

Pajaro Valley Unified School District
Election of 2012 General Obligation Bonds
Series A & B

	Series A (Tax-Exempt)	Series B (Taxable)	Series A & B
Principal Amount	\$68,540,000	\$11,460,000	\$80,000,000
Building Fund	\$65,476,406	\$5,000,000	\$70,476,406
Technology Endowment		\$2,500,000	\$2,500,000
Small Repair Endowment		\$3,750,000	\$3,750,000
COP/Lease Pay-Off	\$2,630,078		\$2,630,078
Debt Service Fund		\$134,553	\$134,553
Costs of Issuance	\$433,516	\$75,447	\$508,962
	\$68,540,000	\$11,460,000	\$80,000,000

Note: Underwriter's Discount and the Debt Service Fund for Series A is being paid out of bond premium.