.

District's ADA Standard Percentage Range: -2.0% to +2.0%

**1A. Calculating the District's ADA Variances**

DATA ENTRY: Budget Adoption data that exist will be extracted; otherwise enter data into the first column for all fiscal years. First Interim Projected Year Totals data for Current Year are extracted. If First Interim Form MYPI exists, Projected Year Totals data will be extracted for the two subsequent years; if not, enter data into the second column.

Fiscal Year	Revenue Limit (Funded) ADA		Percent Change	Status
	Budget Adoption Budget (Form 01CS, Item 4A1, Step 2A)	First Interim Projected Year Totals (Form RLI, Line 5c) (Form MYPI, Unrestricted, A1c)		
Current Year (2012-13)	17,214.14	17,212.60	0.0%	Met
1st Subsequent Year (2013-14)	17,174.14	17,172.60	0.0%	Met
2nd Subsequent Year (2014-15)	17,134.14	17,132.60	0.0%	Met

**1B. Comparison of District ADA to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

1a. STANDARD MET - Funded ADA has not changed since budget adoption by more than two percent in any of the current year or two subsequent fiscal years.

Explanation:  
(required if NOT met)

**2. CRITERION: Enrollment**

STANDARD: Projected enrollment for any of the current fiscal year or two subsequent fiscal years has not changed by more than two percent since budget adoption.

District's Enrollment Standard Percentage Range: -2.0% to +2.0%

**2A. Calculating the District's Enrollment Variances**

DATA ENTRY: Budget Adoption data that exist will be extracted; otherwise, enter data into the first column for all fiscal years. Enter data in the second column for all fiscal years.

Fiscal Year	Enrollment		Percent Change	Status
	Budget Adoption (Form 01CS, Item 3B)	First Interim CBEDS/Projected		
Current Year (2012-13)	18,064	18,064	0.0%	Met
1st Subsequent Year (2013-14)	18,024	18,024	0.0%	Met
2nd Subsequent Year (2014-15)	17,984	17,984	0.0%	Met

**2B. Comparison of District Enrollment to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Enrollment projections have not changed since budget adoption by more than two percent for the current year and two subsequent fiscal years.

Explanation:  
(required if NOT met)

**3. CRITERION: ADA to Enrollment**

STANDARD: Projected second period (P-2) average daily attendance (ADA) to enrollment ratio for any of the current fiscal year or two subsequent fiscal years has not increased from the historical average ratio from the three prior fiscal years by more than one half of one percent (0.5%).

**3A. Calculating the District's ADA to Enrollment Standard**

DATA ENTRY: Unaudited Actuals data that exist will be extracted into the P-2 ADA column for the First Prior Year; otherwise, enter First Prior Year data. P-2 ADA for the second and third prior years are preloaded. Budget Adoption data that exist will be extracted into the Enrollment column; otherwise, enter Enrollment data for all fiscal years.

Fiscal Year	P-2 ADA Unaudited Actuals (Form A, Lines 3, 6, and 25)	Enrollment CBEDS Actual (Form 01CS, Item 2A)	Historical Ratio of ADA to Enrollment
Third Prior Year (2009-10)	16,838	19,381	86.9%
Second Prior Year (2010-11)	16,969	19,545	86.8%
First Prior Year (2011-12)	17,198	18,104	95.0%
		Historical Average Ratio:	89.6%
	District's ADA to Enrollment Standard (historical average ratio plus 0.5%):		90.1%

**3B. Calculating the District's Projected Ratio of ADA to Enrollment**

DATA ENTRY: If Form MYP1 exists, Estimated P-2 ADA data for the two subsequent years will be extracted; if not, enter Estimated P-2 ADA data in the first column. All other data are extracted.

Fiscal Year	Estimated P-2 ADA (Form AI, Lines 1-4 and 22) (Form MYP1, Line F2)	Enrollment CBEDS/Projected (Criterion 2, Item 2A)	Ratio of ADA to Enrollment	Status
Current Year (2012-13)	17,158	18,064	95.0%	Not Met
1st Subsequent Year (2013-14)	17,118	18,024	95.0%	Not Met
2nd Subsequent Year (2014-15)	17,078	17,984	95.0%	Not Met

**3C. Comparison of District ADA to Enrollment Ratio to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD NOT MET - Projected P-2 ADA to enrollment ratio exceeds the standard in any of the current year or two subsequent fiscal years. Provide reasons why the projected ratio exceeds the district's historical average ratio by more than 0.5%.

**Explanation:**  
(required if NOT met)

Second and third prior years include Charter Schools. If only District Schools were included, our Historical Ratio of ADA to Enrollment would be as follows: Second Prior Year P-2 = 16969, Enrollment 17844, Historical Ratio = 95.1% Third Prior Year P-2 = 16838, Enrollment 17660, Historical Ratio = 95.3% With the correct #'s, we would meet this criteria

**4. CRITERION: Revenue Limit**

STANDARD: Projected revenue limit for any of the current fiscal year or two subsequent fiscal years has not changed by more than two percent since budget adoption.

District's Revenue Limit Standard Percentage Range: -2.0% to +2.0%

**4A. Calculating the District's Projected Change in Revenue Limit**

DATA ENTRY: Budget Adoption data that exist will be extracted; otherwise, enter data into the first column. In the First Interim column, Current Year data are extracted; enter data for the two subsequent years.

Fiscal Year	Revenue Limit (Fund 01, Objects 8011, 8020-8089)			Percent Change	Status
	Budget Adoption (Form 01CS, Item 4B)	First Interim Projected Year Totals			
	Current Year (2012-13)	95,134,517.00	95,269,582.00		
1st Subsequent Year (2013-14)	97,283,397.00	97,347,027.00	97,347,027.00	0.1%	Met
2nd Subsequent Year (2014-15)	99,674,441.00	99,376,894.00	99,376,894.00	-0.3%	Met

**4B. Comparison of District Revenue Limit to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Revenue limit has not changed since budget adoption by more than two percent for the current year and two subsequent fiscal years.

**Explanation:**  
(required if NOT met)

**5. CRITERION: Salaries and Benefits**

STANDARD: Projected ratio of total unrestricted salaries and benefits to total unrestricted general fund expenditures for any of the current fiscal year or two subsequent fiscal years has not changed from the historical average ratio from the three prior fiscal years by more than the greater of three percent or the district's required reserves percentage.

**5A. Calculating the District's Historical Average Ratio of Unrestricted Salaries and Benefits to Total Unrestricted General Fund Expenditures**

DATA ENTRY: Unaudited Actuals data that exist for the First Prior Year will be extracted; otherwise, enter data for the First Prior Year. Unaudited Actuals data for the second and third prior years are preloaded.

