

## To Manager your Caseload:

This will allow General User to request students to be added or removed from their caseload.

Under the Student Info Menu, select Manage Caseload (admin users will not see this option)

1	Student Info 👻	1		
	Choose Student			
	New Student			
4	Manage Caseload	ŀ		

## **Remove a Student:**

Under Request Removal from Caseload select the link 'Click to select student' and select the student you want to remove from the Choose Student List.

Manage Caseload 🛛 😯
Request Removal from Caseload
Click to select student

## Request a Student:

Role Please select one	Request to add a student
Find Student	<ol> <li>select the 'Role' that you will have with the student.</li> </ol>
Last Name Birthdate	2. Enter students's First and Last name
SSID Student ID	<ol> <li>Enter either Birthdate; SSID or Student ID</li> </ol>
Find matching records	4. Click "Find matching record

## Then confirm the request by clicking the 'Request Assignment' button

Click the 'Request Assignment' to make request.

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Student Search Results								
Name	Birthdate	SSID	Student ID	District	School	Status		
Duck, Daffy	00000	94	AC	Hacienda la Puente Unified	California Elementary	Active	Request Assignment	