Fiscal Year	Unaudited Actuals - Unrestricted (Resources 0000-1999)		Ratio of Unrestricted Salaries and Benefits to Total Unrestricted Expenditures
	Salaries and Benefits (Form 01, Objects 1000-3999)	Total Expenditures (Form 01, Objects 1000-7499)	
Third Prior Year (2009-10)	75,103,591.76	81,782,110.97	91.8%
Second Prior Year (2010-11)	73,787,771.67	80,914,377.33	91.2%
First Prior Year (2011-12)	77,532,816.54	86,306,008.62	89.8%
	Historical Average Ratio:		90.9%

	Current Year (2012-13)	1st Subsequent Year (2013-14)	2nd Subsequent Year (2014-15)
District's Reserve Standard Percentage (Criterion 10B, Line 4)	3.0%	3.0%	3.0%
District's Salaries and Benefits Standard (historical average ratio, plus/minus the greater of 3% or the district's reserve standard percentage):	87.9% to 93.9%	87.9% to 93.9%	87.9% to 93.9%

**5B. Calculating the District's Projected Ratio of Unrestricted Salaries and Benefits to Total Unrestricted General Fund Expenditures**

DATA ENTRY: If Form MYPI exists, Projected Year Totals data for the two subsequent years will be extracted; if not, enter Projected Year Totals data. Projected Year Totals data for Current Year are extracted.

Fiscal Year	Projected Year Totals - Unrestricted (Resources 0000-1999)		Ratio of Unrestricted Salaries and Benefits to Total Unrestricted Expenditures	Status
	Salaries and Benefits (Form 011, Objects 1000-3999) (Form MYPI, Lines B1-B3)	Total Expenditures (Form 011, Objects 1000-7499) (Form MYPI, Lines B1-B8, B10)		
Current Year (2012-13)	85,533,033.00	94,752,532.00	90.3%	Met
1st Subsequent Year (2013-14)	88,501,462.00	96,036,689.00	92.2%	Met
2nd Subsequent Year (2014-15)	91,384,045.00	98,945,512.00	92.4%	Met

**5C. Comparison of District Salaries and Benefits Ratio to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Ratio of total unrestricted salaries and benefits to total unrestricted expenditures has met the standard for the current year and two subsequent fiscal years.

Explanation:  
(required if NOT met)



**6. CRITERION: Other Revenues and Expenditures**

STANDARD: Projected operating revenues (including federal, other state and other local) or expenditures (including books and supplies, and services and other operating), for any of the current fiscal year or two subsequent fiscal years, have not changed by more than five percent since budget adoption.

Changes that exceed five percent in any major object category must be explained.

District's Other Revenues and Expenditures Standard Percentage Range:	-5.0% to +5.0%
District's Other Revenues and Expenditures Explanation Percentage Range:	-5.0% to +5.0%

**6A. Calculating the District's Change by Major Object Category and Comparison to the Explanation Percentage Range**

DATA ENTRY: Budget Adoption data that exist will be extracted; otherwise, enter data into the first column. First Interim data for the Current Year are extracted. If First Interim Form MYPI exists, data for the two subsequent years will be extracted; if not, enter data for the two subsequent years into the second column.

Explanations must be entered for each category if the percent change for any year exceeds the district's explanation percentage range.

Object Range / Fiscal Year	Budget Adoption Budget (Form 01CS, Item 6B)	First Interim Projected Year Totals (Fund 01) (Form MYPI)	Percent Change	Change is Outside Explanation Range
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**Federal Revenue (Fund 01, Objects 8100-8299) (Form MYPI, Line A2)**

Current Year (2012-13)	25,483,235.00	29,165,788.00	14.5%	Yes
1st Subsequent Year (2013-14)	25,483,235.00	24,304,984.00	-4.6%	No
2nd Subsequent Year (2014-15)	25,483,235.00	24,304,984.00	-4.6%	No

Explanation:  
(required if Yes)

Fiscal Year 11/12 was the last year of Federal ARRA/Ed Jobs Funds

**Other State Revenue (Fund 01, Objects 8300-8599) (Form MYPI, Line A3)**

Current Year (2012-13)	44,970,734.00	48,061,064.00	6.9%	Yes
1st Subsequent Year (2013-14)	45,699,844.00	47,117,267.00	3.1%	No
2nd Subsequent Year (2014-15)	46,209,895.00	45,369,584.00	-1.8%	No

Explanation:  
(required if Yes)

State funds are uncertain. District lost funding for 2 QEIA schools and several grants that were pass thrus to PVPSA. Mandated cost revenue is only budgeted and recorded when it is received.

**Other Local Revenue (Fund 01, Objects 8600-8799) (Form MYPI, Line A4)**

Current Year (2012-13)	1,613,579.00	2,607,245.00	61.6%	Yes
1st Subsequent Year (2013-14)	1,613,579.00	1,720,996.00	6.7%	Yes
2nd Subsequent Year (2014-15)	1,613,576.00	1,756,379.00	8.9%	Yes

Explanation:  
(required if Yes)

**Books and Supplies (Fund 01, Objects 4000-4999) (Form MYPI, Line B4)**

Current Year (2012-13)	6,530,830.00	13,214,915.00	102.3%	Yes
1st Subsequent Year (2013-14)	6,300,228.00	7,279,632.00	15.5%	Yes
2nd Subsequent Year (2014-15)	6,191,798.00	7,122,845.00	15.0%	Yes

Explanation:  
(required if Yes)

**Services and Other Operating Expenditures (Fund 01, Objects 5000-5999) (Form MYPI, Line B5)**

Current Year (2012-13)	16,851,442.00	18,861,957.00	11.9%	Yes
1st Subsequent Year (2013-14)	15,405,858.00	16,078,452.00	4.4%	No
2nd Subsequent Year (2014-15)	15,314,219.00	15,717,247.00	2.6%	No

Explanation:  
(required if Yes)

As revenues decrease, district will look at the needs of the district and adjust expenditures as necessary in order to still achieve student progress.

**6B. Calculating the District's Change in Total Operating Revenues and Expenditures**

DATA ENTRY: All data are extracted or calculated.

Object Range / Fiscal Year	Budget Adoption Budget	First Interim Projected Year Totals	Percent Change	Status
<b>Total Federal, Other State, and Other Local Revenue (Section 6A)</b>				
Current Year (2012-13)	72,067,548.00	79,834,097.00	10.8%	Not Met
1st Subsequent Year (2013-14)	72,796,658.00	73,143,247.00	0.5%	Met
2nd Subsequent Year (2014-15)	73,306,706.00	71,430,947.00	-2.6%	Met
<b>Total Books and Supplies, and Services and Other Operating Expenditures (Section 6A)</b>				
Current Year (2012-13)	23,382,272.00	32,076,872.00	37.2%	Not Met
1st Subsequent Year (2013-14)	21,706,086.00	23,358,084.00	7.6%	Not Met
2nd Subsequent Year (2014-15)	21,506,017.00	22,840,092.00	6.2%	Not Met

**6C. Comparison of District Total Operating Revenues and Expenditures to the Standard Percentage Range**

DATA ENTRY: Explanations are linked from Section 6A if the status in Section 6B is Not Met; no entry is allowed below.

- 1a. STANDARD NOT MET - One or more projected operating revenue have changed since budget adoption by more than the standard in one or more of the current year or two subsequent fiscal years. Reasons for the projected change, descriptions of the methods and assumptions used in the projections, and what changes, if any, will be made to bring the projected operating revenues within the standard must be entered in Section 6A above and will also display in the explanation box below.

**Explanation:**  
Federal Revenue  
(linked from 6A  
if NOT met)

Fiscal Year 11/12 was the last year of Federal ARRA/Ed Jobs Funds

**Explanation:**  
Other State Revenue  
(linked from 6A  
if NOT met)

State funds are uncertain. District lost funding for 2 QEIA schools and several grants that were pass thrus to PVPESA. Mandated cost revenue is only budgeted and recorded when it is received.

**Explanation:**  
Other Local Revenue  
(linked from 6A  
if NOT met)

- 1b. STANDARD NOT MET - One or more total operating expenditures have changed since budget adoption by more than the standard in one or more of the current year or two subsequent fiscal years. Reasons for the projected change, descriptions of the methods and assumptions used in the projections, and what changes, if any, will be made to bring the projected operating revenues within the standard must be entered in Section 6A above and will also display in the explanation box below.

**Explanation:**  
Books and Supplies  
(linked from 6A  
if NOT met)

**Explanation:**  
Services and Other Exps  
(linked from 6A  
if NOT met)

As revenues decrease, district will look at the needs of the district and adjust expenditures as necessary in order to still achieve student progress.

**7. CRITERION: Facilities Maintenance**

STANDARD: Identify changes that have occurred since budget adoption in the projected contributions for facilities maintenance funding as required pursuant to Education Code sections 17584 (Deferred Maintenance) and 17070.75 (Ongoing and Major Maintenance Account).

**7A. Determining the District's Compliance with the Contribution Requirement for EC Section 17584 - Deferred Maintenance**

NOTE: SBX3 4 (Chapter 12, Statutes of 2009), as amended by SB 70 (Chapter 7, Statutes of 2011), eliminates the local match requirement for Deferred Maintenance from 2008-09 through 2014-15. Therefore, this section has been inactivated for that period.

**7B. Determining the District's Compliance with the Contribution Requirement for EC Section 17070.75 as modified by Section 17070.766 and amended by SB 70 (Chapter 7, Statutes of 2011), effective 2008-09 through 2014-15 - Ongoing and Major Maintenance/Restricted Maintenance Account (OMMA/RMA)**

NOTE: SB 70 (Chapter 7, Statutes of 2011) extends EC Section 17070.766 from 2008-09 through 2014-15. EC Section 17070.766 reduced the contributions required by EC Section 17070.75 from 3 percent to 1 percent. Therefore, the calculation in this section has been revised accordingly for that period.

DATA ENTRY: Budget Adoption data that exist will be extracted; otherwise, enter Budget Adoption data into lines 1 and 2. All other data are extracted.

	Budget Adoption 1% Required Minimum Contribution (Form 01CS, Item 7B2c)	First Interim Contribution Projected Year Totals (Fund 01, Resource 8150, Objects 8900-8999)	Status
1. OMMA/RMA Contribution	1,696,225.10	4,137,377.00	Met
2. Budget Adoption Contribution (information only) (Form 01CS, Criterion 7B, Line 2c)		4,106,074.00	

If status is not met, enter an X in the box that best describes why the minimum required contribution was not made:

- Not applicable (district does not participate in the Leroy F. Green School Facilities Act of 1998)
- Exempt (due to district's small size [EC Section 17070.75 (b)(2)(D)])
- Other (explanation must be provided)

**Explanation:**  
(required if NOT met  
and Other is marked)

**8. CRITERION: Deficit Spending**

STANDARD: Unrestricted deficit spending (total unrestricted expenditures and other financing uses is greater than total unrestricted revenues and other financing sources) as a percentage of total unrestricted expenditures and other financing uses, has not exceeded one-third of the district's available reserves<sup>1</sup> as a percentage of total expenditures and other financing uses<sup>2</sup> in any of the current fiscal year or two subsequent fiscal years.

<sup>1</sup>Available reserves are the unrestricted amounts in the Reserve for Economic Uncertainties and the Unassigned/Unappropriated accounts in the General Fund and the Special Reserve Fund for Other Than Capital Outlay Projects. Available reserves will be reduced by any negative ending balances in restricted resources in the General Fund.

<sup>2</sup>A school district that is the Administrative Unit of a Special Education Local Plan Area (SELPA) may exclude from its expenditures the distribution of funds to its participating members.

**8A. Calculating the District's Deficit Spending Standard Percentage Levels**

DATA ENTRY: All data are extracted or calculated.

	Current Year (2012-13)	1st Subsequent Year (2013-14)	2nd Subsequent Year (2014-15)
District's Available Reserve Percentages (Criterion 10C, Line 9)	18.7%	15.6%	9.0%
District's Deficit Spending Standard Percentage Levels (one-third of available reserve percentage):	6.2%	5.2%	3.0%

**8B. Calculating the District's Deficit Spending Percentages**

DATA ENTRY: Current Year data are extracted. If Form MYPI exists, data for the two subsequent years will be extracted; if not, enter data for the two subsequent years into the first and second columns.

Fiscal Year	Projected Year Totals		Deficit Spending Level (If Net Change in Unrestricted Fund Balance is negative, else N/A)	Status
	Net Change in Unrestricted Fund Balance (Form 011, Section E) (Form MYPI, Line C)	Total Unrestricted Expenditures and Other Financing Uses (Form 011, Objects 1000-7999) (Form MYPI, Line B11)		
Current Year (2012-13)	(5,687,908.00)	95,303,771.00	6.0%	Met
1st Subsequent Year (2013-14)	(6,890,745.31)	96,605,076.00	7.1%	Not Met
2nd Subsequent Year (2014-15)	(10,991,552.71)	99,518,185.00	11.0%	Not Met

**8C. Comparison of District Deficit Spending to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD NOT MET - Unrestricted deficit spending has exceeded the standard percentage level in any of the current year or two subsequent fiscal years. Provide reasons for the deficit spending, a description of the methods and assumptions used in balancing the unrestricted budget, and what changes will be made to ensure that the budget deficits are eliminated or are balanced within the standard.

Explanation:  
(required if NOT met)

The district continues to deficit spend due to over 90% of our expenditures are salaries and benefits and these continue to rise each year with Step and Column increases and benefit increases.

**9. CRITERION: Fund and Cash Balances**

A. FUND BALANCE STANDARD: Projected general fund balance will be positive at the end of the current fiscal year and two subsequent fiscal years.

**9A-1. Determining if the District's General Fund Ending Balance is Positive**

DATA ENTRY: Current Year data are extracted. If Form MYPI exists, data for the two subsequent years will be extracted; if not, enter data for the two subsequent years.

Fiscal Year	Ending Fund Balance General Fund Projected Year Totals		Status
	(Form 011, Line F2 )	(Form MYPI, Line D2)	
Current Year (2012-13)		34,174,117.00	Met
1st Subsequent Year (2013-14)		26,937,702.54	Met
2nd Subsequent Year (2014-15)		15,946,149.83	Met

**9A-2. Comparison of the District's Ending Fund Balance to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

1a. STANDARD MET - Projected general fund ending balance is positive for the current fiscal year and two subsequent fiscal years.

Explanation:  
(required if NOT met)

B. CASH BALANCE STANDARD: Projected general fund cash balance will be positive at the end of the current fiscal year.

**9B-1. Determining if the District's Ending Cash Balance is Positive**

DATA ENTRY: If Form CASH exists, data will be extracted; if not, data must be entered below.

Fiscal Year	Ending Cash Balance General Fund		Status
	(Form CASH, Line F, June Column)		
Current Year (2012-13)		6,238,816.00	Met

**9B-2. Comparison of the District's Ending Cash Balance to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

1a. STANDARD MET - Projected general fund cash balance will be positive at the end of the current fiscal year.

Explanation:  
(required if NOT met)

**10. CRITERION: Reserves**

STANDARD: Available reserves<sup>1</sup> for any of the current fiscal year or two subsequent fiscal years are not less than the following percentages or amounts<sup>2</sup> as applied to total expenditures and other financing uses<sup>3</sup>:

Percentage Level	District ADA	
5% or \$61,000 (greater of)	0	to 300
4% or \$61,000 (greater of)	301	to 1,000
3%	1,001	to 30,000
2%	30,001	to 400,000
1%	400,001	and over

<sup>1</sup> Available reserves are the unrestricted amounts in the Reserve for Economic Uncertainties and the Unassigned/Unappropriated accounts in the General Fund and Special Reserve Fund for Other Than Capital Outlay Projects. Available reserves will be reduced by any negative ending balances in restricted resources in the General Fund.

<sup>2</sup> Dollar amounts to be adjusted annually by the prior year statutory cost-of-living adjustment (Education Code Section 42238), rounded to the nearest thousand.

<sup>3</sup> A school district that is the Administrative Unit (AU) of a Special Education Local Plan Area (SELPA) may exclude from its expenditures the distribution of funds to its participating members.

	Current Year (2012-13)	1st Subsequent Year (2013-14)	2nd Subsequent Year (2014-15)
District Estimated P-2 ADA (Criterion 3, Item 3B)	17,158	17,118	17,078
District's Reserve Standard Percentage Level:	3%	3%	3%

**10A. Calculating the District's Special Education Pass-through Exclusions (only for districts that serve as the AU of a SELPA)**

DATA ENTRY: For SELPA AUs, if Form MYPI exists, all data will be extracted including the Yes/No button selection. If not, click the appropriate Yes or No button for item 1 and, if Yes, enter data for item 2a and for the two subsequent years in item 2b; Current Year data are extracted.

For districts that serve as the AU of a SELPA (Form MYPI, Lines F1a, F1b1, and F1b2):

1. Do you choose to exclude from the reserve calculation the pass-through funds distributed to SELPA members?
2. If you are the SELPA AU and are excluding special education pass-through funds:
  - a. Enter the name(s) of the SELPA(s): \_\_\_\_\_

- b. Special Education Pass-through Funds  
(Fund 10, resources 3300-3499 and 6500-6540,  
objects 7211-7213 and 7221-7223)

	Current Year Projected Year Totals (2012-13)	1st Subsequent Year (2013-14)	2nd Subsequent Year (2014-15)
	0.00		

**10B. Calculating the District's Reserve Standard**

DATA ENTRY: If Form MYPI exists, all data will be extracted or calculated. If not, enter data for line 1 for the two subsequent years; Current Year data are extracted.

	Current Year Projected Year Totals (2012-13)	1st Subsequent Year (2013-14)	2nd Subsequent Year (2014-15)
1. Expenditures and Other Financing Uses (Form 011, objects 1000-7999) (Form MYPI, Line B11)	181,399,438.00	172,842,387.00	176,795,451.00
2. Plus: Special Education Pass-through (Criterion 10A, Line 2b, if Criterion 10A, Line 1 is No)			
3. Total Expenditures and Other Financing Uses (Line B1 plus Line B2)	181,399,438.00	172,842,387.00	176,795,451.00
4. Reserve Standard Percentage Level	3%	3%	3%
5. Reserve Standard - by Percent (Line B3 times Line B4)	5,441,983.14	5,185,271.61	5,303,863.53
6. Reserve Standard - by Amount (\$61,000 for districts with less than 1,001 ADA, else 0)	0.00	0.00	0.00
7. District's Reserve Standard (Greater of Line B5 or Line B6)	5,441,983.14	5,185,271.61	5,303,863.53

**10C. Calculating the District's Available Reserve Amount**

DATA ENTRY: All data are extracted from fund data and Form MYPI. If Form MYPI does not exist, enter data for the two subsequent years. If Fund 17 does not exist, enter data for the current and two subsequent years, as appropriate.

Reserve Amounts (Unrestricted resources 0000-1999 except Line 4)	Current Year Projected Year Totals (2012-13)	1st Subsequent Year (2013-14)	2nd Subsequent Year (2014-15)
1. General Fund - Stabilization Arrangements (Fund 01, Object 9750) (Form MYPI, Line E1a)	0.00		
2. General Fund - Reserve for Economic Uncertainties (Fund 01, Object 9789) (Form MYPI, Line E1b)	0.00		
3. General Fund - Unassigned/Unappropriated Amount (Fund 01, Object 9790) (Form MYPI, Line E1c)	33,828,448.03	26,937,702.57	15,946,149.86
4. General Fund - Negative Ending Balances in Restricted Resources (Fund 01, Object 979Z, if negative, for each of resources 2000-9999) (Form MYPI, Line E1d)	0.00	0.00	0.00
5. Special Reserve Fund - Stabilization Arrangements (Fund 17, Object 9750) (Form MYPI, Line E2a)	0.00		
6. Special Reserve Fund - Reserve for Economic Uncertainties (Fund 17, Object 9789) (Form MYPI, Line E2b)	0.00		
7. Special Reserve Fund - Unassigned/Unappropriated Amount (Fund 17, Object 9790) (Form MYPI, Line E2c)	0.00		
8. District's Available Reserve Amount (Lines C1 thru C7)	33,828,448.03	26,937,702.57	15,946,149.86
9. District's Available Reserve Percentage (Information only) (Line 8 divided by Section 10B, Line 3)	18.65%	15.59%	9.02%
<b>District's Reserve Standard (Section 10B, Line 7):</b>	<b>5,441,983.14</b>	<b>5,185,271.61</b>	<b>5,303,863.53</b>
Status:	Met	Met	Met

**10D. Comparison of District Reserve Amount to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

1a. STANDARD MET - Available reserves have met the standard for the current year and two subsequent fiscal years.

Explanation:  
(required if NOT met)

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**SUPPLEMENTAL INFORMATION**

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DATA ENTRY: Click the appropriate Yes or No button for items S1 through S4. Enter an explanation for each Yes answer.

**S1. Contingent Liabilities**

1a. Does your district have any known or contingent liabilities (e.g., financial or program audits, litigation, state compliance reviews) that have occurred since budget adoption that may impact the budget?

1b. If Yes, identify the liabilities and how they may impact the budget:

**S2. Use of One-time Revenues for Ongoing Expenditures**

1a. Does your district have ongoing general fund expenditures funded with one-time revenues that have changed since budget adoption by more than five percent?

1b. If Yes, identify the expenditures and explain how the one-time resources will be replaced to continue funding the ongoing expenditures in the following fiscal years:

**S3. Temporary Interfund Borrowings**

1a. Does your district have projected temporary borrowings between funds?  
(Refer to Education Code Section 42603)

1b. If Yes, identify the interfund borrowings:

**S4. Contingent Revenues**

1a. Does your district have projected revenues for the current fiscal year or either of the two subsequent fiscal years contingent on reauthorization by the local government, special legislation, or other definitive act (e.g., parcel taxes, forest reserves)?

1b. If Yes, identify any of these revenues that are dedicated for ongoing expenses and explain how the revenues will be replaced or expenditures reduced:



**S5. Contributions**

Identify projected contributions from unrestricted resources in the general fund to restricted resources in the general fund for the current fiscal year and two subsequent fiscal years. Provide an explanation if contributions have changed by more than \$20,000 and more than five percent since budget adoption.

Identify projected transfers to or from the general fund to cover operating deficits in either the general fund or any other fund for the current fiscal year and two subsequent fiscal years. Provide an explanation if transfers have changed by more than \$20,000 and more than five percent since budget adoption.

Identify capital project cost overruns that have occurred since budget adoption that may impact the general fund budget.

District's Contributions and Transfers Standard: -5.0% to +5.0%  
or -\$20,000 to +\$20,000

**S5A. Identification of the District's Projected Contributions, Transfers, and Capital Projects that may Impact the General Fund**

DATA ENTRY: Budget Adoption data that exist will be extracted; otherwise, enter data into the first column. Enter data into the second column, except for Current Year Contributions, which are extracted.

Description / Fiscal Year	Budget Adoption (Form 01CS, Item S5A)	First Interim Projected Year Totals	Percent Change	Amount of Change	Status
<b>1a. Contributions, Unrestricted General Fund (Fund 01, Resources 0000-1999, Object 8980)</b>					
Current Year (2012-13)	(18,644,727.00)	(19,394,145.00)	4.0%	749,418.00	Met
1st Subsequent Year (2013-14)	(18,984,586.00)	(20,503,125.00)	8.0%	1,518,539.00	Not Met
2nd Subsequent Year (2014-15)	(19,612,826.00)	(21,234,028.00)	8.3%	1,621,202.00	Not Met
<b>1b. Transfers In, General Fund *</b>					
Current Year (2012-13)	124,167.00	67,001.00	-46.0%	(57,166.00)	Not Met
1st Subsequent Year (2013-14)	125,236.00	67,001.00	-46.5%	(58,235.00)	Not Met
2nd Subsequent Year (2014-15)	126,413.00	67,001.00	-47.0%	(59,412.00)	Not Met
<b>1c. Transfers Out, General Fund *</b>					
Current Year (2012-13)	610,590.00	551,239.00	-9.7%	(59,351.00)	Not Met
1st Subsequent Year (2013-14)	626,513.00	568,387.00	-9.3%	(58,126.00)	Not Met
2nd Subsequent Year (2014-15)	643,394.00	572,673.00	-11.0%	(70,721.00)	Not Met

**1d. Capital Project Cost Overruns**

Have capital project cost overruns occurred since budget adoption that may impact the general fund operational budget?

No

\* Include transfers used to cover operating deficits in either the general fund or any other fund.

**S5B. Status of the District's Projected Contributions, Transfers, and Capital Projects**

DATA ENTRY: Enter an explanation if Not Met for items 1a-1c or if Yes for Item 1d.

1a. NOT MET - The projected contributions from the unrestricted general fund to restricted general fund programs have changed since budget adoption by more than the standard for any of the current year or subsequent two fiscal years. Identify restricted programs and contribution amount for each program and whether contributions are ongoing or one-time in nature. Explain the district's plan, with timeframes, for reducing or eliminating the contribution.

**Explanation:**  
(required if NOT met)

With increases to Step and Column and benefit increases, and reduction of federal and state funds, our contributions continue to rise.

1b. NOT MET - The projected transfers in to the general fund have changed since budget adoption by more than the standard for any of the current year or subsequent two fiscal years. Identify the amounts transferred, by fund, and whether transfers are ongoing or one-time in nature. If ongoing, explain the district's plan, with timeframes, for reducing or eliminating the transfers.

**Explanation:**  
(required if NOT met)

Adjustments for no longer being self funded in workers compensation

1c. NOT MET - The projected transfers out of the general fund have changed since budget adoption by more than the standard for any of the current year or subsequent two fiscal years. Identify the amounts transferred, by fund, and whether transfers are ongoing or one-time in nature. If ongoing, explain the district's plan, with timeframes, for reducing or eliminating the transfers.

**Explanation:**  
(required if NOT met)

Adjustments for no longer being self funded in workers compensation

1d. NO - There have been no capital project cost overruns occurring since budget adoption that may impact the general fund operational budget.

**Project Information:**  
(required if YES)

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**S6. Long-term Commitments**

Identify all existing and new multiyear commitments<sup>1</sup> and their annual required payment for the current fiscal year and two subsequent fiscal years.

Explain how any increase in annual payments will be funded. Also, explain how any decrease to funding sources used to pay long-term commitments will be replaced.

<sup>1</sup> Include multiyear commitments, multiyear debt agreements, and new programs or contracts that result in long-term obligations.

**S6A. Identification of the District's Long-term Commitments**

DATA ENTRY: If Budget Adoption data exist (Form 01CSI, Item S6A), long-term commitment data will be extracted and it will only be necessary to click the appropriate button for Item 1b. Extracted data may be overwritten to update long-term commitment data in Item 2, as applicable. If no Budget Adoption data exist, click the appropriate buttons for items 1a and 1b, and enter all other data, as applicable.

1. a. Does your district have long-term (multiyear) commitments?  
(If No, skip items 1b and 2 and sections S6B and S6C)
- b. If Yes to Item 1a, have new long-term (multiyear) commitments been incurred since budget adoption?
2. If Yes to Item 1a, list (or update) all new and existing multiyear commitments and required annual debt service amounts. Do not include long-term commitments for postemployment benefits other than pensions (OPEB); OPEB is disclosed in Item S7A.

Type of Commitment	# of Years Remaining	SACS Fund and Object Codes Used For:		Principal Balance as of July 1, 2012
		Funding Sources (Revenues)	Debt Service (Expenditures)	
Capital Leases				
Certificates of Participation	14	11-7439	70000	1,275,000
General Obligation Bonds	17	21-	1755000	58,161,068
Supp Early Retirement Program	1	01-5800	82341	82,341
State School Building Loans				
Compensated Absences		Multiple Funds	Varies	1,795,225

Other Long-term Commitments (do not include OPEB):

Certificates of Participation (2)	20	01-7439	40000	1,340,000
Capital Leases (Linscott)	0	09-7439	0	0
Capital Leases (SIS/Busses)	1	01-7439	88349	88,349
Capital Leases (Porter Building)	3	01-7439	79677	251,404
Supp Early Retirement Program (2/3)	40,973	01-5800	1091392/95454	3001328/4772720

Type of Commitment (continued)	Prior Year (2011-12) Annual Payment (P & I)	Current Year (2012-13) Annual Payment (P & I)	1st Subsequent Year (2013-14) Annual Payment (P & I)	2nd Subsequent Year (2014-15) Annual Payment (P & I)
Capital Leases				
Certificates of Participation	65,000	70,000	70,000	75,000
General Obligation Bonds	1,560,000	1,755,000	1,970,000	2,200,000
Supp Early Retirement Program	82,341	82,341		
State School Building Loans				
Compensated Absences				

Other Long-term Commitments (continued):

Certificates of Participation (2)	40,000	40,000	40,000	45,000
Capital Leases (Linscott)	13,285			
Capital Leases (SIS/Busses)	191,725	88,349		
Capital Leases (Porter Building)	74,912	79,482	84,410	89,727
Supp Early Retirement Program (2/3)	1,091,392	2,045,936	2,045,936	1,773,088
<b>Total Annual Payments:</b>	<b>3,118,655</b>	<b>4,161,108</b>	<b>4,210,346</b>	<b>4,182,815</b>
<b>Has total annual payment increased over prior year (2011-12)?</b>		<b>Yes</b>	<b>Yes</b>	<b>Yes</b>

**S6B. Comparison of the District's Annual Payments to Prior Year Annual Payment**

DATA ENTRY: Enter an explanation if Yes.

- 1a. Yes - Annual payments for long-term commitments have increased in one or more of the current or two subsequent fiscal years. Explain how the increase in annual payments will be funded.

**Explanation:**  
(Required if Yes  
to increase in total  
annual payments)

Increase in funding due to GO Bond Payments and additional SERP implemented at 11/12 year end.

**S6C. Identification of Decreases to Funding Sources Used to Pay Long-term Commitments**

DATA ENTRY: Click the appropriate Yes or No button in Item 1; if Yes, an explanation is required in Item 2.

1. Will funding sources used to pay long-term commitments decrease or expire prior to the end of the commitment period, or are they one-time sources?

No

2. No - Funding sources will not decrease or expire prior to the end of the commitment period, and one-time funds are not being used for long-term commitment.

**Explanation:**  
(Required if Yes)

**S7. Unfunded Liabilities**

Identify any changes in estimates for unfunded liabilities since budget adoption, and indicate whether the changes are the result of a new actuarial valuation.

**S7A. Identification of the District's Estimated Unfunded Liability for Postemployment Benefits Other Than Pensions (OPEB)**

DATA ENTRY: Click the appropriate button(s) for items 1a-1c, as applicable. Budget Adoption data that exist (Form 01CS, Item S7A) will be extracted; otherwise, enter Budget Adoption and First Interim data in items 2-4.

- 1. a. Does your district provide postemployment benefits other than pensions (OPEB)? (If No, skip items 1b-4)
- b. If Yes to Item 1a, have there been changes since budget adoption in OPEB liabilities?
- c. If Yes to Item 1a, have there been changes since budget adoption in OPEB contributions?

2. OPEB Liabilities

	Budget Adoption (Form 01CS, Item S7A)	First Interim
a. OPEB actuarial accrued liability (AAL)	65,626,213.00	65,626,213.00
b. OPEB unfunded actuarial accrued liability (UAAL)	51,938,570.00	51,938,570.00

c. Are AAL and UAAL based on the district's estimate or an actuarial valuation?

	Actuarial	Actuarial
d. If based on an actuarial valuation, indicate the date of the OPEB valuation.	Sept 8, 2009	Sep 08, 2009

3. OPEB Contributions

	Budget Adoption (Form 01CS, Item S7A)	First Interim
a. OPEB annual required contribution (ARC) per actuarial valuation or Alternative Measurement Method		
Current Year (2012-13)	6,093,533.00	6,093,533.00
1st Subsequent Year (2013-14)	6,520,080.00	6,520,080.00
2nd Subsequent Year (2014-15)	6,976,486.00	6,976,486.00
b. OPEB amount contributed (for this purpose, include premiums paid to a self-insurance fund) (Funds 01-70, objects 3701-3752)		
Current Year (2012-13)	3,289,857.00	3,654,770.00
1st Subsequent Year (2013-14)	3,645,301.00	3,645,301.00
2nd Subsequent Year (2014-15)	4,038,924.00	4,038,924.00
c. Cost of OPEB benefits (equivalent of "pay-as-you-go" amount)		
Current Year (2012-13)	3,768,071.00	3,768,071.00
1st Subsequent Year (2013-14)	4,126,301.00	4,144,878.00
2nd Subsequent Year (2014-15)	4,538,931.00	4,559,366.00
d. Number of retirees receiving OPEB benefits		
Current Year (2012-13)	231	231
1st Subsequent Year (2013-14)	175	175
2nd Subsequent Year (2014-15)	135	135

4. Comments:

**S7B. Identification of the District's Unfunded Liability for Self-insurance Programs**

DATA ENTRY: Click the appropriate button(s) for items 1a-1c, as applicable. Budget Adoption data that exist (Form 01CS, Item S7B) will be extracted; otherwise, enter Budget Adoption and First Interim data in items 2-4.

1. a. Does your district operate any self-insurance programs such as workers' compensation, employee health and welfare, or property and liability? (Do not include OPEB; which is covered in Section S7A) (If No, skip items 1b-4)

Yes

b. If Yes to item 1a, have there been changes since budget adoption in self-insurance liabilities?

No

c. If Yes to item 1a, have there been changes since budget adoption in self-insurance contributions?

No

2. Self-Insurance Liabilities

- a. Accrued liability for self-insurance programs
- b. Unfunded liability for self-insurance programs

	Budget Adoption (Form 01CS, Item S7B)	First Interim
a.	13,866,236.00	13,866,236.00
b.	0.00	0.00

3. Self-Insurance Contributions

- a. Required contribution (funding) for self-insurance programs
  - Current Year (2012-13)
  - 1st Subsequent Year (2013-14)
  - 2nd Subsequent Year (2014-15)

	Budget Adoption (Form 01CS, Item S7B)	First Interim
a. Current Year (2012-13)	47,191,005.00	47,191,005.00
a. 1st Subsequent Year (2013-14)	50,657,227.00	50,657,227.00
a. 2nd Subsequent Year (2014-15)	54,203,233.00	54,203,233.00

- b. Amount contributed (funded) for self-insurance programs
  - Current Year (2012-13)
  - 1st Subsequent Year (2013-14)
  - 2nd Subsequent Year (2014-15)

b. Current Year (2012-13)	39,642,892.00	40,098,472.00
b. 1st Subsequent Year (2013-14)	42,043,861.00	43,804,903.00
b. 2nd Subsequent Year (2014-15)	4,539,094.00	48,185,393.00

4. Comments:

**S8. Status of Labor Agreements**

Analyze the status of employee labor agreements. Identify new labor agreements that have been ratified since budget adoption, as well as new commitments provided as part of previously ratified multiyear agreements; and include all contracts, including all administrator contracts (and including all compensation). For new agreements, indicate the date of the required board meeting. Compare the increase in new commitments to the projected increase in ongoing revenues and explain how these commitments will be funded in future fiscal years.

**If salary and benefit negotiations are not finalized, upon settlement with certificated or classified staff:**

The school district must determine the cost of the settlement, including salaries, benefits, and any other agreements that change costs, and provide the county office of education (COE) with an analysis of the cost of the settlement and its impact on the operating budget.

The county superintendent shall review the analysis relative to the criteria and standards and may provide written comments to the president of the district governing board and superintendent.

**S8A. Cost Analysis of District's Labor Agreements - Certificated (Non-management) Employees**

DATA ENTRY: Click the appropriate Yes or No button for "Status of Certificated Labor Agreements as of the Previous Reporting Period." There are no extractions in this section.

**Status of Certificated Labor Agreements as of the Previous Reporting Period**

Were all certificated labor negotiations settled as of budget adoption?

If Yes, complete number of FTEs, then skip to section S8B.

If No, continue with section S8A.

**Certificated (Non-management) Salary and Benefit Negotiations**

	Prior Year (2nd Interim) (2011-12)	Current Year (2012-13)	1st Subsequent Year (2013-14)	2nd Subsequent Year (2014-15)
Number of certificated (non-management) full-time-equivalent (FTE) positions	1,063.8	1,125.0	1,125.0	1,125.0

1a. Have any salary and benefit negotiations been settled since budget adoption?

If Yes, and the corresponding public disclosure documents have been filed with the COE, complete questions 2 and 3.

If Yes, and the corresponding public disclosure documents have not been filed with the COE, complete questions 2-5.

If No, complete questions 6 and 7.

1b. Are any salary and benefit negotiations still unsettled?

If Yes, complete questions 6 and 7.

Negotiations Settled Since Budget Adoption

2a. Per Government Code Section 3547.5(a), date of public disclosure board meeting:

2b. Per Government Code Section 3547.5(b), was the collective bargaining agreement certified by the district superintendent and chief business official?

If Yes, date of Superintendent and CBO certification:

3. Per Government Code Section 3547.5(c), was a budget revision adopted to meet the costs of the collective bargaining agreement?

If Yes, date of budget revision board adoption:

4. Period covered by the agreement:

Begin Date:

End Date:

5. Salary settlement:

Current Year  
(2012-13)

1st Subsequent Year  
(2013-14)

2nd Subsequent Year  
(2014-15)

Is the cost of salary settlement included in the interim and multiyear projections (MYPs)?

<input type="text"/>	<input type="text"/>	<input type="text"/>
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**One Year Agreement**

Total cost of salary settlement

<input type="text"/>	<input type="text"/>	<input type="text"/>
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% change in salary schedule from prior year

<input type="text"/>
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or

**Multiyear Agreement**

Total cost of salary settlement

<input type="text"/>	<input type="text"/>	<input type="text"/>
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% change in salary schedule from prior year (may enter text, such as "Reopener")

<input type="text"/>	<input type="text"/>	<input type="text"/>
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Identify the source of funding that will be used to support multiyear salary commitments:

**Negotiations Not Settled**

6. Cost of a one percent increase in salary and statutory benefits 627,628

	Current Year (2012-13)	1st Subsequent Year (2013-14)	2nd Subsequent Year (2014-15)
7. Amount included for any tentative salary schedule increases			

**Certificated (Non-management) Health and Welfare (H&W) Benefits**

1. Are costs of H&W benefit changes included in the interim and MYPs?
2. Total cost of H&W benefits
3. Percent of H&W cost paid by employer
4. Percent projected change in H&W cost over prior year

	Current Year (2012-13)	1st Subsequent Year (2013-14)	2nd Subsequent Year (2014-15)

**Certificated (Non-management) Prior Year Settlements Negotiated Since Budget Adoption**

Are any new costs negotiated since budget adoption for prior year settlements included in the interim?

If Yes, amount of new costs included in the interim and MYPs  
If Yes, explain the nature of the new costs:

**Certificated (Non-management) Step and Column Adjustments**

1. Are step & column adjustments included in the interim and MYPs?
2. Cost of step & column adjustments
3. Percent change in step & column over prior year

	Current Year (2012-13)	1st Subsequent Year (2013-14)	2nd Subsequent Year (2014-15)

**Certificated (Non-management) Attrition (layoffs and retirements)**

1. Are savings from attrition included in the budget and MYPs?
2. Are additional H&W benefits for those laid-off or retired employees included in the interim and MYPs?

	Current Year (2012-13)	1st Subsequent Year (2013-14)	2nd Subsequent Year (2014-15)

**Certificated (Non-management) - Other**

List other significant contract changes that have occurred since budget adoption and the cost impact of each change (i.e., class size, hours of employment, leave of absence, bonuses, etc.):

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**S8B. Cost Analysis of District's Labor Agreements - Classified (Non-management) Employees**

DATA ENTRY: Click the appropriate Yes or No button for "Status of Classified Labor Agreements as of the Previous Reporting Period." There are no extractions in this section.

**Status of Classified Labor Agreements as of the Previous Reporting Period**

Were all classified labor negotiations settled as of budget adoption?   
 If Yes, complete number of FTEs, then skip to section S8C.  
 If No, continue with section S8B.

**Classified (Non-management) Salary and Benefit Negotiations**

	Prior Year (2nd Interim) (2011-12)	Current Year (2012-13)	1st Subsequent Year (2013-14)	2nd Subsequent Year (2014-15)
Number of classified (non-management) FTE positions	689.5	716.1	716.1	716.1

1a. Have any salary and benefit negotiations been settled since budget adoption?   
 If Yes, and the corresponding public disclosure documents have been filed with the COE, complete questions 2 and 3.  
 If Yes, and the corresponding public disclosure documents have not been filed with the COE, complete questions 2-5.  
 If No, complete questions 6 and 7.

1b. Are any salary and benefit negotiations still unsettled?   
 If Yes, complete questions 6 and 7.

**Negotiations Settled Since Budget Adoption**

2a. Per Government Code Section 3547.5(a), date of public disclosure board meeting:

2b. Per Government Code Section 3547.5(b), was the collective bargaining agreement certified by the district superintendent and chief business official?  
 If Yes, date of Superintendent and CBO certification:

3. Per Government Code Section 3547.5(c), was a budget revision adopted to meet the costs of the collective bargaining agreement?  
 If Yes, date of budget revision board adoption:

4. Period covered by the agreement: Begin Date:  End Date:

5. Salary settlement:

	Current Year (2012-13)	1st Subsequent Year (2013-14)	2nd Subsequent Year (2014-15)
Is the cost of salary settlement included in the interim and multiyear projections (MYPs)?	<input type="text"/>	<input type="text"/>	<input type="text"/>

**One Year Agreement**

	Current Year (2012-13)	1st Subsequent Year (2013-14)	2nd Subsequent Year (2014-15)
Total cost of salary settlement	<input type="text"/>	<input type="text"/>	<input type="text"/>
% change in salary schedule from prior year	<input type="text"/>	<input type="text"/>	<input type="text"/>

or

**Multiyear Agreement**

	Current Year (2012-13)	1st Subsequent Year (2013-14)	2nd Subsequent Year (2014-15)
Total cost of salary settlement	<input type="text"/>	<input type="text"/>	<input type="text"/>
% change in salary schedule from prior year (may enter text, such as "Reopener")	<input type="text"/>	<input type="text"/>	<input type="text"/>

Identify the source of funding that will be used to support multiyear salary commitments:

**Negotiations Not Settled**

6. Cost of a one percent increase in salary and statutory benefits

7. Amount included for any tentative salary schedule increases

	Current Year (2012-13)	1st Subsequent Year (2013-14)	2nd Subsequent Year (2014-15)
	<input type="text"/>	<input type="text"/>	<input type="text"/>

	Current Year (2012-13)	1st Subsequent Year (2013-14)	2nd Subsequent Year (2014-15)
<b>Classified (Non-management) Health and Welfare (H&amp;W) Benefits</b>			
1. Are costs of H&W benefit changes included in the interim and MYPs?			
2. Total cost of H&W benefits			
3. Percent of H&W cost paid by employer			
4. Percent projected change in H&W cost over prior year			

**Classified (Non-management) Prior Year Settlements Negotiated Since Budget Adoption**

Are any new costs negotiated since budget adoption for prior year settlements included in the interim?

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If Yes, amount of new costs included in the interim and MYPs

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If Yes, explain the nature of the new costs:

	Current Year (2012-13)	1st Subsequent Year (2013-14)	2nd Subsequent Year (2014-15)
<b>Classified (Non-management) Step and Column Adjustments</b>			
1. Are step & column adjustments included in the interim and MYPs?			
2. Cost of step & column adjustments			
3. Percent change in step & column over prior year			

	Current Year (2012-13)	1st Subsequent Year (2013-14)	2nd Subsequent Year (2014-15)
<b>Classified (Non-management) Attrition (layoffs and retirements)</b>			
1. Are savings from attrition included in the interim and MYPs?			
2. Are additional H&W benefits for those laid-off or retired employees included in the interim and MYPs?			

**Classified (Non-management) - Other**  
List other significant contract changes that have occurred since budget adoption and the cost impact of each (i.e., hours of employment, leave of absence, bonuses, etc.):

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**S8C. Cost Analysis of District's Labor Agreements - Management/Supervisor/Confidential Employees**

DATA ENTRY: Click the appropriate Yes or No button for "Status of Management/Supervisor/Confidential Labor Agreements as of the Previous Reporting Period." There are no extractions in this section.

**Status of Management/Supervisor/Confidential Labor Agreements as of the Previous Reporting Period**

Were all managerial/confidential labor negotiations settled as of budget adoption?   
If Yes or n/a, complete number of FTEs, then skip to S9.  
If No, continue with section S8C.

**Management/Supervisor/Confidential Salary and Benefit Negotiations**

	Prior Year (2nd Interim) (2011-12)	Current Year (2012-13)	1st Subsequent Year (2013-14)	2nd Subsequent Year (2014-15)
Number of management, supervisor, and confidential FTE positions	153.4	147.4	147.4	147.4

1a. Have any salary and benefit negotiations been settled since budget adoption?   
If Yes, complete question 2.  
If No, complete questions 3 and 4.

1b. Are any salary and benefit negotiations still unsettled?   
If Yes, complete questions 3 and 4.

**Negotiations Settled Since Budget Adoption**

2. Salary settlement:	Current Year (2012-13)	1st Subsequent Year (2013-14)	2nd Subsequent Year (2014-15)
Is the cost of salary settlement included in the interim and multiyear projections (MYPs)?			
Total cost of salary settlement			
Change in salary schedule from prior year (may enter text, such as "Reopener")			

**Negotiations Not Settled**

3. Cost of a one percent increase in salary and statutory benefits

4. Amount included for any tentative salary schedule increases	Current Year (2012-13)	1st Subsequent Year (2013-14)	2nd Subsequent Year (2014-15)

**Management/Supervisor/Confidential Health and Welfare (H&W) Benefits**

	Current Year (2012-13)	1st Subsequent Year (2013-14)	2nd Subsequent Year (2014-15)
1. Are costs of H&W benefit changes included in the interim and MYPs?			
2. Total cost of H&W benefits			
3. Percent of H&W cost paid by employer			
4. Percent projected change in H&W cost over prior year			

**Management/Supervisor/Confidential Step and Column Adjustments**

	Current Year (2012-13)	1st Subsequent Year (2013-14)	2nd Subsequent Year (2014-15)
1. Are step & column adjustments included in the budget and MYPs?			
2. Cost of step & column adjustments			
3. Percent change in step and column over prior year			

**Management/Supervisor/Confidential Other Benefits (mileage, bonuses, etc.)**

	Current Year (2012-13)	1st Subsequent Year (2013-14)	2nd Subsequent Year (2014-15)
1. Are costs of other benefits included in the interim and MYPs?			
2. Total cost of other benefits			
3. Percent change in cost of other benefits over prior year			

**S9. Status of Other Funds**

Analyze the status of other funds that may have negative fund balances at the end of the current fiscal year. If any other fund has a projected negative fund balance, prepare an interim report and multiyear projection for that fund. Explain plans for how and when the negative fund balance will be addressed.

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**S9A. Identification of Other Funds with Negative Ending Fund Balances**

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DATA ENTRY: Click the appropriate button in Item 1. If Yes, enter data in Item 2 and provide the reports referenced in Item 1.

1. Are any funds other than the general fund projected to have a negative fund balance at the end of the current fiscal year?

If Yes, prepare and submit to the reviewing agency a report of revenues, expenditures, and changes in fund balance (e.g., an interim fund report) and a multiyear projection report for each fund.

2. If Yes, identify each fund, by name and number, that is projected to have a negative ending fund balance for the current fiscal year. Provide reasons for the negative balance(s) and explain the plan for how and when the problem(s) will be corrected.

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### ADDITIONAL FISCAL INDICATORS

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The following fiscal indicators are designed to provide additional data for reviewing agencies. A "Yes" answer to any single indicator does not necessarily suggest a cause for concern, but may alert the reviewing agency to the need for additional review.

DATA ENTRY: Click the appropriate Yes or No button for items A2 through A9; Item A1 is automatically completed based on data from Criterion 9.

A1. Do cash flow projections show that the district will end the current fiscal year with a negative cash balance in the general fund? (Data from Criterion 9B-1, Cash Balance, are used to determine Yes or No)

A2. Is the system of personnel position control independent from the payroll system?

A3. Is enrollment decreasing in both the prior and current fiscal years?

A4. Are new charter schools operating in district boundaries that impact the district's enrollment, either in the prior or current fiscal year?

A5. Has the district entered into a bargaining agreement where any of the current or subsequent fiscal years of the agreement would result in salary increases that are expected to exceed the projected state funded cost-of-living adjustment?

A6. Does the district provide uncapped (100% employer paid) health benefits for current or retired employees?

A7. Is the district's financial system independent of the county office system?

A8. Does the district have any reports that indicate fiscal distress pursuant to Education Code Section 42127.6(a)? (If Yes, provide copies to the county office of education.)

A9. Have there been personnel changes in the superintendent or chief business official positions within the last 12 months?

When providing comments for additional fiscal indicators, please include the item number applicable to each comment.

Comments:  
(optional)

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**End of School District First Interim Criteria and Standards Review**

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